

The following is an English version of the official Japanese announcement, which has been given to the JASDAQ and the media in Tokyo, Japan.



**JASDAQ**

June 30, 2016

Company: SPARX Group Co., Ltd.  
(JASDAQ Standard Code: 8739)

**Notice Concerning the Execution of Additional Investment in Real Estate  
Investment Funds**

A fund managed by SPARX group company completed in development of a medical facility specialized surgery and obtained the facility.

TOKYO (June 30, 2016) – According to the press release, “Notice Concerning the Execution of Investment in Real Estate Investment Fund” dated January 20, 2015, SPARX Group Co., Ltd. (hereinafter called “SPARX”) has constructed a medical facility (hereinafter called “said building”) after the execution of the investment in a land for medical facilities (whose amount of assets is approximately 700 million yen), in Tokyo Japan. We hereby inform you that we obtained the completed said building.

- This is the Investment case No.8, managed with commitment from an overseas sovereign wealth fund disclosed in “SPARX Will Form Its First Japan Real Estate Partnership” dated June 15, 2012 and “Notice Concerning the Execution of Investment in Real Estate Investment Funds” dated October 17, 2014.
- This is an innovative project which develops an advanced medical facility contains orthopedic specializing operation and latest examination systems by funds from investors via Investment in Real Estate Investment Funds.
- Doctors will establish and manage the clinic focused on the specialized surgery. SDP Japan Corporation specialized in the management of medical facilities will support this clinic in full scale.
- The management of operations of the private placement fund established in Japan for the purpose of this case has been assigned to, and is being performed by SPARX Asset Trust & Management Co., Ltd. (hereinafter called “SATM”), one of the Group subsidiaries. SATM aims to continuously operate it.

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(Image of Medical Building)



Relevant press release

“SPARX Will Form Its First Japan Real Estate Partnership”

Dated June 15, 2012

<http://www.sparxgroup.jp/press/uploads/pressE20120615-01.pdf>

“Notice Concerning the Execution of Investment in Real Estate Investment Funds”

Dated October 17, 2014

<http://www.sparxgroup.jp/press/uploads/PressE141017-02.pdf>

“Notice Concerning the Execution of Investment in Real Estate Investment Fund”

Dated January 20, 2015

<http://www.sparxgroup.jp/press/uploads/PressE150120-01.pdf>

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