The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

Summary Report of Consolidated Financial Results for the Fiscal Year 2016 (April, 2016 - June, 2016)



July 27, 2016

Company Name:	SPARX Group Co., Ltd.
Stock Code Number:	8739
(URL <u>http://www.sparxgro</u>	<u>up.jp</u>)
Representative:	Shuhei Abe
	President & Representative Director, Group CEO
Contact:	Hiroshi Minematsu
	Group Executive Officer, Head of Corporate Division
	Tel: +81-3-6711-9100

(Amount rounded down to million yen)

1. Consolidated Results for FY2016 (April 1, 2016 to June 30, 2016)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Re	evenue	Operating	Profit	Ordinary I	Profit
AprJun. FY2016	Million yen 1,886	% ∆13.8	Million yen 516	% ∆21.9	Million yen 502	% ∆31.5
Apr Jun. FY2015	2,188	67.4	661	714.1	734	589.2

(Note) Comprehensive Income Apr.2016-Jun.2016: \triangle 676 million yen (-%) Apr.2015-Jun.2015: 711 million yen (49.7%)

	Profit attributable to parent	o owners of	Net Income per share	Net Income per share (fully diluted)
AprJun. FY2016	Million yen 47	% ∆92.1	yen 0.23	yen 0.23
Apr Jun. FY2015	602	152.8	2.95	2.94

(2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio
L 2016	Million yen	Million yen	%
Jun. 2016	19,094	14,223	67.5
Mar. 2016	20,680	15,733	68.9

(Reference) Equity (i.e. "Shareholders' equity" and "Accumulated other comprehensive income") Jun. 2016: 12,890 million yen Mar. 2016: 14,256 million yen

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2. Dividends

	Dividends per share (yen)			Annual Total of Dividend	
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2015	_	0.00	_	4.00	4.00
FY2016	_				

3. Forecast of Results for the FY2016

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.

In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

4. Information of Shares

	Mar. 2016	Jun. 2016
The number of shares issued and outstanding	209,537,400 shares	209,537,400 shares
Treasury shares	5,647,110 shares	5,647,110 shares

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