

Document and entity information

| | Dec 2016 | Jun 2016 |
|--|------------|-------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2016-08-10 |
| Company name | | V-cube, Inc. |
| Securities code | | 36810 |
| URL | | http://jp.vcube.com/ |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 間下 直晃 |
| Inquiries | | |
| Title | | 取締役 CFO |
| Name | | 大川 成儀 |
| Tel | | 03(5768)3111 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2016-08-10 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (機関投資家・証券アナリスト・報道機関向け) |
| Note to fraction processing method | | (百万円未満切捨て) |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | true |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2016-12-31 | |
| Quarterly period | | 2 |

Business Results-Quarterly operating results

(in millions of yens)

| | Jun 2016 | Jun 2015 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 3,397 | 2,699 |
| % change | 25.8 | 55.8 |

| | | |
|--|--------|-------|
| Operating income | | |
| Operating income | 3 | 194 |
| % change | -98.0 | 81.0 |
| Ordinary income | | |
| Ordinary income | -412 | 200 |
| % change | - | 139.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | -420 | 68 |
| % change | - | 114.5 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | -622 | 88 |
| Change in comprehensive income | - | 249.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | -22.21 | 3.67 |
| Diluted earnings per share (Yen) | - | 2.40 |
| Note to consolidated operating results | | |

Note to operating results

(注)当社は平成28年1月1日付で1株につき2株の割合で株式分割を行いました。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり四半期純利益」及び「潜在株式調整後1株当たり四半期純利益」を算定しております。また、平成28年12月期第2四半期の潜在株式調整後1株当たり四半期純利益については、潜在株式は存在するものの1株当たり四半期純損失であるため記載しておりません。

Business Results-Quarterly financial positions

(in millions of yens)

| | Jun 2016 | Dec 2015 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 9,908 | 10,156 |
| Net assets | 3,950 | 4,601 |
| Capital adequacy ratio (%) | 36.2 | 42.2 |
| Net assets per share (Yen) | 185.74 | 227.72 |
| Note to consolidated financial positions | | |
| Owner's equity | 3,586 | 4,281 |

Note to financial positions

(注)当社は平成28年1月1日付で1株につき2株の割合で株式分割を行いました。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Note to quarterly business results

| | Jun 2016 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Dec 2016 | Jun 2016 | Dec 2015 |
|---------------------|----------|----------|----------|
| Quarterly dividends | | | |

Quarterly dividends

| | | |
|--|------|------|
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 0.00 | 0.00 |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 0.00 |
| Forecast | 0.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 0.00 |
| Forecast | 0.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

Dec 2016

| | | |
|--------------------------------------|--|--|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | | 3. 平成28年12月期の連結業績予想(平成28年1月1日～平成28年12月31日) |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | | 8,200 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 34.8 |
| Upper | | - |
| Lower | | - |
| Operating income | | |
| Operating income | | |
| Forecast | | 444 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 27.6 |
| Upper | | - |
| Lower | | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | | 7 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | -95.6 |

| | |
|--|-------|
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | -183 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | - |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | -9.48 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Jun 2016

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

-

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

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Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Jun 2016

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting

| | |
|--|------|
| standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Jun 2016 | Dec 2015 | Jun 2015 |
|--|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 19,368,000 | 18,863,200 | |
| Number of treasury stock at the end of fiscal year | 57,400 | 63,600 | |
| Average number of shares | 18,926,211 | | 18,598,424 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | (注)1. 当社は平成28年1月1日付で1株につき2株の割合で株式分割を行いました。前連結会計年度の期首に当該株式分割が行われたと仮定し、期中平均株式数を算定しております。2. 自己株式に含めている従業員持株会信託口が保有する当社株式数は、平成28年12月期第2四半期末は57,400株、平成27年12月期末は63,600株であります。 | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.