

September 15, 2016

Company Name: Lawson, Inc.

Company Representative: Genichi Tamatsuka,
Chairman and CEO, Representative Director

Code No.: 2651 Tokyo Stock Exchange (First Section)

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Statement Regarding Today's Media Reports

There were media reports such as in The Nikkei this morning about the tender offer by Mitsubishi Corporation for shares of Lawson's common stock and making Lawson a consolidated subsidiary by raising its ownership ratio from 33% to 51%. These reports were not based on an announcement made by Lawson, Inc.

We are in the process of studying a tender offer made by Mitsubishi Corporation for the purpose of making Lawson a consolidated subsidiary with a precondition of maintaining its listing of shares; however, nothing has been decided at this time.

Should any facts pertaining to this matter be decided, we will promptly make an announcement.