

# Document and entity information

	Feb 2017	Aug 2016
Company information		
Company information		
FASF member mark		true
Document name		第2四半期決算短信 〔日本基準〕（連 結）
Filing date		2016-09-30
Company name		Tri-Stage Inc.
Securities code		21780
URL		http://www.tri- stage.jp/
Representative		
Title		代表取締役会長
Name		丸田 昭雄
Inquiries		
Title		経理財務部長
Name		西田 真也
Tel		03-5402-4111
Other		
Quarterly statement filing date (as planned)		2016-10-14
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		（証券アナリスト・ 機関投資家向け）
Note to fraction processing method		（百万円未満切捨 て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		

General Business	true
Specific Business	-
Fiscal Year End	2017-02-28
Quarterly period	2

## Business Results-Quarterly operating results

(in millions of yens)		
	Aug 2016	Aug 2015
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,703	18,491
% change	22.8	13.7
Operating income		
Operating income	860	563
% change	52.7	40.1
Ordinary income		
Ordinary income	839	563
% change	49.1	36.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	505	318
% change	58.8	34.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	473	318
Change in comprehensive income	48.4	34.0
Other consolidated operating results		
Basic earnings per share (Yen)	75.92	42.64
Diluted earnings per share (Yen)	75.60	42.54
Note to consolidated operating results		
Note to operating results	-	

## Business Results-Quarterly financial positions

(in millions of yens)		
	Aug 2016	Feb 2016
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	16,285	9,861
Net assets	8,498	5,412
Capital adequacy ratio (%)	51.9	54.5
Note to consolidated financial positions		
Owner's equity	8,444	5,376
Note to financial positions	-	

## Business Results-Note to quarterly business results

	Aug 2016
Quarterly note to business results	

Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

	(in millions of yens)		
	Feb 2017	Aug 2016	Feb 2016
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			75.00
Forecast	76.00		
Upper	-		
Lower	-		
Annual			
Result			75.00
Forecast	76.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

## Quarterly Forecasts

	(in millions of yens)	
	Feb 2017	
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3. 平成29年2月期の連結業績予想（平成28年3月1日～平成29年2月28日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		

Forecast	40,478
Upper	-
Lower	-
% change	
Forecast	9.0
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	585
Upper	-
Lower	-
% change	
Forecast	-34.8
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	526
Upper	-
Lower	-
% change	
Forecast	-40.8
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	103
Upper	-
Lower	-
% change	
Forecast	-78.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	14.85
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	
Note to forecasts	連結業績予想の「1株当たり当期純利益」は、第1四半期連結会計期間に実施した自己株式処分を反映しております。

Notes, Quarterly-Material changes in subsidiaries during this period  
changes in scope of consolidations resulting from change in  
subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Aug 2016

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

-

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2016

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

詳細は、添付資料P3「2. サマリー情報（注記事項）に関する事項（3）会計方針の変更・会計上の見積りの変更・修正再表示」をご覧ください。

# Notes, Quarterly-Number of issued and outstanding shares common stock

	Aug 2016	Feb 2016	Aug 2015
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,623,000	7,623,000	
Number of treasury stock at the end of fiscal year	394,063	1,839,556	
Average number of shares	6,663,325		7,469,765
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.