

## Document and entity information

		Aug 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2016-10-06
Company name		NAGAILEBEN Co.,Ltd.
Securities code		74470
URL		http://www.nagaileben.co.jp
Representative		
Title		代表取締役社長
Name		澤登 一郎
Inquiries		
Title		取締役管理本部長
Name		大野 和城
Tel		03-5289-8200
Other		
Date of general shareholders' meeting (as planned)		2016-11-25
Dividend payable date (as planned)		2016-11-28
Annual securities report filing date (as planned)		2016-11-25
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-08-31

## Business Results-Operating results

(in millions of yens)

	Aug 2016	Aug 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	16,537	16,150
% change	2.4	-0.4
Operating income		
Operating income	4,950	4,813
% change	2.9	-2.2
Ordinary income		
Ordinary income	4,937	5,088
% change	-3.0	-1.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,262	3,225
% change	1.1	0.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,031	3,367
Change in comprehensive income	-10.0	3.6
Other consolidated operating results		
Basic earnings per share (Yen)	98.12	95.64
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.4	9.3
Ordinary income to total assets ratio (%)	12.7	13.0
Operating income to net sales ratio (%)	29.9	29.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Aug 2016	Aug 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,857	39,008
Net assets	34,501	34,795
Capital adequacy ratio (%)	88.8	89.2
Net assets per share (Yen)	1,037.76	1,046.58
Note to consolidated financial positions		
Owner's equity	34,501	34,795
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Aug 2016	Aug 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,565	2,727
Cash flows from investing activities	-1,997	143
Cash flows from financing activities	-3,324	-3,211
Cash and equivalents, end of period	6,704	8,491
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Aug 2017	Aug 2016	Aug 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	100.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	100.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,662	3,324
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.0	104.6
Forecast	47.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.8	9.7
Note to dividends			
Note to dividends			
Annual			
		(注) 27年8月期期 未配当金の内訳 普通配当 50円00 銭 記念配当 5 0円00銭	

## Forecasts

(in millions of yens)

Aug 2017

Feb 2017

Forecasts		
Forecasts		
Title for forecasts	3. 平成29年8月期の連結業績予想（平成28年9月1日～平成29年8月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,000	7,140
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	2.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,106	1,842
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	7.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,150	1,867
Upper	-	-
Lower	-	-
% change		
Forecast	4.3	9.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,528	1,278
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	13.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.14	38.46
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Aug 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
	-

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料の18ページの「5.連結財務諸表(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Aug 2016

Aug 2015

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

38,236,000

38,236,000

Number of treasury stock at the end of fiscal year

4,989,551

4,989,504

Average number of shares

33,246,485

33,730,143

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Aug 2016

Aug 2015

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

16,535

16,141

% change

2.4

-0.4

Operating income

Operating income

4,641

4,500

% change

3.1

-2.3

Ordinary income

Ordinary income

4,734

4,883

% change

-3.1

-1.1

Profit

Profit	3,167	3,137
% change	0.9	-0.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	95.27	93.02
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Aug 2016	Aug 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,397	35,494
Net assets	31,731	31,926
Capital adequacy ratio (%)	89.6	89.9
Net assets per share (Yen)	954.45	960.31
Note to non-consolidated financial positions		
Owner's equity	31,731	31,926
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Aug 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)		
	Aug 2017	Feb 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年8月期の個別業績予想（平成28年9月1日～平成29年8月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	17,000	7,140
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	2.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,944	1,836
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	9.7
Upper	-	-
Lower	-	-
Profit		

Profit		
Forecast	3,427	1,291
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	13.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	103.10	38.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.