



Ichigo Preserves and Improves Real Estate



*[Provisional Translation Only]*

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October 17, 2016

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## **New Loan for Tradepia Odaiba Asset Acquisition**

As announced in the October 11, 2016 release “Asset Acquisition and New Subsidiary Consolidation,” Ichigo has decided to acquire Tradepia Odaiba, an office asset in Tokyo, and the special purpose company (SPC) created for the acquisition will become Ichigo’s consolidated subsidiary. Ichigo decided today on the bank loan to finance this transaction.

### **1. Loan Details**

Use of Proceeds	To finance Ichigo’s acquisition of Tradepia Odaiba
Loan Amount	JPY 26 billion
Lender	SMBC
Loan Date	October 18, 2016
Term	10 years

### **2. Earnings Outlook**

The impact of this loan on Ichigo’s earnings for the current period is minimal. Therefore, there are no changes to Ichigo’s FY17/2 consolidated fiscal earnings forecast announced on April 19, 2016.