

## Document and entity information

		Sep 2016
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕 (非連結)
Filing date		2016-10-28
Company name		SHL-JAPAN Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		43270
URL		<a href="http://www.shl.co.jp/">http://www.shl.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-09-30
Representative		
Title		代表取締役社長
Name		奈良 学
Inquiries		
Title		常務取締役
Name		中村 直浩
Tel		03(5385)8781
Other		
Date of general shareholders' meeting (as planned)		2016-12-17
Dividend payable date (as planned)		2016-12-19
Annual securities report filing date (as planned)		2016-12-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		証券アナリスト・機関 投資家向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

		(in millions of yens)
		Sep 2016
		Sep 2015
Operating results		
Operating results		
Operating results		
Income statements information		

Net sales		
Net sales	2,420	2,279
% change	6.2	9.8
Operating income		
Operating income	1,018	926
% change	9.9	4.1
Ordinary income		
Ordinary income	1,020	939
% change	8.7	5.0
Profit		
Profit	667	588
% change	13.4	5.9
Other operating results		
Basic earnings per share (Yen)	220.00	195.88
Diluted earnings per share (Yen)	218.94	194.38
Rate of return on equity (%)	18.6	18.2
Ordinary income to total assets ratio (%)	24.3	24.7
Operating income to net sales ratio (%)	42.1	40.6
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

	(in millions of yens)	
	Sep 2016	Sep 2015
Financial positions		
Financial positions		
Financial positions		
Total assets	4,398	4,005
Net assets	3,789	3,386
Capital adequacy ratio (%)	86.1	84.4
Net assets per share (Yen)	1,244.70	1,117.74
Note to financial positions		
Owner's equity	3,785	3,379
Note to financial positions	-	

## Business Results-Cash flows

	(in millions of yens)	
	Sep 2016	Sep 2015
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	846	641
Cash flows from investing activities	-47	-117
Cash flows from financing activities	-278	-314
Cash and equivalents, end of period	2,697	2,177
Note to cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Sep 2016
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

## Dividends

	(in millions of yens)		
	Sep 2017	Sep 2016	Sep 2015
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		49.00	46.00
Forecast	55.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		61.00	52.00
Forecast	55.00		
Upper	-		
Lower	-		
Annual			
Result		110.00	98.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		334	295
Payout ratio			
Payout ratio (%)			
Annual			
Result		50.0	50.0
Forecast	47.7		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		9.3	9.1
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Commemorative dividend			
Annual			
Result		-	
Extra dividend			
Annual			
Result		-	
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Sep 2017

Forecasts	
Forecasts	
Title for forecasts	3. 平成29年9月期の業績予想(平成28年10月1日～平成29年9月30日)
Preamble to forecasts	
Preamble to forecasts	-
Main table of forecasts	
Net sales	
Net sales	
Forecast	2,520

Upper	-
Lower	-
% change	
Forecast	4.1
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	1,034
Upper	-
Lower	-
% change	
Forecast	1.6
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	1,032
Upper	-
Lower	-
% change	
Forecast	1.1
Upper	-
Lower	-
Profit	
Profit	
Forecast	701
Upper	-
Lower	-
% change	
Forecast	5.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	230.81
Upper	-
Lower	-
Note to forecasts	
Note to forecasts	1株当たり当期純利益は、平成28年9月期の期末発行済株式数(3,040,979株)を基に算出しております。

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2016	Sep 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,040,979	3,023,079
Number of treasury stock at the end of fiscal year	33	-
Average number of shares	3,033,228	3,005,051
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**