

Consolidated Financial Results for the Fiscal Year ended September 30, 2016 (Japanese GAAP) (Summary)

October 31, 2016

Listed Company Name: **Financial Products Group Co.,Ltd.** URL <http://www.fpg.jp/en/>
 Listed Stock Exchange: Tokyo Stock Exchange 1st Section Code Number: 7148
 Representative: Hisanaga Tanimura, President and CEO
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 Scheduled date of ordinary general meeting of shareholders: December 21, 2016
 Scheduled date of payment of year-end dividends: December 22, 2016
 Expected date of annual securities report submission: December 22, 2016
 Supporting material for financial results: Yes
 The briefing session of financial results: Yes

(Figures less than one million yen are rounded down)

1. Consolidated financial results for the Fiscal Year ended September 30, 2016 (October 1, 2015 – September 30, 2016)

(1) Consolidated operating results

(% figures show year-on-year change.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Fiscal Year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2016	18,894	23.4	11,853	17.6	11,906	18.4	7,644	20.5
September 30, 2015	15,313	144.7	10,081	191.3	10,051	208.0	6,343	219.0

(Notes) Comprehensive income: Fiscal year ended September 30, 2016: 7,457 million yen (17.2 %)
 Fiscal year ended September 30, 2015: 6,362 million yen (218.0 %)

	Net income per share	Fully diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2016	84.05	83.65	45.2	15.8	62.7
September 30, 2015	67.52	66.94	47.6	17.8	65.8

(Notes) Equity in earnings (losses) of affiliates: Fiscal year ended September 30, 2016: 218million yen
 Fiscal year ended September 30, 2015: 260million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2016	81,222	17,809	21.8	196.86
As of September 30, 2015	69,087	16,176	23.3	170.65

(Notes) Shareholders' equity: As of September 30, 2016: 17,708 million yen
 As of September 30, 2015: 16,091 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2016	(1,692)	(414)	3,578	8,671
September 30, 2015	(3,250)	(1,443)	7,888	7,384

2. Dividends

	Dividends per share					Total dividends (Annual)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of fiscal year	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
September 30, 2015	—	0.00	—	24.50	24.50	2,310	36.3	17.3
September 30, 2016	—	0.00	—	35.50	35.50	3,193	42.2	36.1
Fiscal year ending September 30, 2017 (Forecast)	—	0.00	—	37.15	37.15		40.0	

3. Forecast of consolidated financial results for the year ending September 30, 2017 (October 1, 2016 — September 30, 2017)
(% figures show year-on-year change.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	10,459	(1.3)	6,330	(10.9)	6,378	(10.5)	4,145	(8.8)	46.08
Annual	21,234	12.4	12,944	9.2	12,936	8.7	8,353	9.3	92.87

* Notes

(1) Material changes in subsidiaries during this period

(Changes in scope of consolidations resulting from change in subsidiaries) : No

(2) Changes in accounting policies, accounting estimates and retrospective restatement

a) Changes in accounting policies based on revisions of accounting standard : Yes

b) Changes in accounting policies other than ones based on revisions of accounting standard : No

c) Changes in accounting estimates : No

d) Retrospective restatement : No

(3) Number of issued and outstanding shares (ordinary shares)

a)	Number of issued and outstanding shares at the end of the period (including treasury shares)	As of September 30, 2016	94,461,600	As of September 30, 2015	94,299,600
b)	Number of treasury shares at the end of the period	As of September 30, 2016	4,506,692	As of September 30, 2015	6,673
c)	Average number of shares	Fiscal year ended September 30, 2016	90,954,263	Fiscal year ended September 30, 2015	93,960,012

(Notes) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for the Fiscal Year Ended September 30, 2016 (October 1, 2015 — September 30, 2016)

(1) Non-consolidated Results of Operations

(% figures show year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year ended September 30, 2016	17,671	20.8	12,034	17.2	12,127	17.4	7,846	18.3
September 30, 2015	14,634	149.7	10,270	211.4	10,330	237.2	6,631	265.0

	Net income per share	Fully diluted net income per share
	Yen	Yen
Fiscal year ended September 30, 2016	86.27	85.86
September 30, 2015	70.58	69.98

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
As of September 30, 2016	74,829	18,277	24.4	203.18
As of September 30, 2015	61,075	16,254	26.6	172.38

(Notes) Shareholders' equity: As of September 30, 2016: 18,277 million yen

As of September 30, 2015: 16,254 million yen

* Presentation regarding the implementation status of the audit process

This financial results report is not subject to the audit procedures required by the Financial Instruments and Exchange Act, and the audit procedures for the financial statements that is prescribed by the Financial Instruments and Exchange Act was still being implemented when this report was released.

* Explanation of the proper use of performance forecast and other notes

Performance forecasts and other forward-looking statements presented in this report are based on information currently available to the Company and certain assumptions deemed to be reasonable, and are not to be read as guarantees of future performance by the Company. In addition, actual performance may differ substantially due to various factors.