

November 7, 2016

SCREEN Holdings Co., Ltd.
Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori,
Kamigyo-ku, Kyoto 602-8585, Japan

CONSOLIDATED FINANCIAL REPORT FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2016 [Japanese GAAP]

SCREEN Holdings Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange with the securities code number 7735.
(URL <http://www.screen.co.jp/>)

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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

PERFORMANCE FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2016 (APR. 1, 2016-SEPT. 30, 2016)

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

(1) Business Results

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
Six months ended Sept. 30, 2016	¥136,142	4.9%	¥ 12,178	12.7%	¥ 11,696	10.1%
Six months ended Sept. 30, 2015	129,836	15.4	10,809	60.4	10,619	62.0

Note: Comprehensive income

Six months ended Sept. 30, 2016: ¥ 6,593 million (0.2 %)

Six months ended Sept. 30, 2015: ¥ 6,581 million (-22.4 %)

	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)	Diluted Earnings per Share (Yen)
Six months ended Sept. 30, 2016	¥ 9,459	11.7%	¥ 200.29	¥ -
Six months ended Sept. 30, 2015	8,469	82.1	178.44	-

Note: The Company implemented a one-for-five consolidation of shares on its common stock on October 1, 2016. Basic earnings per share shown above are calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2016.

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)	Net Assets per Share of Capital Stock (Yen)
Sept. 30, 2016	¥278,614	¥123,515	44.3%	¥2,613.38
Mar. 31, 2016	270,093	120,288	44.3	2,533.41

Note: Equity

As of Sept. 30, 2016: ¥ 123,422 million

As of Mar. 31, 2016: ¥ 119,649 million

Note: The Company implemented a one-for-five consolidation of shares on its common stock on October 1, 2016. Net assets per share of capital stock shown above are calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2016.

CASH DIVIDENDS

	Cash Dividends per Share				
Record date	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2016	¥ -	¥ -	¥ -	¥12.00	¥12.00
Fiscal year ending Mar. 31, 2017	-	-			
Fiscal year ending Mar. 31, 2017 (Forecast)			-	70.00	70.00

Note: Revision of the latest forecast of cash dividends: No

Note: The Company implemented a one-for-five consolidation of shares on its common stock on October 1, 2016. The amount shown for the year-end dividend per share for the fiscal year ending March 31, 2017 (Forecast), is calculated factoring in the impact of the consolidation of shares.

For details, please refer to "Explanation for appropriate use of forecasts and other notes."

FORECAST OF BUSINESS RESULTS FOR FISCAL YEAR ENDING MARCH 31, 2017

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change
Fiscal year ending Mar. 31, 2017	¥ 284,000	9.4%	¥ 29,000	23.1%

	Ordinary Income	Percentage Change	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)
Fiscal year ending Mar. 31, 2017	¥ 28,000	20.8%	¥ 23,000	22.2%	¥ 487.00

Note: Revision of the latest business forecast: Yes

Note: Basic earnings per share shown in the full-year forecasts of results for the fiscal year ending March 31, 2017, factors in the impact following the consolidation of shares.

For details, please refer to "Explanation for appropriate use of forecasts and other notes."

NOTES

- Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No
New Company: Not applicable Exclusion: Not applicable
- Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes
Please refer to P.6 [Summary Information (Notes)] for more information.
- Changes of accounting policies, changes in accounting estimates and retrospective restatement
 - Changes of accounting policies accompanied by revision of accounting standard etc.: No
 - Changes of accounting policies other than 1: No
 - Changes in accounting estimates: No
 - Retrospective restatement: No
- Number of shares outstanding
 - Number of shares outstanding as of end of period (including treasury stock)
As of Sept. 30, 2016: 50,794,866 shares As of Mar. 31, 2016: 50,794,866 shares
 - Number of treasury stock as of end of period
As of Sept. 30, 2016: 3,567,841 shares As of Mar. 31, 2016: 3,566,169 shares
 - Average number of shares outstanding
Six months ended Sept. 30, 2016: 47,228,240 shares Six months ended Sept. 30, 2015: 47,465,596 shares

Note: The Company implemented a one-for-five consolidation of shares on its common stock on October 1, 2016. The amounts shown for number of shares outstanding as of end of period, number of treasury stock as of end of period, and average number of shares outstanding are calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2016.

***Indication of quarterly review procedure implementation status**

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Law. It is under the review procedure process at the time of disclosure of this report.

***Explanation for appropriate use of forecasts and other notes**

- (1) SCREEN Holdings has revised our business forecast for the fiscal year ending March 31, 2017 that was previously announced on August 8, 2016, as noted in this financial report.
- (2) The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P.5 “3. Qualitative information regarding consolidated business results forecasts” for the assumptions used and other notes.

(Outlook of consolidated business results forecast and dividends following the consolidation of shares)

With approval by the 75th ordinary general meeting of shareholders held on June 28, 2016, the Company implemented a one-for-five consolidation of shares on its common stock effective October 1, 2016. The outlook for consolidated business results forecast and dividends for the fiscal year ending March 31, 2017, calculated without factoring in the consolidation of shares, are as follows.

1. Consolidated business results forecast for the fiscal year ending March 31, 2017

Basic earnings per share

Full year: ¥ 97.40

2. Dividends forecast for the fiscal year ending March 31, 2017

Cash dividends per share

End of fiscal year: ¥ 14.00

[Qualitative Information, Financial Statements]

1. Qualitative information regarding the status of consolidated business results

During the first half of the fiscal year ending March 31, 2017, the six-month period from April 1, 2016 to September 30, 2016, the global economy saw a gradual overall improvement despite signs of weakness in certain areas, such as concern caused by Britain's decision to leave the EU and the downturn in the Chinese economy. The U.S. economy continued to recover, backed by improving employment and personal consumption. European economies also continued to gradually improve, albeit somewhat less than robustly, reflecting such factors as signs of reaching the ceiling of growth in employment. Meanwhile, the pace at which economic growth in China had been slowing moderated, due in part to the effects of government policies aimed at stable growth. Japan's economy saw gradual recovery, as hiring improved and capital investment showed signs of pickup, despite the negative impact of the yen's rapid appreciation on corporate results.

With regard to the business conditions surrounding the SCREEN Group, in the semiconductor industry, capital investment in miniaturization by foundries picked up steam, reflecting strong demand for high-end smartphones and data centers for internet of things (IoT)-related big data processing. Capital investment among memory manufacturers was also firm, backed by demand for high-capacity data servers. In the FPD business field, investment in large-sized LCD panels temporarily decreased in China, but investment in small- and medium-sized LCD panels increased in Japan.

Under these circumstances, for the first half of the fiscal year ending March 31, 2017, the SCREEN Group posted consolidated net sales of ¥136,142 million, an increase of ¥6,306 million, or 4.9% from the corresponding period of the previous fiscal year. On the earnings front, operating income totaled ¥12,178 million, up ¥1,368 million, or 12.7% year on year, reflecting the increase in net sales, despite the impact of the yen appreciation. Ordinary income amounted to ¥11,696 million, up ¥1,076 million, or 10.1% year on year. Quarterly profit attributable to owners of parent totaled ¥9,459 million, up ¥989 million, or 11.7%, compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is explained below.

The Semiconductor Solutions (SE) Segment

In the SE segment, sales to foundries and memory manufacturers increased year on year. By product, sales of batch-type cleaning equipment rose considerably, and those of single-wafer cleaning equipment were also firm. By region, sales in Japan and the United States fell, but sales to Asia rose significantly. As a result, net sales in this segment amounted to ¥91,682 million, up 11.8% year on year. Operating income in this segment came to ¥10,381 million, up 31.1% from the corresponding period of the previous fiscal year.

The Graphic and Precision Solutions (GP) Segment

In the GP segment, despite efforts to further penetrate the print on demand (POD) equipment market, the appreciation of the yen contributed to a decrease in overseas sales, and sales in Japan were lackluster, causing sales of graphic arts equipment to fall year on year. Sales of printed circuit board (PCB)-related equipment in Asia decreased year on year. As a result, net sales in this segment came to ¥26,055 million, down 16.9% year on year. Despite efforts to reduce variable costs, due to the significant impact of the decline in sales, this segment posted operating income of ¥896 million, down 49.5%, year on year.

The Finetech Solutions (FT) Segment

In the FT segment, sales of production equipment for large-sized LCD panels in China fell year on year, but sales of production equipment for small- and medium-sized panels in Taiwan and Japan increased. As a result, net sales in this segment amounted to ¥17,946 million, up 12.6% year on year. This segment posted operating income of ¥1,767 million, up 11.8%, year on year.

2. Qualitative information regarding changes in consolidated financial position

Total assets as of September 30, 2016 stood at ¥278,614 million, an increase of ¥8,520 million, or 3.2%, compared with March 31, 2016. This was largely due to increases in cash and time deposits and inventories, despite a decrease in notes and accounts receivable - trade.

Total liabilities amounted to ¥155,098 million, up ¥5,293 million, or 3.5%, compared with the end of the previous fiscal year. This was mainly attributable to increases in notes and accounts payable - trade and advances received, despite a decrease in interest-bearing debt. Interest-bearing debt decreased by ¥14,827 million, or 37.4%, from March 31, 2016 to ¥24,809 million, due in part to the redemption of bonds. Net interest-bearing debt, or interest-bearing debt minus cash and time deposits, decreased by ¥21,104 million compared with the previous fiscal year-end, to a net cash position of ¥13,839 million, due in part to the substantial incoming cash flows from operating activities.

Total net assets amounted to ¥123,515 million, up ¥3,226 million, or 2.7%, from March 31, 2016. This was mainly attributable to an increase in retained earnings due to the recording of quarterly profit attributable to owners of parent, despite a decrease in foreign currency translation adjustment due to the appreciation of the yen.

As a result, the equity ratio as of September 30, 2016 stood at 44.3%.

Status of Cash Flows

The status of cash flows for the first half of the fiscal year ending March 31, 2017 is as follows.

Net cash provided by operating activities amounted to ¥29,775 million, a substantial improvement from the ¥6,957 million provided by operating activities in the first half of the previous fiscal year. This was because the decrease in trade receivables, increase in trade payables, increase in advances received, and other inflows were greater than such cash outflows as an increase in inventories.

Net cash used in investing activities amounted to ¥2,852 million, compared with ¥2,522 million used in investing activities in the first half of the previous fiscal year. This was attributable to the purchase of property, plant and equipment, such as equipment for R&D.

Net cash used in financing activities amounted to ¥18,210 million, compared with ¥285 million provided by financing activities in the first half of the previous fiscal year. This was due in part to the redemption of bonds and cash dividends paid.

As a result, cash and cash equivalents as of September 30, 2016, totaled ¥36,639 million, up ¥6,483 million from March 31, 2016.

3. Qualitative information regarding consolidated business results forecasts

SCREEN Holdings has revised its consolidated business forecast for the fiscal year ending March 31, 2017, from the previous forecast announced on August 8, 2016, as shown below. The revision is largely attributable to the prospect that sales and profit in the SE segment will be higher than previously assumed, given the current state of orders received.

Business forecast

Fiscal year ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(Millions of yen)

		Fiscal Year Ending Mar. 31, 2017
Net Sales		¥ 284,000
	SE	190,000
	GP	54,500
	FT	37,500
	Other and Adjustments	2,000
Operating Income		29,000
Ordinary Income		28,000
Profit Attributable to Owners of Parent		23,000

Note: The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥105 and EUR1.00 = ¥115.

Business forecasts are also made in accordance with currently available information and rational assumptions.

However, it should be noted that actual results could differ significantly due to a variety of factors.

[Summary Information (Notes)]

1. Changes in significant consolidated subsidiaries:

None

2. Application of accounting methods specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the second quarter ended September 30, 2016, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

3. Changes of accounting policies, changes in accounting estimates and retrospective restatement:

None

4. Additional Information

(Application of Revised Implementation Guidance on Recoverability of Deferred Tax Assets)

Effective the first quarter of the fiscal year ending March 31, 2017, the “Revised Implementation Guidance on Recoverability of Deferred Tax Assets” (ASBJ Guidance No. 26, issued March 28, 2016) was adopted.

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2016	Sept. 30, 2016
ASSETS		
Current assets:		
Cash and time deposits	¥ 32,371	¥ 38,648
Notes and accounts receivable - trade	65,017	53,521
Electronically recorded monetary claims - operating	2,570	4,260
Merchandise and finished goods	40,955	50,298
Work in process	28,657	28,808
Raw materials and supplies	7,020	7,680
Deferred tax assets	5,156	5,249
Other	7,562	8,057
Allowance for doubtful accounts	(789)	(581)
Total current assets	188,521	195,942
Non-current assets:		
Property, plant and equipment:		
Buildings and structures	53,578	52,306
Machinery, equipment and vehicles	38,624	39,548
Other	29,723	29,713
Accumulated depreciation	(78,548)	(78,945)
Total property, plant and equipment	43,378	42,622
Intangible assets:		
Other	2,394	2,411
Total intangible assets	2,394	2,411
Investments and other assets:		
Investment securities	28,539	30,318
Net defined benefit asset	4,279	4,472
Other	3,616	3,479
Allowance for doubtful accounts	(636)	(632)
Total investments and other assets	35,799	37,637
Total non-current assets	81,572	82,671
Total assets	270,093	278,614

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2016	Sept. 30, 2016
LIABILITIES		
Current liabilities:		
Notes and accounts payable - trade	¥ 59,523	¥ 21,600
Electronically recorded obligations - operating	10,536	60,747
Current portion of long-term loans payable	4,079	4,079
Current portion of bonds payable	13,600	—
Lease obligations	411	416
Income taxes payable	4,430	3,524
Notes payable - facilities	6	7
Electronically recorded obligations - facilities	1	0
Provision for bonuses	1,044	1,103
Provision for directors' bonuses	72	42
Provision for product warranties	4,564	4,926
Provision for loss on order received	2	449
Other	22,584	30,718
Total current liabilities	120,857	127,617
Non-current liabilities:		
Long-term loans payable	18,986	17,946
Lease obligations	2,559	2,366
Net defined benefit liability	737	651
Provision for directors' retirement benefits	103	119
Asset retirement obligations	48	48
Other	6,513	6,349
Total non-current liabilities	28,948	27,481
Total liabilities	149,805	155,098
NET ASSETS		
Shareholders' equity:		
Capital stock	54,044	54,044
Capital surplus	4,583	4,599
Retained earnings	71,602	78,227
Treasury stock	(13,272)	(13,282)
Total shareholders' equity	116,957	123,589
Accumulated other comprehensive income:		
Valuation difference on available-for-sale securities	8,364	9,522
Foreign currency translation adjustment	(3,911)	(8,114)
Remeasurements of defined benefit plans	(1,761)	(1,575)
Total accumulated other comprehensive income	2,692	(167)
Non-controlling interests	638	92
Total net assets	120,288	123,515
Total liabilities and net assets	270,093	278,614

CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Apr.1, 2015 – Sept. 30, 2015	Apr.1, 2016 – Sept. 30, 2016
Net sales	¥ 129,836	¥ 136,142
Cost of sales	90,350	94,993
Gross profit	39,485	41,148
Selling, general and administrative expenses	28,675	28,970
Operating income	10,809	12,178
Non-operating income		
Interest income	42	20
Dividends income	312	283
Other	468	338
Total non-operating income	824	642
Non-operating expenses		
Interest expenses	548	443
Foreign exchange losses	54	186
Loss on retirement of non-current assets	206	149
Other	205	345
Total non-operating expenses	1,014	1,124
Ordinary income	10,619	11,696
Extraordinary income		
Gain on sales of investment securities	260	33
Total extraordinary income	260	33
Extraordinary loss		
Loss on valuation of investment securities	27	-
Total extraordinary loss	27	-
Income before income taxes	10,852	11,729
Income taxes	2,321	2,262
Profit	8,531	9,466
Profit attributable to non-controlling interests	61	7
Profit attributable to owners of parent	8,469	9,459

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Millions of yen)

	Apr.1, 2015 – Sept. 30, 2015	Apr.1, 2016 – Sept. 30, 2016
Profit	¥ 8,531	¥ 9,466
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,931)	1,158
Foreign currency translation adjustment	(125)	(4,217)
Remeasurements of defined benefit plans	107	185
Total other comprehensive income	(1,949)	(2,873)
Comprehensive income	6,581	6,593
(Comprehensive income attributable to)		
Owners of parent	6,520	6,599
Non-controlling interests	60	(6)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

Apr.1, 2015 - Sept. 30, 2015

Apr.1, 2016 - Sept. 30, 2016

Cash flow from operating activities:

Income before income taxes	¥ 10,852	¥ 11,729
Depreciation and amortization	2,465	2,590
Loss (gain) on valuation of investment securities	27	-
Loss (gain) on sales of investment securities	(260)	(33)
Loss on retirement of non-current assets	206	149
Increase (decrease) in net defined benefit liability	(153)	(15)
Increase (decrease) in provision for bonuses	483	58
Increase (decrease) in provision for directors' bonuses	(91)	(30)
Increase (decrease) in provision for product warranties	(102)	399
Increase (decrease) in provision for loss on order received	(15)	447
Interest and dividends income	(355)	(304)
Interest expenses	548	443
Decrease (increase) in trade receivables	(6,997)	8,925
Decrease (increase) in inventories	(1,860)	(12,586)
Decrease (increase) in other current assets	265	541
Increase (decrease) in trade payables	4,826	12,788
Increase (decrease) in other current liabilities	268	9,518
Other, net	(65)	536
Subtotal	10,042	35,158
Interest and dividends income received	390	323
Interest expenses paid	(549)	(499)
Contribution in connection with the shift to a defined-contribution pension plan	-	(0)
Income taxes paid	(2,925)	(5,206)
Net cash provided by operating activities	6,957	29,775

Cash flow from investing activities:

Decrease (increase) in time deposits	(527)	(26)
Purchase of property, plant and equipment	(2,704)	(2,352)
Proceeds from sales of investment securities	974	58
Other, net	(264)	(531)
Net cash used in investing activities	(2,522)	(2,852)

Cash flow from financing activities:

Net increase (decrease) in short-term loans payable	4,000	-
Proceeds from long-term loans payable	-	1,000
Repayments of long-term loans payable	(1,839)	(2,039)
Repayments of finance lease obligations	(202)	(203)
Redemption of bonds	-	(13,600)
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	-	(513)
Net decrease (increase) in treasury stock	(5)	(10)
Purchase of treasury shares of subsidiaries	-	(6)
Cash dividends paid	(1,661)	(2,833)
Dividends paid to non-controlling interests	(4)	(3)
Net cash provided by (used in) financing activities	285	(18,210)

Effect of exchange rate change on cash and cash equivalents	83	(2,228)
Net increase in cash and cash equivalents	4,803	6,483
Cash and cash equivalents at beginning of period	21,990	30,156
Cash and cash equivalents at end of period	26,794	36,639

SEGMENT INFORMATION**[Segment Information]**

Six months ended Sept. 30, 2015

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1				Other *2	Total	Adjustments *3	Consolidated *4
	SE	GP	FT	Total				
Sales								
(1)Sales to outside customers	¥ 81,990	¥ 31,342	¥ 15,936	¥ 129,269	¥ 566	¥ 129,836	¥ -	¥ 129,836
(2)Intersegment sales and transfers	0	19	0	20	5,646	5,666	(5,666)	-
Total	81,990	31,362	15,937	129,289	6,212	135,502	(5,666)	129,836
Segment income (loss)	7,918	1,776	1,580	11,276	(470)	10,805	4	10,809

Notes

*1 The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets FPD production equipment and others, and it also conducts maintenance services.

*2 The "Other" category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.

*3 Segment operating income (loss) adjustment of ¥ 4 million is the Company's profit (loss) not attributable to reportable segment.

*4 Segment income (loss) is adjusted with operating income under consolidated statements of income.

Six months ended Sept. 30, 2016

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1				Other *2	Total	Adjustments *3	Consolidated *4
	SE	GP	FT	Total				
Sales								
(1)Sales to outside customers	¥ 91,577	¥ 26,018	¥ 17,946	¥ 135,542	¥ 600	¥ 136,142	¥ -	¥ 136,142
(2)Intersegment sales and transfers	105	37	-	142	6,350	6,492	(6,492)	-
Total	91,682	26,055	17,946	135,684	6,950	142,635	(6,492)	136,142
Segment income (loss)	10,381	896	1,767	13,045	(646)	12,399	(221)	12,178

Notes

*1 The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets FPD production equipment and others, and it also conducts maintenance services.

*2 The "Other" category incorporates operations not included in reportable segments, including development, manufacturing and sales of equipment in life science business and other, software development, planning and production of printed matter and other businesses.

*3 Segment operating income (loss) adjustment of ¥ (221) million is the Company's profit (loss) not attributable to reportable segment.

*4 Segment income (loss) is adjusted with operating income under consolidated statements of income.

Consolidated Financial Highlights for the Second Quarter Ended September 30, 2016

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2016	FY2017	Difference		FY2016	FY2017
	6 months ended Sept. 30, 2015	6 months ended Sept. 30, 2016			12 months ended Mar.31, 2016	12 months ending Mar.31, 2017
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 129,836	¥ 136,142	¥ 6,306	4.9 %	¥ 259,675	¥ 284,000
Operating income	10,809	12,178	1,368	12.7 %	23,557	29,000
[to net sales ratio]	8.3 %	8.9 %	0.6 pt	-	9.1 %	10.2 %
Ordinary income	10,619	11,696	1,076	10.1 %	23,178	28,000
[to net sales ratio]	8.2 %	8.6 %	0.4 pt	-	8.9 %	9.9 %
Profit attributable to owners of parent	8,469	9,459	989	11.7 %	18,815	23,000
[to net sales ratio]	6.5 %	6.9 %	0.4 pt	-	7.2 %	8.1 %
Total assets	261,568	278,614	* 8,520	3.2 %	270,093	-
Net assets	116,422	123,515	* 3,226	2.7 %	120,288	-
Equity	115,718	123,422	* 3,772	3.2 %	119,649	-
Equity ratio	44.2 %	44.3 %	* -0.0 pt	-	44.3 %	-
Net assets per share (yen)	2,437.98	2,613.38	* 79.97	3.2 %	2,533.41	-
Interest-bearing debt	41,652	24,809	* (14,827)	-37.4 %	39,636	-
Net interest-bearing debt	10,749	(13,839)	* (21,104)	-	7,264	-
Cash flows from operating activities	6,957	29,775	-	-	14,720	-
Cash flows from investing activities	(2,522)	(2,852)	-	-	(2,557)	-
Cash flows from financing activities	285	(18,210)	-	-	(2,845)	-
Depreciation and amortization	2,465	2,590	124	5.1 %	5,029	5,700
Capital expenditures	2,961	2,975	14	0.5 %	6,351	10,000
R&D expenses	7,647	7,914	267	3.5 %	15,166	17,500
Number of employees	5,170	5,320	* 138	2.7 %	5,182	-
Number of consolidated subsidiaries	46	52	* 2	-	50	-
[Domestic]	[23]	[26]	* [-]	-	[26]	-
[Overseas]	[23]	[26]	* [2]	-	[24]	-
Number of unconsolidated subsidiaries	-	1	* 1	-	-	-
[Number of unconsolidated subsidiaries accounted for by equity method]	[-]	[-]	* [-]	-	[-]	-

* show changes in amount from Mar. 31, 2016

Note: The Company implemented a one-for-five consolidation of shares on its common stock on October 1, 2016. Net assets per share shown above are calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2016.

Sales Breakdown by business segment (Consolidated)

(Millions of yen)

		FY2016						FY2017			
		3 months ended	3 months ended	6 months ended	3 months ended	3 months ended	12 months ended	3 months ended	3 months ended	6 months ended	12 months ending
		Jun. 30, 2015	Sept. 30, 2015	Sept. 30, 2015	Dec. 31, 2015	Mar. 31, 2016	Mar.31, 2016	Jun. 30, 2016	Sept. 30, 2016	Sept. 30, 2016	Mar.31, 2017
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
Semiconductor Solutions	Domestic	11,269	9,523	20,793	9,367	10,245	40,407	4,633	6,453	11,087	-
	Overseas	23,437	37,759	61,196	22,690	41,506	125,394	36,666	43,929	80,595	-
	Total	34,707	47,282	81,990	32,058	51,752	165,801	41,299	50,382	91,682	190,000
Graphic and Precision Solutions	Domestic	6,707	7,740	14,447	6,460	6,691	27,599	5,336	6,729	12,065	-
	Overseas	8,067	8,847	16,914	7,353	9,412	33,680	6,115	7,874	13,990	-
	Total	14,774	16,587	31,362	13,813	16,103	61,279	11,452	14,603	26,055	54,500
	Graphic Arts Equipment	Domestic	6,154	7,039	13,193	5,924	6,024	4,755	5,926	10,681	-
		Overseas	6,533	7,042	13,576	6,550	7,036	4,860	6,557	11,417	-
		Total	12,687	14,081	26,769	12,475	13,060	9,615	12,483	22,098	45,900
	PCB-related Equipment	Domestic	553	700	1,254	535	667	2,457	580	802	1,383
		Overseas	1,533	1,804	3,337	802	2,375	6,516	1,255	1,316	2,572
		Total	2,086	2,505	4,592	1,338	3,043	8,974	1,836	2,119	3,956
Finetech Solutions	Domestic	732	920	1,653	1,211	1,542	4,406	4,491	3,020	7,512	-
	Overseas	5,576	8,708	14,284	5,698	7,199	27,182	4,840	5,593	10,434	-
	Total	6,308	9,628	15,937	6,909	8,742	31,589	9,332	8,614	17,946	37,500
Other	Domestic	281	189	470	182	243	896	238	244	483	-
	Overseas	47	48	95	45	46	188	67	49	117	-
	Total	328	237	566	227	290	1,084	306	293	600	2,100
Intersegment sales	Domestic	(3)	(17)	(20)	(5)	(54)	(80)	(139)	(2)	(142)	-
	Overseas	-	-	-	-	-	-	-	-	-	-
	Total	(3)	(17)	(20)	(5)	(54)	(80)	(139)	(2)	(142)	(100)
Grand Total	Domestic	18,988	18,355	37,344	17,216	18,668	73,229	14,560	16,445	31,005	-
	Overseas	37,128	55,363	92,491	35,788	58,165	186,445	47,690	57,446	105,137	-
	Total	56,116	73,719	129,836	53,005	76,834	259,675	62,250	73,891	136,142	284,000
	Overseas Ratio	66.2%	75.1%	71.2%	67.5%	75.7%	71.8%	76.6%	77.7%	77.2%	-

Orders received & Order backlog by business segment (Consolidated)

(Millions of yen)

		FY2016						FY2017			
		3 months ended Sept. 30, 2015		3 months ended Dec. 31, 2015		3 months ended Mar. 31, 2016		3 months ended Jun. 30, 2016		3 months ended Sept. 30, 2016	
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Solutions	Domestic	12,276	13,951	6,203	10,787	5,278	5,819	6,194	7,380	6,157	7,083
	Overseas	24,476	34,220	32,435	43,965	42,824	45,282	42,907	51,523	47,233	54,827
	Total	36,752	48,172	38,638	54,751	48,102	51,101	49,102	58,903	53,390	61,909
Graphic and Precision Solutions	Domestic	6,069	3,993	6,118	3,651	5,899	2,859	5,625	3,148	5,805	2,224
	Overseas	8,430	3,116	8,348	4,111	7,625	2,324	7,325	3,533	7,349	3,008
	Total	14,499	7,109	14,467	7,762	13,524	5,183	12,950	6,681	13,155	5,232
	Graphic Arts Equipment	Domestic	5,494	3,515	5,600	3,191	5,409	2,576	5,023	2,844	4,949
		Overseas	6,904	2,917	7,474	3,841	5,260	2,064	5,661	2,865	6,391
		Total	12,399	6,432	13,075	7,032	10,669	4,640	10,684	5,709	11,340
	PCB-related Equipment	Domestic	575	478	518	461	490	283	602	304	856
		Overseas	1,525	199	874	270	2,365	260	1,664	668	959
		Total	2,100	677	1,392	731	2,855	543	2,266	972	1,815
Finetech Solutions	Domestic	1,337	9,505	677	8,971	1,042	8,471	466	4,446	2,222	3,648
	Overseas	4,750	20,761	9,267	24,329	14,403	31,533	10,654	37,346	8,889	40,641
	Total	6,087	30,267	9,944	33,300	15,445	40,004	11,120	41,792	11,111	44,289
Other	Domestic	-	-	-	-	-	-	-	-	-	-
	Overseas	-	-	-	-	-	-	-	-	-	-
	Total	-	-	-	-	-	-	-	-	-	-
Grand Total	Domestic	19,682	27,450	12,999	23,409	12,219	17,148	12,286	14,973	14,427	12,955
	Overseas	37,655	58,098	50,050	72,405	64,853	79,139	60,886	92,402	63,520	98,476
	Total	57,337	85,548	63,049	95,814	77,072	96,287	73,172	107,375	77,947	111,431
	Overseas Ratio	65.7%	67.9%	79.4%	75.6%	84.1%	82.2%	83.2%	86.1%	81.5%	88.4%