

Document and entity information

		Sep 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-11-14
Company name		SK-Electronics CO.,L TD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		66770
URL		http://www.sk-el.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-09-30
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		専務取締役
Name		藤原 英博
Tel		075-441-2333
Other		
Date of general shareholders' meeting (as planned)		2016-12-16
Dividend payable date (as planned)		2016-12-19
Annual securities report filing date (as planned)		2016-12-16
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Sep 2016	Sep 2015
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		15,745	19,660

% change	-19.9	1.3
Operating income		
Operating income	1,631	3,784
% change	-56.9	-0.4
Ordinary income		
Ordinary income	2,000	3,766
% change	-46.9	3.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,785	2,156
% change	-17.2	-17.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,426	2,346
Change in comprehensive income	-39.2	-26.5
Other consolidated operating results		
Basic earnings per share (Yen)	163.61	192.45
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.4	16.6
Ordinary income to total assets ratio (%)	9.1	16.8
Operating income to net sales ratio (%)	10.4	19.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2016	Sep 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,051	22,912
Net assets	16,385	15,471
Capital adequacy ratio (%)	70.5	61.0
Net assets per share (Yen)	1,369.05	1,255.89
Note to consolidated financial positions		
Owner's equity	14,837	13,981
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2016	Sep 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,449	3,821
Cash flows from investing activities	-3,678	-2,404
Cash flows from financing activities	-1,440	-927
Cash and equivalents, end of period	4,184	8,088
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2017	Sep 2016	Sep 2015
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Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	18.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	18.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		195	200
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		11.0	9.4
Forecast	19.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.4	1.5
Note to dividends			
Note to dividends			
Annual		(注)平成28年9月期 期末配当金の内訳 普通配当15円00銭 記念配当3円00銭	

Forecasts

(in millions of yens)

	Sep 2017	Mar 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 9月期の連結業績予想(平成28年10月 1日～平成29年 9月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,800	8,500
Upper	-	-
Lower	-	-
% change		

Forecast	13.0	6.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	750	450
Upper	-	-
Lower	-	-
% change		
Forecast	-54.0	-46.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	800	500
Upper	-	-
Lower	-	-
% change		
Forecast	-60.0	-47.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	850	650
Upper	-	-
Lower	-	-
% change		
Forecast	-52.4	-54.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	78.43	59.97
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2016	Sep 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	530,437	236,037
Average number of shares	10,913,196	11,205,753
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2016	Sep 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	12,078	16,542
% change	-27.0	1.0
Operating income		
Operating income	207	2,893
% change	-92.8	8.8
Ordinary income		
Ordinary income	415	3,113
% change	-86.6	13.6
Profit		
Profit	1,177	1,826
% change	-35.5	-9.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	107.92	162.98
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2016	Sep 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,889	19,363
Net assets	13,357	12,555
Capital adequacy ratio (%)	79.1	64.8
Net assets per share (Yen)	1,232.46	1,127.87
Note to non-consolidated financial positions		
Owner's equity	13,357	12,555
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2017	Mar 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年 9月期の 個別業績予想(平成28 年10月 1日～平成29 年 9月30日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	12,700	6,200
Upper	-	-
Lower	-	-
% change		
Forecast	5.1	-1.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	150	100
Upper	-	-
Lower	-	-
% change		
Forecast	-27.6	-60.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	450	250
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	-3.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	350	150
Upper	-	-
Lower	-	-
% change		
Forecast	-70.3	-86.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	32.29	13.84
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.