

December 14, 2016

For Immediate Release

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### **Consolidated Subsidiary to Borrow Capital**

First Brothers Capital, Co., Ltd., a consolidated subsidiary of First Brothers Co., Ltd., passed a resolution to borrow capital at a Board of Directors meeting on December 14, 2016. We note that the parent company, First Brothers Co., Ltd., also passed a resolution approving the loans at its own board meeting, which was held the same day.

#### **1. Purpose of the loans**

One of the basic policies of the growth strategy of the First Brothers Group is to invest in prime real estate for commercial leasing as a potential steady income stream. In keeping with this growth strategy, the company plans to use a portion of this borrowed capital to acquire real estate.

#### **2. Borrowings**

Lender	Loan	Execution date	Loan period
Nishi-Nippon City Bank, Ltd.	¥1,000 million	December 20, 2016	20 years

Note: We refrain from disclosing the interest rate on this loan. But we point out that the interest rate on this loan is an ordinary rate.

#### **3. Forecast**

The impact from this loan to earnings is scheduled to be factored into earnings forecasts for the fiscal year ending November 30, 2017, which are to be released on January 13, 2017.