



January 6, 2017

Company Name: USHIO INC.

Name and Title of Representative:

Kenji Hamashima, President and Chief Executive Officer

(Code Number: 6925,

the First Section of the Tokyo Stock Exchange)

Name and Title of Contact Person:

Hideaki Takizawa, Accounting General Manager,

Corporate Planning Department

(TEL +81-3-5657-1000 (from overseas))

Notice Concerning the Status of Purchase of Treasury Stock
(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2
of the Companies Act of Japan)

USHIO INC. announced today the status of the treasury stock purchase under its going repurchase plan resolved at the Board of Directors meeting held on July 29, 2016, pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

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| 1. Type of shares purchased: | Common stock |
| 2. Total number of shares purchased: | No shares purchased during the purchase period |
| 3. Total amount of shares purchased: | No shares purchased during the purchase period |
| 4. Purchase period: | December 1, 2016 to December 31, 2016 |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(For reference)

1. The resolution at the meeting of the board of directors held on July 29, 2016
 - (1) Type of shares to be purchased: Common stock
 - (2) Total number of shares to be purchased: 1,500,000 shares (maximum)
(1.17% of total number of issued and outstanding shares (excluding treasury stock))
 - (3) Total amount of shares to be purchased: 2,000,000,000 yen (maximum)
 - (4) Purchase period: August 1, 2016 to February 28, 2017
2. Cumulative total shares purchased with respect to the resolution, as of December 31, 2016
 - (1) Total number of shares purchased: 40,000 Shares
 - (2) Total amount of shares purchased: 40,817,300 Yen