# Translation Purpose Only

January 17, 2017

**To All Concerned Parties** 

6-8-7 Ginza, Chuo-ku, Tokyo Frontier Real Estate Investment Corporation Kazuichi Nagata, Executive Director (Securities Code : 8964)

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#### **Notice Concerning Extension of Commitment Line Period**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Mitsubishi UFJ Trust and Banking Corporation stated in the press release announced on February 7, 2014. Details are provided below.

1. Extension of the period of the commitment line agreement

Current period : February 6, 2020 Extended period : Feburary 6, 2021

2. Outline of the commitment line agreement concluded on February 14, 2014

Purpose for Establishment of	The Investment Corporation has decided to establish a commitment line in
Commitment Line	order to continuously secure stable financial ground in preparation of
	acquisitions of specified assets, refinancing risk, and others.
Maximum Amount	¥5,500Million
Lender	Mitsubishi UFJ Trust and Banking Corporation
Date of Agreement	February 7, 2014
Collateral	Unsecured, Unguaranteed

## 3. Overview of commitment lines

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Mitsubishi UFJ Trust and Banking Corporation	5,500	February 7, 2014	February 6, 2021
Sumitomo Mitsui Trust Bank, Limited	4,500	September 29, 2015	September 29, 2019

Sumitomo Mitsui Banking	3,000	September 1, 2015	August 31, 2019
Corporation			
Mizuho Trust & Banking Co.,	2,000	February 14, 2014	December 13, 2020
Ltd.			
Total	15,000	-	-

## 4. Others

There is no important change to the "Investment risks" description in the latest securities registration statement submitted on September 28, 2016.

This document is released to media organizations through the "Kabuto Club" (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : http://www.frontier-reit.co.jp/eng/

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