

The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

**Summary Report of Consolidated Financial Results for the Fiscal Year 2016 (April, 2016 - December, 2016)**



January 30, 2016

Company Name: SPARX Group Co., Ltd.  
 Stock Code Number: 8739  
 (URL <http://www.sparxgroup.jp>)  
 Representative: Shuhei Abe  
 President & Representative Director, Group CEO  
 Contact: Hiroshi Minematsu  
 Group Executive Officer, Head of Corporate Division  
 Tel: +81-3-6711-9100

(Amount rounded down to million yen)

**1. Consolidated Results for FY2016 (Apr, 2016 - December, 2016)**

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Dec. FY2016	6,504	△2.1	2,281	7.9	2,296	6.3
Apr.-Dec. FY2015	6,645	33.0	2,113	119.8	2,161	81.3

(Note) Comprehensive Income  
 Apr.2016-Dec.2016: 1,654 million yen (7.1%)  
 Apr.2015-Dec.2015: 1,545million yen (△25.5%)

	Profit attributable to owners of parent		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
Apr.-Dec. FY2016	1,662	△23.2	8.18	8.17
Apr.-Dec. FY2015	2,164	103.0	10.57	10.56

(2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Asset Per Share
	Million yen	Million yen	%	yen
Dec. 2016	20,606	16,355	72.3	73.47
Mar. 2016	20,680	15,733	68.9	69.92

(Reference) Equity (i.e. "Shareholders' equity" and "Accumulated other comprehensive income")

Dec. 2016: 14,901 million yen      Mar. 2016: 14,256 million yen

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## 2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2015	—	0.00	—	4.00	4.00
FY2016	—	0.00	—		
FY2016(expected)				4.00	4.00

(Note)Revision to an expected dividend from the most recent announcement: Yes

Please refer to “Notice Regarding Revision to an Expected Dividend for Fiscal Year Ending on March 31, 2017”, which is also announced today(January 30,2017).

## 3. Forecast of Results for the FY2016

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.

In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

## 4. Information of Shares

	Mar. 2016	Dec. 2016
The number of shares issued and outstanding	209,537,400 shares	209,548,800 shares
Treasury shares	5,647,110 shares	6,737,210 shares

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