

## Document and entity information

		Dec 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-01-31
Company name		TOA OIL COMPANY, LIMITED
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		50080
URL		<a href="http://www.toaoil.co.jp">http://www.toaoil.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-12-31
Representative		
Title		代表取締役社長
Name		玉井 裕人
Inquiries		
Title		常務取締役
Name		白木 郁
Tel		044-280-0600
Other		
Date of general shareholders' meeting (as planned)		2017-03-28
Dividend payable date (as planned)		2017-03-29
Annual securities report filing date (as planned)		2017-03-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

		Dec 2016	Dec 2015
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		30,557	33,340
% change		-8.3	2.0

Operating income		
Operating income	3,438	4,925
% change	-30.2	348.8
Ordinary income		
Ordinary income	3,318	4,701
% change	-29.4	562.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,315	2,261
% change	2.4	734.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,252	2,343
Change in comprehensive income	-3.9	389.8
Other consolidated operating results		
Basic earnings per share (Yen)	18.61	18.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.7	10.1
Ordinary income to total assets ratio (%)	3.4	4.4
Operating income to net sales ratio (%)	11.3	14.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	89,626	103,213
Net assets	27,365	25,830
Capital adequacy ratio (%)	27.6	22.4
Net assets per share (Yen)	198.83	185.83
Note to consolidated financial positions		
Owner's equity	24,735	23,118
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Dec 2016	Dec 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,738	12,404
Cash flows from investing activities	-2,814	-1,307
Cash flows from financing activities	-4,777	-9,867
Cash and equivalents, end of period	4,499	5,352
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Dec 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result	-	-	
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		4.00	4.00
Forecast	4.00		
Upper	-		
Lower	-		
Annual			
Result		4.00	4.00
Forecast	4.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		497	497
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.5	22.0
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.2
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Dec 2017	Jun 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年12月期の連結業績予想(平成29年1月1日～平成29年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	30,500	14,000
Upper	-	-
Lower	-	-
% change		
Forecast	-0.2	-2.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	3,630	1,680

Upper	-	-
Lower	-	-
% change		
Forecast	5.6	-7.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,550	1,630
Upper	-	-
Lower	-	-
% change		
Forecast	7.0	-8.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,280	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-1.5	-3.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	18.33	9.65
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

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## Notes-Number of issued and outstanding shares common stock

	Dec 2016	Dec 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	124,435,000	124,435,000
Number of treasury stock at the end of fiscal year	27,064	26,070
Average number of shares	124,408,626	124,409,339
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	27,874	31,350
% change	-11.1	0.3
Operating income		
Operating income	2,825	3,817
% change	-26.0	-
Ordinary income		
Ordinary income	3,100	3,955
% change	-21.6	-
Profit		
Profit	2,414	2,076
% change	16.3	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	19.41	16.69
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	81,552	94,432
Net assets	22,410	20,569
Capital adequacy ratio (%)	27.5	21.8
Net assets per share (Yen)	180.14	165.34
Note to non-consolidated financial positions		
Owner's equity	22,410	20,569
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Dec 2016

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2017	Jun 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年12月期の 個別業績予想(平成29 年 1月 1日～平成29 年12月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	28,800	13,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.3	3.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,330	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	7.4	0.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,390	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	-1.0	0.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	19.21	12.06
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.