

Document and entity information

		Dec 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-02-10
Company name		Nabtesco Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		62680
URL		http://www.nabtesco.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-12-31
Representative		
Title		代表取締役社長
Name		小谷 和朗
Inquiries		
Title		総務部長
Name		松本 敏裕
Tel		03-5213-1133
Other		
Date of general shareholders' meeting (as planned)		2017-03-28
Dividend payable date (as planned)		2017-03-29
Annual securities report filing date (as planned)		2017-03-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2016	Dec 2015
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	244,618	187,000
% change	-	-
Operating income		
Operating income	23,471	15,294
% change	-	-
Ordinary income		
Ordinary income	24,731	16,418
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	17,584	11,059
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,430	6,004
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	142.37	88.85
Diluted earnings per share (Yen)	142.12	88.75
Rate of return on equity (%)	12.0	7.6
Ordinary income to total assets ratio (%)	10.0	6.9
Operating income to net sales ratio (%)	9.6	8.2
Note to consolidated operating results		
Investment profit (loss) on equity method	1,111	1,710
Note to operating results		
<p>平成27年12月期は決算期変更の経過期間となることから、従来3月決算の会社につきましては9ヵ月間(平成27年4月1日～平成27年12月31日)、従来より12月決算の会社につきましては12ヵ月間(平成27年1月1日～平成27年12月31日)を連結対象期間とした決算となっています。従いまして、対前期増減率の記載を省略しています。また平成27年12月期の1株当たり当期純利益、潜在株式調整後1株当たり当期純利益、自己資本当期純利益率、総資産経常利益率、売上高営業利益率については、上記連結対象期間における利益に対する数値となっています。</p>		

Business Results-Financial positions

(in millions of yens)		
	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	258,946	233,381
Net assets	158,521	148,924
Capital adequacy ratio (%)	58.0	60.9
Net assets per share (Yen)	1,215.31	1,150.41
Note to consolidated financial positions		
Owner's equity	150,121	142,068

Business Results-Cash flows

(in millions of yens)		
	Dec 2016	Dec 2015
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	27,729	8,746
Cash flows from investing activities	-14,989	-4,886
Cash flows from financing activities	-4,808	-19,090
Cash and equivalents, end of period	41,779	34,709

Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		24.00	22.00
Forecast	28.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	22.00
Forecast	28.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	44.00
Forecast	56.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,209	5,462
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.1	49.5
Forecast	35.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.2	3.8

Forecasts

(in millions of yens)

	Dec 2017	Jun 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年12月期の 連結業績予想(平成2 9年1月1日～平成29 年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		

Net sales		
Forecast	260,000	124,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	26,000	10,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	27,200	11,200
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	19,700	8,100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	159.49	65.58
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
上記連結業績予想は、当社が平成29年12月期より国際財務報告基準(IFRS)を任意適用することを決定したため、IFRSに基づき算定しています。このため日本基準を適用していた平成28年12月期の実績値に対する対前期及び対前年同四半期増減率の記載を省略しています。		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

0

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

0

Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2016	Dec 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	125,133,799	125,133,799
Number of treasury stock at the end of fiscal year	1,608,476	1,639,476
Average number of shares	123,518,357	124,471,488

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Dec 2016	Dec 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	146,240	106,497
% change	-	-
Operating income		
Operating income	16,479	11,780
% change	-	-
Ordinary income		
Ordinary income	19,642	15,382
% change	-	-
Profit		
Profit	13,465	11,627
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	108.44	92.92
Diluted earnings per share (Yen)	108.25	92.81
Note to non-consolidated operating results		
Note to operating results	平成27年12月期は決算期変更の経過期間となることから、対前期増減率の記載を省略しています。また平成28年12月期の1株当た	

り当期純利益、潜在株式調整後1株当たり当期純利益については、9ヵ月間の利益に対する数値となっています。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	183,105	164,275
Net assets	106,841	99,082
Capital adequacy ratio (%)	58.1	60.1
Net assets per share (Yen)	856.59	795.00
Note to non-consolidated financial positions		
Owner's equity	106,375	98,702
Note to financial positions	-	

Overview of nonconsolidated Forecasts

(in millions of yens)		
	Dec 2017	Jun 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年12月期の個別業績予想(平成29年1月1日～平成29年12月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	142,000	68,000
Upper	-	-
Lower	-	-
% change		
Forecast	-2.9	-2.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	17,600	9,200
Upper	-	-
Lower	-	-
% change		
Forecast	-10.4	-5.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	13,500	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	-6.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	108.71	56.37
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.