

Document and entity information

		Dec 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-02-14
Company name		OUTSOURCING Inc.
Securities code		24270
URL		http://www.outsourcin g.co.jp
Representative		
Title		代表取締役会長兼社 長
Name		土井 春彦
Inquiries		
Title		取締役副社長経営管 理本部管掌
Name		鈴木 一彦
Tel		03-3286-4888
Other		
Date of general shareholders' meeting (as planned)		2017-03-29
Dividend payable date (as planned)		2017-03-30
Annual securities report filing date (as planned)		2017-03-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資 家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-12-31

Business Results-Operating results

(in millions of yens)

Operating results

Dec 2016

Dec 2015

Operating results

Consolidated operating results

Consolidated income statements information

Net sales

Net sales	134,482	80,860
% change	66.3	36.1

Operating income

Operating income	3,736	3,125
% change	19.6	55.5

Ordinary income

Ordinary income	3,380	3,224
% change	4.8	46.8

Profit attributable to owners of parent

Profit attributable to owners of parent	664	1,810
% change	-63.3	37.5

Note to consolidated income statements information

Comprehensive income

Comprehensive income	-74	1,264
Change in comprehensive income	-	-27.0

Other consolidated operating results

Basic earnings per share (Yen)	38.11	110.15
Diluted earnings per share (Yen)	37.69	109.32
Rate of return on equity (%)	5.9	19.5
Ordinary income to total assets ratio (%)	5.7	10.5
Operating income to net sales ratio (%)	2.8	3.9

Note to consolidated operating results

Investment profit (loss) on equity method	-	-0
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	82,034	37,042
Net assets	13,198	12,372
Capital adequacy ratio (%)	13.1	31.5
Net assets per share (Yen)	615.56	670.06
Note to consolidated financial positions		
Owner's equity	10,746	11,664
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2016	Dec 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	905	2,097
Cash flows from investing activities	-28,613	-5,039
Cash flows from financing activities	32,027	5,793
Cash and equivalents, end of period	11,745	7,396
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		42.00	35.00
Forecast	85.00		
Upper	-		
Lower	-		
Annual			
Result		42.00	35.00
Forecast	85.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		733	609
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		110.2	31.8
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.5	6.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2017	Jun 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年12月期の連結業績予想(平成29年1月1日～平成29年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	213,000	97,000
Upper	-	-

Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	9,500	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	8,900	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	5,800	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,100	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	283.52	77.82
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

当社は、平成28年12月期の有価証券報告書における連結財務諸表から、国際財務報告基準（以下、IFRS）を任意適用することとしております。このため、平成29年12月期の連結業績予想はIFRSに基づき作成しております。また、平成28年12月期の日本基準を適用した実績値に対する増減率は記載しておりません。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料24ページ「5.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご参照ください。

Notes-Number of issued and outstanding shares common stock

Dec 2016

Dec 2015

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

17,458,000

17,407,300

Number of treasury stock at the end of fiscal year

98

51

Average number of shares

17,431,553

16,433,726

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2016

Dec 2015

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

27,676

26,355

% change

5.0

9.8

Operating income

Operating income

1,352

1,052

% change

28.5

34.7

Ordinary income

Ordinary income

2,642

1,093

% change

141.6

35.3

Profit

Profit

1,439

633

% change

127.3

77.5

Other non-consolidated operating results		
Basic earnings per share (Yen)	82.56	38.52
Diluted earnings per share (Yen)	81.64	38.23
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	52,320	22,663
Net assets	9,038	8,112
Capital adequacy ratio (%)	17.0	35.4
Net assets per share (Yen)	510.57	460.51
Note to non-consolidated financial positions		
Owner's equity	8,913	8,016
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

	(in millions of yens)
	Dec 2017
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.