



February 17, 2017

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Comforia Residential REIT, Inc  
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Hiroyuki Tohmata, Executive Director  
(Code: 3282)

Asset Management Company:  
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Notice Concerning Determination of the Number of  
New Investment Units to be issued by way of Third-Party Allotment

Comforia Residential REIT, Inc (“Investment Corporation”) announces that it has received a notice that the allottee is fully exercising its option to purchase all of the Investment Corporation’s new investment units originally scheduled to be issued by way of third-party allotment which was approved concurrently with the issuance of new investment units through a public offering and the secondary offering of investment units (secondary offering in connection with the over-allotment) at the board of directors meeting held on January 5, 2017 and January 18, 2017. Details are as follows.

- |   |  |
|---|--|
| (1) Number of new investment units      | 2,390 units  |
| to be issued:                           | (number of investment units scheduled to be issued: 2,390 units) |
| (2) Total paid-in amount (issue value): | 562,589,270 yen  |
|   | (235,393 yen per unit)   |
| (3) Subscription period:                | February 21, 2017 (Tuesday)                                      |
| (Subscription date)                     |  |
| (4) Payment date:                       | February 22, 2017 (Wednesday)                                    |
| (5) Allottee:                           | Mizuho Securities Co., Ltd.                                      |

<Reference>

1. The issuance of new investment units through a third-party allotment was approved concurrently with the issuance of new investment units through a public offering and the secondary offering of investment units (secondary offering in connection with the over-allotment) at the board of directors’ meeting held on January 5, 2017 and January 18, 2017.  
For details of the third-party allotment, please refer to the “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” released on January 5, 2017 and “Notice Concerning Decision on Price, etc. Regarding Issuance of New Investment Units and Secondary Offering of Investment Units” released on January 18, 2017.

<Disclaimer> This document is a press release to make a public announcement of the Investment Corporation’s issuance of new investment units through a third-party allotment and has not been prepared as a solicitation for investment.



2. Changes in the total number of issued investment units as a result of the third-party allotment are as follows:

|   |               |
|---|---------------|
| Current total number of issued investment units                             | 561,304 units |
| Number of new investment units to be issued by way of third-party allotment | 2,390 units   |
| Total number of issued investment units after the third-party allotment     | 563,694 units |

3. Use of funds to be procured by way of third-party allotment

The net proceeds received upon the exercise of the over-allotment option, 562,589,270 yen, will be held as cash on hand and is intended to fund future acquisitions of Specified Assets or repayment of borrowings.

(Note) The procured funds will be deposited to financial institutions until being expensed.

\*The original Japanese version of this press release has been distributed to the press club of TSE (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and to the press club of the construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.

\*Website of the Investment Corporation: <http://comforia-reit.co.jp/english/>

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