

March 1, 2017

Press Release

Daiwa Securities Group Inc.

Status of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on March 1, 2017 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the status of share repurchase, as outlined below. The share repurchase was resolved by the meeting of Board of Directors on January 30, 2017 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

(1) Type of shares	Common Stock
(2) Total number of shares repurchased	7,800,000
(3) Total amount paid for repurchase	JPY 5,582,772,800
(4) Period of share repurchase	February 10, 2017 to February 28, 2017
(5) Method of repurchase	Purchase on the stock market via trust bank

(Reference)

1. Details of the share repurchase as approved by the meeting of Board of Directors on January 30, 2017.

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	Up to 27 million (1.59% of total shares outstanding, excluding treasury stock)
(3) Total amount to be paid for repurchase	Up to JPY 20 billion
(4) Period of share repurchase	February 10, 2017 to April 25, 2017
(5) Method of repurchase	Purchase on the stock market via trust bank

2. Total number of shares repurchased and total amount paid for repurchase as of February 28, 2017, pursuant to the Board of Directors' resolution above.

(1) Total number of shares repurchased	7,800,000
(2) Total amount paid for repurchase	JPY 5,582,772,800

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