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## Consolidated Financial Results for the Six months Ended January 31, 2017 (Japan GAAP)



March 10, 2017

Company name: Ateam Inc.  
 Stock exchange listing: Section 1 of Tokyo Stock Exchange  
 Securities code: 3662  
 URL: <http://www.a-tm.co.jp/en/>  
 Representative: Takao Hayashi, President  
 Contact: Akinori Mitsuoka, Corporate Officer / IR Officer, General Manager of Corporate Development Division  
 Phone: +81-52-747-5573  
 Scheduled date of filing securities report: March 10, 2017  
 Scheduled date of commencing dividend payments: April 4, 2017  
 Scheduled date of filing securities report: March 10, 2017  
 Schedule of financial results briefing: Yes (for institutional investors and security analysts)

(Amounts of less than one million yen are rounded off.)

### 1. Consolidated Financial Results for the Six Months Ended January 31, 2017 (August 1, 2016 - January 31, 2017)

- (\*) The company carried out a 2-for-1 split of its common stock with May 1, 2015 as the effective date. Net income per share - basic, net income per share - diluted, net assets per share, and dividend per share are calculated on a post-stock-split basis.
- (\*) Regarding the number of shares issued (common stock) as of July 31, 2016, the "Number of shares of treasury stock at the end of the period" figure includes treasury stocks remaining from the "Stock Grant ESOP (Employee Stock Ownership Plan) Trust" and "Board Incentive Plan (BIP) Trust" introduced in FY2016 Q1. However, these treasury stocks are excluded from the "Average number of shares during the period" figure.

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to shareholders of parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended January 31, 2017	15,283	52.4	1,022	53.7	1,071	76.7	676	119.1
Six months ended January 31, 2016	10,031	46.3	665	-35.0	606	-42.9	308	-54.8

#### (\*) Comprehensive Income (millions of yen)

Three months ended January 31, 2017    676 (119.1%)  
 Three months ended January 31, 2016    308 (-55.2%)

	Net income per share-basic	Net income per share-diluted
	Yen	Yen
Six months ended January 31, 2017	35.77	35.61
Six months ended January 31, 2016	16.38	16.28

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of January 31, 2017	10,464	5,651	53.0
Fiscal Year ended July 31, 2016	9,586	5,072	51.9

Note: Shareholders' equity (millions of yen):

As of January 31, 2017: 5,550

Fiscal Year ended July 31, 2016: 4,971

2. Dividends

	Annual Dividend Per Share				
	Q1	Q2	Q3	Q4	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2016	-	5.00	-	7.50	12.50
Fiscal year ended July 31, 2017	-	5.00			
Fiscal year ending July 31, 2017 (forecast)			-	15.00	20.00

Note: Revision to dividend forecasts: No

3. Forecasts for the Fiscal Year Ending July 31, 2017 (August 1, 2016 - July 31, 2017)

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to shareholders of parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	32,000	39.3	3,300	49.1	3,250	55.2	2,150	66.3	113.74

Note: Revision to the forecasts for the fiscal year ending July 31, 2017: No

\*Notes

(1) Significant changes in scope of consolidation during the current quarter : No

\* Changes in scope of consolidation of specified subsidiaries:

Newly consolidated: (--) Newly excluded companies: (--)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : No

(3) Changes in accounting policies, accounting projections, or restatement

(i) Changes in accounting policies due to revisions in accounting standards, etc. : No

(ii) Changes in accounting policies other than above (i) : No

(iii) Changes in accounting projections : No

(iv) Restatement : No

(4) Number of Shares Issued (common stock)

(i) Number of shares issued at the end of the period (including treasury stock)	As of January 31, 2017	19,453,600	Fiscal Year Ended July 31, 2016	19,450,000
(ii) Number of shares of treasury stock at the end of the period	As of January 31, 2017	548,662	Fiscal Year Ended July 31, 2016	574,020
(iii) Average number of shares during the period	As of January 31, 2017	18,898.817	As of January 31, 2016	18,834,759

\* Presentation regarding the Implementation Status of the Audit Process

This financial report is outside the scope of audit procedures under the Financial Instruments and Exchange Act. At the time of disclosure of this financial report, audit procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

\* Explanation of the Proper Use of Financial Results Forecast and Other Notes

The forward-looking statements including forecasts herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors. For conditions prerequisite to the financial results forecast, etc., please refer to the original Japanese version of this Consolidated Financial Results Forecasts preconditions, or the Notes on Fiscal Year 2017 Forecast of Business Report announced (both Japanese and English version) by the Company.