

Document and entity information

		Feb 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-03-31
Company name		Tri-Stage Inc.
Securities code		21780
URL		http://www.tri-stage.jp/
Representative		
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Other		
Date of general shareholders' meeting (as planned)		2017-05-26
Dividend payable date (as planned)		2017-05-29
Annual securities report filing date (as planned)		2017-05-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(証券アナリスト・機関 投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-02-28

Business Results-Operating results

(in millions of yens)

	Feb 2017	Feb 2016

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	47,302	37,131
% change	27.4	15.4
Operating income		
Operating income	1,394	898
% change	55.3	-2.3
Ordinary income		
Ordinary income	1,366	890
% change	53.5	-4.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	761	474
% change	60.3	-11.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	894	479
Change in comprehensive income	86.7	-10.5
Other consolidated operating results		
Basic earnings per share (Yen)	27.38	17.24
Diluted earnings per share (Yen)	27.21	17.16
Rate of return on equity (%)	10.7	6.6
Ordinary income to total assets ratio (%)	10.3	7.8
Operating income to net sales ratio (%)	2.9	2.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-70	-7
Note to operating results	(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Feb 2017	Feb 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,694	9,861
Net assets	9,127	5,412
Capital adequacy ratio (%)	53.3	54.5
Net assets per share (Yen)	305.91	232.40
Note to consolidated financial positions		
Owner's equity	8,891	5,376
Note to financial positions	(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

Feb 2017

Feb 2016

Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	836	718
Cash flows from investing activities	-1,525	4,358
Cash flows from financing activities	4,081	-4,351
Cash and equivalents, end of period	6,088	2,668
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Feb 2017

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

Feb 2018

Feb 2017

Feb 2016

Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		90.00	75.00
Forecast	22.50		
Upper	-		
Lower	-		
Annual			
Result		90.00	75.00
Forecast	22.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		653	433
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		82.2	108.8
Forecast	109.0		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)		
Annual		
Result	8.4	7.0
Note to dividends		
Note to dividends		
Annual		
(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。平成28年2月期は、当該株式分割前の実際の配当金の額、平成29年2月期は、当該株式分割前の配当金の予定額を記載しております。		

Forecasts

(in millions of yens)

	Feb 2018	Aug 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年2月期の連結業績予想(平成29年3月1日～平成30年2月28日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	54,752	27,014
Upper	-	-
Lower	-	-
% change		
Forecast	15.8	19.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,488	663
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	-22.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,429	637
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	-24.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	600	200
Upper	-	-
Lower	-	-
% change		
Forecast	-21.2	-60.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		

Forecast	20.64	6.89
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。連結業績予想の「1株当たり当期純利益」については、当該株式分割後の発行済株式数(自己株式数を除く)により算定しております。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Feb 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		true
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		(注)詳細は、添付資料P. 20「5. 連結財務諸表(5)連結財務諸表に関する注記事項(連結財務諸表作成のための基本となる重要な事項の変更)連結範囲の重要な変更」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2017	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Feb 2017	Feb 2016
Number of issued and outstanding shares (common stock)	
Number of issued and outstanding shares (common stock)	

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,492,000
Number of treasury stock at the end of fiscal year	1,451,752	7,358,224
Average number of shares	27,795,155	27,537,165
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)		
	Feb 2017	Feb 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	33,952	28,301
% change	20.0	14.7
Operating income		
Operating income	1,440	902
% change	59.5	-8.0
Ordinary income		
Ordinary income	1,465	908
% change	61.2	-8.2
Profit		
Profit	951	520
% change	82.6	-11.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	34.22	18.92
Diluted earnings per share (Yen)	34.00	18.83
Note to non-consolidated operating results		
Note to operating results	(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Feb 2017	Feb 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	14,969	8,869
Net assets	9,178	5,566
Capital adequacy ratio (%)	61.1	62.5
Net assets per share (Yen)	314.71	239.77
Note to non-consolidated financial positions		
Owner's equity	9,147	5,546

Business Results-Note to overview of nonconsolidated business results

Feb 2017

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

Feb 2018

Aug 2017

Non-consolidated forecasts

Non-consolidated forecasts

Title for forecasts

2. 平成30年2月期の
個別業績予想(平成
29年3月1日～平成
30年2月28日)

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Main table of non-consolidated forecasts

Net sales

Net sales

Forecast

36,069

18,131

Upper

-

-

Lower

-

-

% change

Forecast

6.2

9.5

Upper

-

-

Lower

-

-

Operating income

Operating income

Forecast

1,723

818

Upper

-

-

Lower

-

-

% change

Forecast

19.6

-0.3

Upper

-

-

Lower

-

-

Ordinary income

Ordinary income

Forecast

1,669

794

Upper

-

-

Lower

-

-

% change

Forecast

13.9

-2.4

Upper

-

-

Lower

-

-

Profit

Profit

Forecast

1,050

455

Upper

-

-

Lower

-

-

% change

Forecast

10.4

-11.6

Upper

-

-

Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	36.15	15.67
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。個別業績予想の「1株当たり当期純利益」については、当該株式分割後の発行済株式数(自己株式数を除く)により算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.