

April 13, 2017
Daiwa Securities Group Inc.

Press Release

Attention

This is an unofficial translation of a press release announced on April 13, 2017 by Daiwa Securities Group Inc. The original press release is in Japanese.

Notice Regarding the Issue of U.S. Dollar-Denominated Senior Notes

Daiwa Securities Group Inc. (“DSGI”) hereby announces that it has determined to issue U.S. dollar-denominated senior notes (the “Notes”) of which key terms are set forth below.

1. Issuer
Daiwa Securities Group Inc.
2. Issue Amount
USD 1 billion
3. Issue Price
100% of the principal amount
4. Interest Rate
3.129% per annum
5. Interest Payment Dates
April 19th and October 19th of each year
6. Maturity Date
April 19, 2022
7. Settlement Date
April 19, 2017
8. Method of Offering
The Notes are being offered in overseas securities markets, including the United States, Europe and Asia. Within the United States, the Notes are being offered only to qualified institutional buyers in reliance on the exemption from registration provided by Rule 144A under the United States Securities Act of 1933, as amended (the “Securities Act”). The Notes are not being offered in Japan.
9. Listing
Singapore Exchange Securities Trading Limited

End

This press release has been prepared for the sole purpose of publicly announcing DSGI's issuance of the Notes, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute an offer of securities in the United States. The Notes referred to above have not been, and will not be, registered under the Securities Act and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements.