

Consolidated Financial Results for the Nine Months Ended March 20, 2017 [Japanese GAAP]



April 20, 2017

Company name: Genky Stores, Inc.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 2772
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 Scheduled date of filing quarterly securities report: April 27, 2017
 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on quarterly financial results: Unavailable
 Schedule of quarterly financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended March 20, 2017 (June 21, 2016 to March 20, 2017)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended								
March 20, 2017	60,681	13.9	2,590	56.3	2,748	52.4	1,863	60.4
March 20, 2016	53,297	15.8	1,657	(13.4)	1,803	(10.3)	1,161	(9.2)

(Note) Comprehensive income: Nine months ended March 20, 2017: ¥1,828 million [58.1%]
 Nine months ended March 20, 2016: ¥1,156 million [(10.1)%]

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended		
March 20, 2017	132.11	—
March 20, 2016	82.45	—

- (Notes) 1. The Company implemented a two-for-one stock split of its shares (common stock) effective as of April 11, 2017. Net income per share is calculated assuming that the said stock split was implemented at the beginning of the previous consolidated fiscal year.
2. Diluted net income per share for the nine months ended March 20, 2016 is not recorded because there were no dilutive shares.
3. Diluted net income per share for the nine months ended March 20, 2017 is not recorded because there are no dilutive shares with a dilutive effect.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of March 20, 2017	50,472	14,210	28.1
As of June 20, 2016	44,681	12,583	28.2

(Reference) Equity: As of March 20, 2017: ¥14,195 million
 As of June 20, 2016: ¥12,583 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2015	-	15.00	-	15.00	30.00
Fiscal 2016	-	20.00	-		
Fiscal 2016 (Forecast)				12.50	32.50

(Note) Revision to the forecast for dividends announced most recently: No

- Concerning the revision to the forecast for dividends, please refer to “Notice of Revision to Forecast for Dividends (Commemorative Dividend)” announced on March 13, 2017. In addition, as stated in “Notice of Stock Split and Partial Amendments to Articles of Incorporation” announced together, the Company implemented a two-for-one stock split of its shares (common stock) with April 10, 2017 as the record date and April 11, 2017 as the effective date. Accordingly, the dividends for the fiscal 2016 (forecast) reflect the impact of the stock split.
- Year-end dividends for the fiscal 2016 (forecast) include ordinary dividends of ¥10.00 and commemorative dividends of ¥2.50.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2017 (June 21, 2016 to June 20, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	86,000	17.0	4,000	50.6	4,250	47.4	2,830	48.8	200.68

(Note) Revision to the financial results forecast announced most recently: No

The Company implemented a two-for-one stock split of its shares (common stock) effective as of April 11, 2017. Net income per share in the consolidated financial results forecast is calculated using the total number of issued shares (excluding treasury stock) after the said stock split.

Notes:

- Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - Changes in accounting policies due to the revision of accounting standards: No
 - Changes in accounting policies other than 1) above: No
 - Changes in accounting estimates: No
 - Retrospective restatement: No
- Total number of issued shares (common stock)
 - Total number of issued shares at the end of the period (including treasury stock):
 - As of March 20, 2017: 14,103,200 shares
 - As of June 20, 2016: 14,103,200 shares
 - Total number of treasury stock at the end of the period:
 - As of March 20, 2017: 1,084 shares
 - As of June 20, 2016: 986 shares

3) Average number of shares during the period (cumulative):

Nine months ended March 20, 2017: 14,102,196 shares

Nine months ended March 20, 2016: 14,082,750 shares

The Company implemented a two-for-one stock split of its shares (common stock) effective as of April 11, 2017. Total number of issued shares (common stock) is calculated assuming that the said stock split was implemented at the beginning of the fiscal year ended June 20, 2016.

* Summary of the consolidated financial results is not subject to quarterly review

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.