

Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2017-04-27
Company name		EXEDY Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		72780
URL		http://www.exedy.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役社長
Name		久川 秀仁
Inquiries		
Title		取締役常務執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Date of general shareholders' meeting (as planned)		2017-06-27
Dividend payable date (as planned)		2017-06-28
Annual securities report filing date (as planned)		2017-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(証券アナリスト・機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	266,121	268,752
% change	-1.0	5.0
Operating income		
Operating income	22,083	21,305
% change	3.7	19.1
Ordinary income		
Ordinary income	20,796	18,112
% change	14.8	-7.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,855	12,013
% change	15.3	26.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,416	7,062
Change in comprehensive income	47.5	-63.8
Other consolidated operating results		
Basic earnings per share (Yen)	288.44	250.17
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.4	7.5
Ordinary income to total assets ratio (%)	7.7	7.0
Operating income to net sales ratio (%)	8.3	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	300	51
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	280,072	259,273
Net assets	180,069	173,526
Capital adequacy ratio (%)	60.1	62.4
Net assets per share (Yen)	3,501.19	3,366.87
Note to consolidated financial positions		
Owner's equity	168,196	161,693
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	37,309	27,166
Cash flows from investing activities	-29,203	-25,737
Cash flows from financing activities	5,970	-2,800
Cash and equivalents, end of period	44,734	31,560
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		35.00	35.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	35.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	70.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,853	3,369
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.7	28.0
Forecast	29.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の連結業績予想（平成29年 4月 1日～平成30年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	270,000	130,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-1.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	20,000	9,000
Upper	-	-
Lower	-	-
% change		
Forecast	-9.4	-21.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	20,000	9,000
Upper	-	-
Lower	-	-
% change		
Forecast	-3.8	0.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	13,000	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	-6.2	-1.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	270.61	124.90
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	（注）当社グループは、平成30(2018)年3月期の第4四半期において、I F R S（国際会計基準）の任意適用を計画しております。本日公表した連結業績予想はI F R S適用影響を考慮し作成しております。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	48,593,736	48,593,736
Number of treasury stock at the end of fiscal year	553,892	568,968
Average number of shares	48,034,659	48,020,449
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)「株式付与 E S O P 信託口」及び「役員報酬 B I P 信託口」が保有する当社株式を、期末自己株式数に含めております(29年 3 月期 124,881 株、28年 3 月期 104,226 株)。また、「株式付与 E S O P 信託口」及び「役員報酬 B I P 信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております(29年 3 月期 116,379 株、28年 3 月期 108,822 株)。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	119,016	116,752
% change	1.9	0.2
Operating income		
Operating income	6,159	8,281
% change	-25.6	13.6
Ordinary income		
Ordinary income	8,881	9,448
% change	-6.0	-25.5
Profit		
Profit	7,690	7,109
% change	8.2	-10.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	160.10	148.05
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	157,361	134,012
Net assets	99,838	95,172
Capital adequacy ratio (%)	63.4	71.0
Net assets per share (Yen)	2,078.25	1,981.75
Note to non-consolidated financial positions		
Owner's equity	99,838	95,172
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2017

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.