

Notice regarding FY2016 year-end dividend

Attention

This document is an unofficial translation of a press release announced on April 28, 2017 by Daiwa Securities Group Inc. The original press release is in Japanese.

At the Board of Directors meeting held on April 28, 2017, Daiwa Securities Group Inc. (the “Company”) regarded to distribute year-end dividend with record date of March 31, 2017. This will be officially resolved at the Board of Directors meeting to be held on May 16, 2017, and the Company will distribute the dividend from June 5, 2017.

The Company will be distributing dividends of 13 yen per share for the second half of FY2016. Since the Company paid a dividend of 13 yen per share for the first half of the FY2016, the annual dividend comes to be 26 yen per share.

Description:

	Resolution	Current Dividend Forecast	Fiscal Year 2015 (year-end)
Record date	March 31, 2017	—	March 31, 2016
Dividend per share	JPY13.00	—	JPY12.00
Total dividend amount	JPY 21,804million	—	JPY 20,308 million
Effective date	June 5, 2017	—	June 6, 2016
Dividend source	Retained earnings	—	Retained earnings

Reference:

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2016	JPY13.00	JPY13.00	JPY26.00
Fiscal Year 2015	JPY17.00	JPY12.00	JPY29.00

End