

Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2017-05-11
Company name		MARUI GROUP CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82520
URL		http://www.0101maruigroup.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役社長
Name		青井 浩
Inquiries		
Title		財務部長
Name		村井 亮介
Tel		03-3384-0101
Other		
Date of general shareholders' meeting (as planned)		2017-06-26
Dividend payable date (as planned)		2017-06-27
Annual securities report filing date (as planned)		2017-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Revenue		
Revenue	237,022	245,867
% change	-3.6	-1.6
Operating income		
Operating income	31,253	29,615
% change	5.5	5.6
Ordinary income		
Ordinary income	31,139	29,163
% change	6.8	4.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	18,724	17,771
% change	5.4	10.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	19,331	15,196
Change in comprehensive income	27.2	34.9
Other consolidated operating results		
Basic earnings per share (Yen)	80.24	70.68
Diluted earnings per share (Yen)	80.24	70.67
Rate of return on equity (%)	6.7	6.0
Ordinary income to total assets ratio (%)	4.1	4.1
Operating income to revenue ratio (%)	13.2	12.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	806,575	730,126
Net assets	274,339	282,101
Capital adequacy ratio (%)	34.0	38.6
Net assets per share (Yen)	1,196.23	1,161.81
Note to consolidated financial positions		
Owner's equity	273,883	281,610
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-45,955	-35,310
Cash flows from investing activities	1,995	-4,063
Cash flows from financing activities	47,630	40,719
Cash and equivalents, end of period	36,245	32,575
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		16.00	11.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	11.00
Forecast	19.00		
Upper	-		
Lower	-		
Annual			
Result		33.00	22.00
Forecast	37.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,620	5,427
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		41.1	31.1
Forecast	40.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	1.9

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	投資者が通期業績を見通す際に有用と思われる情報	
Preamble to consolidated forecasts		
Preamble to forecasts	平成30年3月期の連結業績予想（平成29年4月1日～平成30年3月31日）	
Main table of consolidated forecasts		
Revenue		
Revenue		
Forecast	245,500	117,500

Upper	-	-
Lower	-	-
% change		
Forecast	3.6	1.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	35,000	14,500
Upper	-	-
Lower	-	-
% change		
Forecast	12.0	10.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	35,000	14,500
Upper	-	-
Lower	-	-
% change		
Forecast	12.4	9.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	20,500	9,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.5	16.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	91.58	39.72
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	自己資本当期純利益 率（ROE）予想 30年3月期通期 7.6%	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	233,660,417	278,660,417
Number of treasury stock at the end of fiscal year	4,704,750	36,270,334
Average number of shares	233,346,475	251,434,438
Note to number of issued and outstanding shares (common stock)	<p>(注) 期末自己株式数には、役員報酬 B I P 信託及び株式付与 E S O P 信託が保有する当社株式を含めております。 29 年 3 月期 502,300 株 28 年 3 月期 - 期中平均株式数の算出において、発行済株式数から控除する自己株式数には、役員報酬 B I P 信託及び株式付与 E S O P 信託が保有する当社株式を含めております。 29 年 3 月期 293,008 株 28 年 3 月期 -</p>	
Note to number of issued and outstanding shares (common stock)		

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	Mar 2017	Mar 2016
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated income statements information			

Revenue		
Revenue	13,684	13,076
% change	4.7	1.9
Operating income		
Operating income	8,607	8,427
% change	2.1	0.4
Ordinary income		
Ordinary income	9,087	8,036
% change	13.1	-4.1
Profit		
Profit	8,858	8,404
% change	5.4	-46.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	37.96	33.43
Diluted earnings per share (Yen)	37.96	33.42
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	712,649	645,562
Net assets	214,417	232,096
Capital adequacy ratio (%)	30.1	35.9
Net assets per share (Yen)	936.49	957.31
Note to non-consolidated financial positions		
Owner's equity	214,415	232,042

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.