

Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2017-05-12
Company name		TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63320
URL		http://www.tsk-g.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役社長
Name		山田 和彦
Inquiries		
Title		企画・管理本部財務部長
Name		小島 友之
Tel		(03)5560-6521
Other		
Date of general shareholders' meeting (as planned)		2017-06-27
Dividend payable date (as planned)		2017-06-08
Annual securities report filing date (as planned)		2017-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家、証券アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	69,862	75,758
% change	-7.8	0.2
Operating income		
Operating income	3,508	5,485
% change	-36.0	4.0
Ordinary income		
Ordinary income	3,842	5,527
% change	-30.5	-3.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,169	3,055
% change	-29.0	-8.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,048	465
Change in comprehensive income	554.4	-90.9
Other consolidated operating results		
Basic earnings per share (Yen)	49.31	69.82
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.7	5.2
Ordinary income to total assets ratio (%)	3.7	5.4
Operating income to net sales ratio (%)	5.0	7.2
Note to consolidated operating results		
Investment profit (loss) on equity method	78	44
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	106,630	99,753
Net assets	61,257	58,729
Capital adequacy ratio (%)	56.9	58.2
Net assets per share (Yen)	1,376.67	1,323.93
Note to consolidated financial positions		
Owner's equity	60,715	58,079
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,970	2,948
Cash flows from investing activities	-1,980	-1,803
Cash flows from financing activities	1,384	-2,078
Cash and equivalents, end of period	28,878	17,578
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.00	13.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	9.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	22.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		756	979
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.5	31.5
Forecast	27.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.3	1.7
Note to dividends			
Note to dividends			

Annual

(注) 平成28年3月期第2四半期末配当金には、記念配当金5円00銭が含まれております。平成29年3月期の期末配当金につきましては、平成29年5月25日開催の取締役会で決議を予定しております。

Forecasts

(in millions of yens)

Mar 2018

Forecasts		
Forecasts		
Title for forecasts		3. 平成30年3月期の連結業績予想(平成29年4月1日～平成30年3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		72,000
Upper		-
Lower		-
% change		
Forecast		3.1
Upper		-
Lower		-
Operating income		
Operating income		
Forecast		4,200
Upper		-
Lower		-
% change		
Forecast		19.7
Upper		-
Lower		-
Ordinary income		
Ordinary income		
Forecast		4,400
Upper		-
Lower		-
% change		
Forecast		14.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,700
Upper		-
Lower		-
% change		
Forecast		24.5
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		61.22
Upper		-
Lower		-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2017

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料14ページの「3. 連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2017

Mar 2016

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

45,625,800

45,625,800

Number of treasury stock at the end of fiscal year

1,522,834

1,756,696

Average number of shares

43,991,776

43,760,558

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	38,164	40,729
% change	-6.3	-5.1
Operating income		
Operating income	722	1,644
% change	-56.1	-8.4
Ordinary income		
Ordinary income	2,569	3,119
% change	-17.6	8.1
Profit		
Profit	1,805	2,113
% change	-14.6	2.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	41.05	48.30
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	86,090	75,584
Net assets	53,191	50,827
Capital adequacy ratio (%)	61.8	67.2
Net assets per share (Yen)	1,206.07	1,158.61
Note to non-consolidated financial positions		
Owner's equity	53,191	50,827
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.