

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the Fiscal Year Ended March 31, 2017

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

May 12, 2017

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the year ended March 31, 2017

(April 1, 2016 – March 31, 2017)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2017	1,410,172	(3.1)	31,410	(30.9)	36,740	(30.2)	25,226	(24.9)
Year ended March 31, 2016	1,455,916	(0.4)	45,471	(5.6)	52,651	(2.1)	33,587	24.8

Note: Comprehensive income: Year ended March 31, 2017: ¥53,334 million (–%)

Year ended March 31, 2016: ¥(19,805) million (–%)

	Net Income per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2017	40.79	40.78	2.5	2.1	2.2
Year ended March 31, 2016	53.10	53.07	3.2	3.0	3.1

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2017	1,741,904	1,081,286	59.4	1,680.55
As of March 31, 2016	1,718,636	1,063,241	59.2	1,618.66

(3) Consolidated cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2017	71,944	14,011	(45,222)	214,564
Year ended March 31, 2016	72,629	(60,883)	(47,166)	175,513

2. Dividends

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2016	—	16.00	—	16.00	32.00	20,131	60.3	1.9
Year ended March 31, 2017	—	16.00	—	16.00	32.00	19,705	78.5	1.9
Year ending March 31, 2018 (Forecast)	—	16.00	—	32.00	—		75.7	

*The Company plans to consolidate its common shares at a ratio of two shares to one share on the effective date of October 1, 2017. Accordingly, the amount of the year-end dividend per share for the year ending March 31, 2018 (Forecast) reflects the impact of the consolidation of shares and disclosure of the annual dividend per share is omitted. Excluding the impact of the consolidation of shares, the year-end dividend per share for the year ending March 31, 2018 (Forecast) would be 16 yen.

3. Consolidated earnings forecasts for the year ending March 31, 2018 (April 1, 2017 – March 31, 2018)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	1,420,000	0.7	35,000	11.4	40,000	8.9	26,000	3.1	84.53

*The net income per share under the consolidated earnings forecasts for the year ending March 31, 2018 reflects the impact of the consolidation of shares. Excluding the impact of the consolidation of shares, the net income per share under the consolidated earnings forecasts for the year ending March 31, 2018 would be 42.26 yen.

4. Information on sales, income/loss, assets, and other items by reporting segment

The year ended March 31, 2016 (April 1, 2015 – March 31, 2016)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	816,875	381,647	199,330	58,062	1,455,916	–	1,455,916
Inter-segment	4,746	999	20	32	5,798	(5,798)	–
Total	821,622	382,647	199,350	58,094	1,461,714	(5,798)	1,455,916
Segment income	29,363	12,597	20,508	991	63,460	(17,988)	45,471
Segment assets	892,968	441,761	273,402	45,799	1,653,933	64,703	1,718,636
Other items							
Depreciation and amortization	27,515	17,025	15,007	3,940	63,489	1,820	65,310
Amortization of goodwill	1,593	606	–	1	2,200	–	2,200
Impairment loss	102	–	–	7	109	–	109
Increase in property, plant and equipment and in intangible fixed assets	52,537	23,277	13,276	5,780	94,871	2,392	97,264

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
 - (3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

The year ended March 31, 2017 (April 1, 2016 – March 31, 2017)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	797,046	387,142	169,402	56,581	1,410,172	–	1,410,172
Inter-segment	4,156	1,051	6	38	5,253	(5,253)	–
Total	801,203	388,194	169,408	56,620	1,415,426	(5,253)	1,410,172
Segment income	18,884	14,434	16,483	2,429	52,231	(20,820)	31,410
Segment assets	875,999	439,302	258,119	47,526	1,620,947	120,956	1,741,904
Other items							
Depreciation and amortization	27,660	17,027	12,083	2,367	59,139	2,321	61,461
Amortization of goodwill	1,103	1,213	–	–	2,316	–	2,316
Impairment loss	833	–	60	1	895	–	895
Increase in property, plant and equipment and in intangible fixed assets	28,734	12,619	7,728	3,804	52,887	4,196	57,084

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
 - (3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

*English translation of the original text of the financial statements will be available as soon as completed.