

## Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-05-12
Company name		HIMACS,Ltd.
Securities code		42990
URL		https://www.himacs.jp/
Representative		
Title		代表取締役社長
Name		中島 太
Inquiries		
Title		執行役員
Name		石川 純一
Tel		045-201-6655
Other		
Date of general shareholders' meeting (as planned)		2017-06-16
Dividend payable date (as planned)		2017-06-19
Annual securities report filing date (as planned)		2017-06-19
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト向け)
Note to fraction processing method		(百万円未満四捨五入)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31

## Business Results-Operating results

		(in millions of yens)
		Mar 2017
		Mar 2016
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	12,485	11,037
% change	13.1	8.4
Operating income		
Operating income	961	851
% change	13.0	9.4
Ordinary income		
Ordinary income	970	836
% change	16.0	6.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	686	537
% change	27.9	-18.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	693	496
Change in comprehensive income	39.8	-24.0
Other consolidated operating results		
Basic earnings per share (Yen)	140.84	110.10
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.7	9.0
Ordinary income to total assets ratio (%)	11.3	10.2
Operating income to net sales ratio (%)	7.7	7.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)		
	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,806	8,312
Net assets	6,654	6,150
Capital adequacy ratio (%)	75.6	74.0
Net assets per share (Yen)	1,365.37	1,262.07
Note to consolidated financial positions		
Owner's equity	6,654	6,150
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)		
	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	166	435
Cash flows from investing activities	309	-249
Cash flows from financing activities	-190	-163
Cash and equivalents, end of period	3,594	3,310
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	16.00
Forecast	22.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	19.00
Forecast	22.50		
Upper	-		
Lower	-		
Annual			
Result		40.00	35.00
Forecast	45.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		195	171
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.4	31.8
Forecast	32.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	2.9
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年3月期の 連結業績予想(平成 29年4月1日～平成 30年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	14,500	6,700
Upper	-	-
Lower	-	-
% change		
Forecast	16.1	8.1

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	980	400
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-11.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	984	403
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-12.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	678	278
Upper	-	-
Lower	-	-
% change		
Forecast	-1.2	-8.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	139.13	57.05
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料12ページ「3. 連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,206,496	6,206,496
Number of treasury stock at the end of fiscal year	1,333,294	1,333,264
Average number of shares	4,873,221	4,873,233
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	11,621	10,285
% change	13.0	7.8
Operating income		
Operating income	905	798
% change	13.4	8.2
Ordinary income		
Ordinary income	912	784
% change	16.4	5.5
Profit		
Profit	649	503
% change	29.0	-20.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	133.20	103.28
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,189	7,737
Net assets	6,163	5,703
Capital adequacy ratio (%)	75.3	73.7
Net assets per share (Yen)	1,264.69	1,170.28
Note to non-consolidated financial positions		
Owner's equity	6,163	5,703
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

		Mar 2017
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to financial results		-

## Overview of nonconsolidated Forecasts

		(in millions of yens)
		Mar 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.