

## Document and entity information

Mar 2017

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2017-05-12
Company name		The Chugoku Bank,Limited
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		83820
URL		<a href="http://www.chugin.co.jp/">http://www.chugin.co.jp/</a>
Business category		
General Business		-
Specific Business		true
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役頭取
Name		宮長 雅人
Inquiries		
Title		執行役員総合企画部長
Name		平本 辰雄
Tel		086-223-3111
Other		
Date of general shareholders' meeting (as planned)		2017-06-23
Dividend payable date (as planned)		2017-06-26
Annual securities report filing date (as planned)		2017-06-26
Setting of trading account		-
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト、機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Ordinary revenues		
Ordinary revenues	142,867	129,180
% change	10.5	3.9
Ordinary income		
Ordinary income	31,605	43,440
% change	-27.2	11.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	20,323	27,252
% change	-25.4	10.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,268	12,650
Change in comprehensive income	-82.0	-82.8
Other consolidated operating results		
Basic earnings per share (Yen)	105.34	138.71
Diluted earnings per share (Yen)	105.18	138.52
Rate of return on equity (%)	3.9	5.2
Ordinary income to total assets ratio (%)	0.3	0.5
Ordinary income to ordinary revenues ratio (%)	22.1	33.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,284,008	7,800,036
Net assets	514,975	526,014
Capital adequacy ratio (%)	6.2	6.6
Net assets per share (Yen)	2,683.72	2,671.20
Note to consolidated financial positions		
Owner's equity	514,614	520,111

Note to financial positions

(注)「自己資本比率」は、(期末純資産の部合計 - 期末新株予約権 - 期末非支配株主持分)を期末資産の部の合計で除して算出しております。なお、本「自己資本比率」は、自己資本比率告示に定める自己資本比率ではありません。

## Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		

## Cash flows

Consolidated cash flows		
Cash flows from operating activities	-24,041	-9,621
Cash flows from investing activities	351,353	113,512
Cash flows from financing activities	-13,585	-9,429
Cash and equivalents, end of period	795,168	481,446
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,849	3,916
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.9	14.4
Forecast	21.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	0.7	0.7
Note to dividends		
Note to dividends		
Annual	-	

## Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の 連結業績予想（平成 29年 4月 1日～平成 30年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Ordinary revenues		
Ordinary revenues		
Forecast	125,900	64,300
Upper	-	-
Lower	-	-
% change		
Forecast	-11.8	-3.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	26,100	12,600
Upper	-	-
Lower	-	-
% change		
Forecast	-17.4	-31.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	17,500	8,300
Upper	-	-
Lower	-	-
% change		
Forecast	-13.8	-34.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	91.47	43.38
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	200,272,106	200,272,106
Number of treasury stock at the end of fiscal year	8,518,650	5,561,484
Average number of shares	192,914,805	196,462,686
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Ordinary revenues		
Ordinary revenues	125,036	113,236
% change	10.4	3.5
Ordinary income		
Ordinary income	28,968	40,635
% change	-28.7	13.6
Profit		

Profit	19,039	25,928
% change	-26.5	24.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	98.69	131.97
Diluted earnings per share (Yen)	98.54	131.79
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,255,459	7,770,184
Net assets	502,843	511,677
Capital adequacy ratio (%)	6.0	6.5
Net assets per share (Yen)	2,620.46	2,626.30
Note to non-consolidated financial positions		
Owner's equity	502,482	511,369
	(注)「自己資本比率」は、(期末純資産の部合計 - 期末新株予約権)を期末資産の部の合計で除して算出しております。なお、本「自己資本比率」は、自己資本比率告示に定める自己資本比率ではありません。	
Note to financial positions		

## Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成30年 3月期の個別業績予想(平成29年 4月 1日 ~ 平成30年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Ordinary revenues		
Ordinary revenues		
Forecast	110,700	56,900
Upper	-	-
Lower	-	-
% change		
Forecast	-11.4	-2.9
Upper	-	-
Lower	-	-
Ordinary income		

Ordinary income		
Forecast	24,100	11,800
Upper	-	-
Lower	-	-
% change		
Forecast	-16.8	-31.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	16,400	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	-13.8	-33.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	85.72	41.81
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.