

Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2017-05-12
Company name		Hearts United Group Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		36760
URL		http://www.heartsunit-edgroup.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役社長 CEO
Name		宮澤 栄一
Inquiries		
Title		取締役 CFO
Name		風間 啓哉
Tel		03-6406-0081
Other		
Date of general shareholders' meeting (as planned)		2017-06-27
Dividend payable date (as planned)		2017-06-28
Annual securities report filing date (as planned)		2017-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家、アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	15,444	15,011
% change	2.9	13.0
Operating income		
Operating income	1,906	1,963
% change	-2.9	29.4
Ordinary income		
Ordinary income	1,997	1,958
% change	2.0	28.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	795	361
% change	119.7	-33.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	802	382
Change in comprehensive income	109.7	-33.9
Other consolidated operating results		
Basic earnings per share (Yen)	35.58	15.72
Diluted earnings per share (Yen)	34.55	15.72
Rate of return on equity (%)	29.2	10.5
Ordinary income to total assets ratio (%)	28.2	26.5
Operating income to net sales ratio (%)	12.3	13.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-2	0
Note to operating results	(注) 平成28年10月 1日付けで普通株式 1株につき 2 株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1 株当たり当期純利益金額及び潜在株式調整後 1 株当たり当期純利益金額を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	7,651	6,533
Net assets	2,858	3,089
Capital adequacy ratio (%)	34.4	43.1
Net assets per share (Yen)	119.96	125.80
Note to consolidated financial positions		
Owner's equity	2,632	2,814

(注) 平成28年10月1日付けで普通株式1株につき2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産額を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,825	1,080
Cash flows from investing activities	-610	-17
Cash flows from financing activities	-69	-1,913
Cash and equivalents, end of period	3,344	2,197
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	9.00
Forecast	5.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.00	10.00
Forecast	6.00		
Upper	-		
Lower	-		

Annual		
Result	-	19.00
Forecast	11.50	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	254	214
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	32.3	60.4
Forecast	18.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	9.4	6.4
Note to dividends		
Note to dividends		

(注) 当社は、平成28年10月1日付けで普通株式1株につき2株の割合で株式分割を行っております。これに伴い、平成29年3月期の期末の1株当たり配当金については、株式分割を考慮した金額で記載しております。なお、株式分割を考慮しない場合の平成29年3月期の期末の1株当たり配当金は12円00銭、合計で23円00銭となり、実質的には4円の増配となります。

Forecasts

(in millions of yens)

	Mar 2018
Forecasts	
Forecasts	
Title for forecasts	3. 平成30年3月期の連結業績予想（平成29年4月1日～平成30年3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	17,622
Upper	-
Lower	-
% change	
Forecast	14.1
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	2,200
Upper	-
Lower	-
% change	

Forecast	15.4
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	2,225
Upper	-
Lower	-
% change	
Forecast	11.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,382
Upper	-
Lower	-
% change	
Forecast	73.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	63.64
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	DIGITAL Hearts (Shanghai) Co., Ltd./EVO Japan 実行委員会有限責任事業組合
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注) 詳細は、添付資料の16ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(連結財務諸表作成のための基本となる重要な事項) 1.連結の範囲に関する事項」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料の18ページ「3. 連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2017

Mar 2016

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

23,890,800

23,890,800

Number of treasury stock at the end of fiscal year

1,943,204

1,515,404

Average number of shares

22,344,645

23,019,309

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.