

Document and entity information

| | | Mar 2017 |
|--|--|---|
| Company information | | |
| Company information | | |
| FASF member mark | | - |
| Document name | | 決算短信〔日本基準〕 (連結) |
| Filing date | | 2017-05-12 |
| Company name | | NJ Holdings Inc. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | true |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 94210 |
| URL | | https://www.njhd.jp/ |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2017-03-31 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 筒井 俊光 |
| Inquiries | | |
| Title | | 経営企画室長 |
| Name | | 野澤 創一 |
| Tel | | 03-5418-8128 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2017-06-29 |
| Dividend payable date (as planned) | | 2017-06-30 |
| Annual securities report filing date (as planned) | | 2017-06-30 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | 機関投資家・アナリ スト向け |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Operating results

| | | (in millions of yens) | |
|--|--|-----------------------|----------|
| | | Mar 2017 | Mar 2016 |
| Operating results | | | |
| Operating results | | | |
| Consolidated operating results | | | |
| Consolidated income statements information | | | |
| Net sales | | | |
| Net sales | | 9,427 | 9,076 |

| | | |
|--|---------|---------|
| % change | 3.9 | -27.6 |
| Operating income | | |
| Operating income | -358 | -509 |
| % change | - | - |
| Ordinary income | | |
| Ordinary income | -366 | -529 |
| % change | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | -632 | -597 |
| % change | - | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | -704 | -604 |
| Change in comprehensive income | - | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | -239.65 | -224.37 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | -22.8 | -17.4 |
| Ordinary income to total assets ratio (%) | -6.3 | -7.5 |
| Operating income to net sales ratio (%) | -3.8 | -5.6 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |

Business Results-Financial positions

| (in millions of yens) | | |
|--|----------|----------|
| | Mar 2017 | Mar 2016 |
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 5,285 | 6,353 |
| Net assets | 2,677 | 3,407 |
| Capital adequacy ratio (%) | 46.2 | 48.7 |
| Net assets per share (Yen) | 926.50 | 1,171.85 |
| Note to consolidated financial positions | | |
| Owner's equity | 2,444 | 3,091 |

Business Results-Cash flows

| (in millions of yens) | | |
|--------------------------------------|----------|----------|
| | Mar 2017 | Mar 2016 |
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | -152 | -1,269 |
| Cash flows from investing activities | -128 | -524 |
| Cash flows from financing activities | -380 | -184 |
| Cash and equivalents, end of period | 1,098 | 1,759 |

Dividends

| (in millions of yens) | | | |
|--------------------------|----------|----------|----------|
| | Mar 2018 | Mar 2017 | Mar 2016 |
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |

| | | | |
|---|-------|-------|-------|
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 10.00 | 10.00 |
| Forecast | 10.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 10.00 | 10.00 |
| Forecast | 10.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 26 | 26 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | - | - |
| Forecast | 16.5 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.0 | 0.8 |

Forecasts

(in millions of yens)

| | | Mar 2018 |
|--------------------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成30年3月期の連結業績予想(平成29年4月1日～平成30年3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 10,460 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | 11.0 | |
| Upper | - | |
| Lower | - | |
| Operating income | | |
| Operating income | | |
| Forecast | 240 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 230 | |
| Upper | - | |
| Lower | - | |
| % change | | |

| | |
|---|-------|
| Forecast | - |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 160 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | - |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 60.65 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Mar 2017 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Mar 2017 |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | | |
|--|-----------|-----------|
| | Mar 2017 | Mar 2016 |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 2,675,200 | 2,675,200 |
| Number of treasury stock at the end of fiscal year | 37,075 | 37,020 |

Average number of shares

2,638,144

2,662,156

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2017 | Mar 2016 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 190 | 170 |
| % change | 11.8 | -71.8 |
| Operating income | | |
| Operating income | -181 | -210 |
| % change | - | - |
| Ordinary income | | |
| Ordinary income | -232 | -263 |
| % change | - | - |
| Profit | | |
| Profit | -427 | -430 |
| % change | - | - |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | -162.23 | -161.62 |
| Diluted earnings per share (Yen) | - | - |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2017 | Mar 2016 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 3,720 | 4,334 |
| Net assets | 3,310 | 3,763 |
| Capital adequacy ratio (%) | 89.0 | 86.8 |
| Net assets per share (Yen) | 1,254.82 | 1,426.41 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 3,310 | 3,763 |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.