

Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2017-05-15
Company name		Tokyo Kisen Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		91930
URL		http://www.tokyokisen.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役社長
Name		齊藤 宏之
Inquiries		
Title		取締役総務部長兼経理部長
Name		佐藤 晃司
Tel		045-671-7713
Other		
Date of general shareholders' meeting (as planned)		2017-06-29
Dividend payable date (as planned)		2017-06-30
Annual securities report filing date (as planned)		2017-06-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,405	12,593
% change	-1.5	-0.3
Operating income		
Operating income	828	816
% change	1.5	23.3
Ordinary income		
Ordinary income	1,146	1,190
% change	-3.7	14.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	989	983
% change	0.6	14.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,171	717
Change in comprehensive income	63.2	-38.1
Other consolidated operating results		
Basic earnings per share (Yen)	99.42	98.80
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.2	5.3
Ordinary income to total assets ratio (%)	4.4	4.7
Operating income to net sales ratio (%)	6.7	6.5
Note to consolidated operating results		
Investment profit (loss) on equity method	224	281
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	26,445	25,504
Net assets	20,367	19,469
Capital adequacy ratio (%)	73.9	73.4
Net assets per share (Yen)	1,964.35	1,880.43
Note to consolidated financial positions		
Owner's equity	19,543	18,711
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,078	1,964
Cash flows from investing activities	-1,779	-1,058
Cash flows from financing activities	-345	-314
Cash and equivalents, end of period	3,608	3,654
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	27.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		28.00	27.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		278	268
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.2	27.3
Forecast	35.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の 連結業績予想（平成 29年 4月 1日～平成 30年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	12,116	6,147
Upper	-	-
Lower	-	-
% change		
Forecast	-2.3	-0.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	413	358
Upper	-	-
Lower	-	-
% change		
Forecast	-50.1	-28.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	680	494
Upper	-	-
Lower	-	-
% change		
Forecast	-40.7	-23.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	555	380
Upper	-	-
Lower	-	-
% change		
Forecast	-43.9	-31.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	55.81	38.23
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料13ページ「(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,010,000	10,010,000
Number of treasury stock at the end of fiscal year	60,931	59,364
Average number of shares	9,949,852	9,951,366
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	7,899	8,020
% change	-1.5	-2.5
Operating income		
Operating income	581	740
% change	-21.5	5.4
Ordinary income		
Ordinary income	799	1,069
% change	-25.2	16.6
Profit		
Profit	758	900
% change	-15.8	35.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	76.19	90.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	19,944	19,169
Net assets	16,759	16,161
Capital adequacy ratio (%)	84.0	84.3
Net assets per share (Yen)	1,684.50	1,624.15
Note to non-consolidated financial positions		
Owner's equity	16,759	16,161
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成30年 3月期の 個別業績予想（平成 29年 4月 1日～平成 30年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		

Net sales		
Forecast	7,589	3,812
Upper	-	-
Lower	-	-
% change		
Forecast	-3.9	-2.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	531	330
Upper	-	-
Lower	-	-
% change		
Forecast	-33.5	-22.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	466	283
Upper	-	-
Lower	-	-
% change		
Forecast	-38.5	-33.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	46.88	28.46
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.