

## Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2017-05-12
Company name		Takasago Thermal Engineering Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		19690
URL		https://www.tte-net.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		取締役会長兼社長
Name		大内 厚
Inquiries		
Title		取締役常務執行役員 コーポレート本部長
Name		原 芳幸
Tel		03-6369-8212
Other		
Date of general shareholders' meeting (as planned)		2017-06-27
Dividend payable date (as planned)		2017-06-28
Annual securities report filing date (as planned)		2017-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家および証券アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	260,204	251,291
% change	3.5	3.2
Operating income		
Operating income	12,383	9,289
% change	33.3	20.2
Ordinary income		
Ordinary income	13,427	10,602
% change	26.7	23.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,665	6,650
% change	30.3	28.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,339	59
Change in comprehensive income	-	-99.6
Other consolidated operating results		
Basic earnings per share (Yen)	117.83	89.40
Diluted earnings per share (Yen)	117.49	89.15
Rate of return on equity (%)	8.2	6.4
Ordinary income to total assets ratio (%)	5.8	4.7
Operating income to net sales ratio (%)	4.8	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	249	477
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	234,716	224,367
Net assets	111,574	104,613
Capital adequacy ratio (%)	46.6	45.6
Net assets per share (Yen)	1,487.29	1,392.30
Note to consolidated financial positions		
Owner's equity	109,382	102,325
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,528	-1,272
Cash flows from investing activities	2,329	-5,398
Cash flows from financing activities	-6,079	-2,215
Cash and equivalents, end of period	46,556	26,342
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		14.00	12.50
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	15.50
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	28.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,657	2,075
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.6	31.3
Forecast	28.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.0
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年3月期の 連結業績予想 (平成 29年4月1日～平成 30年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	262,000	115,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.7	0.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	11,000	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	-11.2	-59.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	12,000	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	-10.6	-50.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,800	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-10.0	-58.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.06	13.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(参考) 予想受注高(第 2 四半期連結累計期 間) 126,000百万円、 (通期) 250,000百万円	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	<p>詳細は、添付資料22ページ「5. 連結財務諸表及び主な注記（5）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。</p>

## Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	82,765,768	82,765,768
Number of treasury stock at the end of fiscal year	9,220,817	9,272,086
Average number of shares	73,539,820	74,390,435
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	200,945	199,204
% change	0.9	10.4
Operating income		
Operating income	11,527	8,129
% change	41.8	16.4
Ordinary income		
Ordinary income	12,703	9,206
% change	38.0	16.4
Profit		
Profit	8,606	5,804
% change	48.3	18.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	116.60	77.75
Diluted earnings per share (Yen)	116.26	77.53
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	205,496	197,995
Net assets	99,565	92,175
Capital adequacy ratio (%)	48.3	46.5
Net assets per share (Yen)	1,345.92	1,247.07
Note to non-consolidated financial positions		
Owner's equity	99,347	91,986
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成30年 3月期の 個別業績予想（平成 29年 4月 1日～平成 30年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	202,000	83,000
Upper	-	-

Lower	-	-
% change		
Forecast	0.5	-7.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	9,700	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	-15.9	-70.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	11,000	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	-13.4	-56.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,400	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	-14.0	-60.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	100.26	17.61
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考)予想受注高(第 2 四半期累計期間) 100,000百万円、(通 期) 200,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.