

Summary Translation

This is a summary translation of the original notice in Japanese. The Japanese original notice is official and this summary is for your reference and convenience only. Toshiba Tec does not guarantee the accuracy of this summary.

Security Code (in Japan) 6588

June 6, 2017

Takayuki IKEDA
Representative Director
President and Chief Executive Officer
TOSHIBA TEC CORPORATION
1-11-1, Osaki, Shinagawa-ku,
Tokyo, Japan

**Convocation Notice of the Ordinary General Meeting of Shareholders
for the 92nd Fiscal Year**

Dear Shareholders;

Notice is hereby given that the Ordinary General Meeting of Shareholders for the 92nd fiscal year will be held as described below. Your attendance is cordially requested.

If you are unable to attend the meeting, after reviewing the Reference Material for the Ordinary General Meeting of Shareholders annexed hereto, please exercise your voting rights by sending back to us the attached voting right exercise form to the Company expressing your approval or disapproval of the proposals or filling in your votes for or against the proposals on the website (<http://www.web54.net>).

Your vote must reach the Company by 5:00 p.m., Tuesday, June 27, 2017 (Japan Standard Time).

1. Date and Time

Wednesday, June 28, 2017, at 10:00 a.m. (Japan Standard Time)

2. Place

The Company's Osaki Office
Oval Court Osaki Mark East, 2-17-2, Higashi Gotanda, Shinagawa-ku, Tokyo, Japan

3. Agenda for the Meeting

a) Subject for Report

Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements for the 92nd Fiscal Year (from April 1, 2016 to March 31, 2017) and Audit Report for the Consolidated Financial Statements of the Certified Public Accountant and the Board of Auditors.

Notes

"Auditor(s)" means the Audit & Supervisory Board Member(s) in this document.

b) Subject for Resolutions

First Proposal : Election of ten (10) Directors

The term of office of the current nine (9) Directors will expire at the conclusion of this Ordinary General Meeting of Shareholders, and the Company wishes to increase the number of Directors by one (1) person in order to further enhance the management system.

Therefore, the Company proposes to elect the following ten (10) Directors.

Please refer to the attachment for details on the candidates for Directors.

< Candidates for Directors >

Takayuki IKEDA
Masatsugu SAKABE
Hiroshi TANGOKU
Toshifumi MATSUMOTO
Kazuo YAJIMA
Yukio INOUE
Shinichiro AKIBA
Michio KUWAHARA
Shin NAGASE
Naohiro YAMAGUCHI *

Notes

Underlined: Outside Director

* Newly proposed Director

Second Proposal : Election of one (1) Auditor

The Company wishes to increase the number of Auditors by one (1) person in order to further enhance the auditing system.

Therefore, the Company proposes to elect the following one (1) Auditor.

Please refer to the attachment for details on the candidate for Auditor.

< Candidate for Auditor >

Yoshinari SATO *

Notes

* Newly proposed Auditor

Third Proposal : Election of one (1) Substitute Outside Auditor

The effective term of the current Substitute Outside Auditor, Tsuyoshi SAGAYA will expire at the beginning of this Ordinary General Meeting of Shareholders.

Therefore, in order to fill in without delay any future vacancy in Outside Auditors, the Company proposes to elect the following one (1) Substitute Outside Auditor.

Please refer to the attachment for details on the candidate for Substitute Outside Auditor.

< Candidate for Substitute Outside Auditor >

Tsuyoshi SAGAYA

Note : Payment of Cash Dividends

The Company decided to pay a cash dividend of two (2) Japanese yen per one share with the approval of the Board of Directors convened on May 12, 2017.

The payment of cash dividends will begin on June 7, 2017.

— End —

■ Candidates for Directors

| | Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|---|---|---|---|
| 1 | Takayuki IKEDA (September 15, 1957) | <p>April 1981 Joined Toshiba Corporation</p> <p>April 2007 General Manager, Storage Device Business Division of Toshiba Corporation</p> <p>April 2010 General Manager, Corporate Innovation Division of Toshiba Corporation</p> <p>June 2011 Director, Senior Vice President of the Company</p> <p>June 2014 Representative Director, President and Chief Executive Officer, Chief Risk Compliance Management Officer (CRO) of the Company (To date)</p> <p>February 2017 Member, Nomination & Compensation Advisory Committee of the Company (To date)</p> | 14,000 shares |
| 2 | Masatsugu SAKABE (May 11, 1957) | <p>April 1981 Joined the Company</p> <p>April 2012 General Manager, Corporate Innovation Division of the Company (To date)</p> <p>June 2013 Vice President of the Company</p> <p>June 2013 Responsible for Human Resources & Administration and Legal Service, Executive Quality Leader of the Company (To date)</p> <p>June 2014 Director of the Company (To date)</p> <p>July 2015 Senior Vice President of the Company (To date)</p> <p>February 2017 Member, Nomination & Compensation Advisory Committee of the Company (To date)</p> | 7,000 shares |

| | Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|---|--|--|---|
| 3 | Hiroshi TANGOKU (September 24, 1957) | April 1981 Joined the Company June 2008 Vice President of the Company June 2014 Director, Senior Vice President of the Company (To date) April 2015 Managing Director, Retail Solutions Business Group of the Company (To date) | 37,000 shares |
| 4 | Toshifumi MATSUMOTO (July 21, 1957) | April 1981 Joined Toshiba Corporation June 2008 Vice President of the Company June 2014 Senior Vice President of the Company (To date) April 2015 Managing Director, Printing Solutions Business Group of the Company (To date) July 2015 Director of the Company (To date) | 41,000 shares |
| 5 | Kazuo YAJIMA (April 8, 1957) | April 1982 Joined the Company January 2009 General Manager, Corporate Strategic Planning Division of the Company (To date) June 2013 Vice President of the Company June 2014 Responsible for IT & Information Systems, Chief Marketing Executive of the Company (To date) July 2015 Senior Vice President of the Company (To date) July 2016 Director, Responsible for Inkjet Business of the Company (To date) | 12,000 shares |

| | Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|---|---|---|---|
| 6 | Yukio INOUE (January 3, 1962) | <p>April 1985 Joined Toshiba Corporation</p> <p>May 2010 Group Manager, Finance Group of Corporate Finance & Accounting Division of Toshiba Corporation</p> <p>May 2014 Chief Financial Officer of Toshiba of Europe Limited</p> <p>September 2015 Vice President, Chief Financial Officer, General Manager of Corporate Finance & Accounting Division of the Company (To date)</p> <p>October 2015 Director of the Company (To date)</p> <p>October 2016 Responsible for Corporate J-SOX Promotion of the Company (To date)</p> | 3,000 shares |
| 7 | Shinichiro AKIBA (August 1, 1956) | <p>April 1979 Joined Toshiba Corporation</p> <p>June 2011 Representative Director, President and Chief Executive Officer of Toshiba Elevator and Building Systems Corporation (Until March 2014)</p> <p>October 2013 Executive Officer, Corporate Senior Vice President of Toshiba Corporation</p> <p>April 2016 President and Chief Executive Officer, Infrastructure Systems & Solutions Company (in-house company) of Toshiba Corporation (To Date)</p> <p>June 2016 Representative Executive Officer, Corporate Senior Executive Vice President of Toshiba Corporation (To date)</p> <p>July 2016 Director of the Company (To date)</p> | — |

| | Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|---|---|--|---|
| 8 | <u>Michio KUWAHARA</u> (October 24, 1948) | <p>April 1972 Joined Marubeni Corporation</p> <p>April 2002 Corporate Vice President of Marubeni Corporation</p> <p>April 2004 Corporate Senior Vice President of Marubeni Corporation</p> <p>April 2006 Corporate Executive Vice President of Marubeni Corporation</p> <p>April 2008 Senior Executive Vice President of Marubeni Corporation</p> <p>June 2008 Representative Director, Senior Executive Vice President of Marubeni Corporation</p> <p>May 2010 Representative Director, President and Chief Executive Officer of The Daiei, Inc. (Until May 2013)</p> <p>May 2014 Outside Director of S Foods Inc.</p> <p>July 2015 Adviser of Marubeni Corporation (To date)</p> <p>April 2016 Auditor of Tokyo University of Foreign Studies (To date)</p> <p>July 2016 Outside Director of the Company (To date)</p> <p>February 2017 Chairperson, Nomination & Compensation Advisory Committee of the Company (To date)</p> | — |

| | Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|---|---|---|---|
| 9 | <u>Shin NAGASE</u> (March 13, 1950) | <p>April 1972 Joined ANA Holdings Inc.</p> <p>April 2001 Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2003 Corporate Executive Officer (<i>jomu shikkoyakuinn</i>) of ANA Holdings Inc.</p> <p>April 2004 Corporate Executive Officer (<i>joseki shikkoyakuinn</i>) of ANA Holdings Inc.</p> <p>June 2004 Member of the Board of Directors, Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2005 Executive Vice President (<i>jomu torishimariyaku</i>), Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2007 Executive Vice President (<i>senmu torishimariyaku</i>), Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2009 Senior Executive Vice President, Representative Director, Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2012 Representative Director, President and Chief Executive Officer of ANA Strategic Research Institute Co., Ltd. (Until March 2016)</p> <p>April 2016 Adviser of ANA Holdings Inc.</p> <p>June 2016 Outside Director of Happinet Corporation (To date)</p> <p>June 2016 Outside Director of Mitsubishi Estate Co., Ltd. (To date)</p> <p>July 2016 Outside Director of the Company (To date)</p> <p>February 2017 Member, Nomination & Compensation Advisory Committee of the Company (To date)</p> | — |

| | Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|----|--|--|---|
| 10 | Naohiro YAMAGUCHI * (March 10, 1962) | <p>April 1984 Joined the Company</p> <p>June 2011 Production Executive, Global Solutions Business Group, Assistant to General Manager, Production & Procurement Group of the Company</p> <p>July 2015 Vice President, General Manager, Production, Procurement & SCM Center, Chief Production Executive of the Company (To date)</p> <p>July 2016 Responsible for Quality & Environmental of the Company (To date)</p> <p>April 2017 Representative Director of Toshiba Tec Information Systems (Shenzhen) Co., Ltd. (To date)</p> | 6,000 shares |

Notes Underlined: Outside Director
* Newly proposed Director

■ Candidate for Auditor

| Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|--|---|---|
| Yoshinari SATO * (August 11, 1959) | <p>April 1982 Joined the Company</p> <p>November 2010 Senior Manager, Finance & Accounting Division of Document Solutions Business Group of the Company</p> <p>June 2013 General Manager, Corporate Audit Group of the Company</p> <p>March 2015 Director of Toshiba Global Commerce Solutions, Inc.</p> <p>June 2017 Assistant to General Manager, Corporate Finance & Accounting Group of the Company (To date)</p> | 20,000 shares |

Notes * Newly proposed Director

■ Candidate for Substitute Outside Auditor

| Name (Birthday) | Career Highlights, Positions, Significant Concurrent Positions | Number of Company's shares owned by the candidate |
|---|---|---|
| Tsuyoshi SAGAYA (September 6, 1973) | October 2001 Registered as Attorney at Law (To date) October 2001 Joined Tokiwa Law Office January 2004 Joined Oh-Ebashi LPC & Partners October 2007 Joined Tokiwa-Law Office January 2010 Established Sagaya Law Office Managing Director of Sagaya Law Office (To date) June 2016 Substitute Outside Auditor of the Company (To date) | — |

— End —