

These documents are partial translations of the Japanese originals for reference purposes only. In the event of any discrepancy between these translated documents and the Japanese originals, the originals shall prevail. The Bank assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translations.

(Securities Code: 8382)
June 2, 2017

To Shareholders with Voting Rights:

Masato Miyanaga
President
The Chugoku Bank, Ltd.
1-15-20 Marunouchi, Kita-ku,
Okayama, Japan

NOTICE OF CONVOCATION OF THE 136TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 136th Ordinary General Meeting of Shareholders of The Chugoku Bank, Ltd. (the “Bank”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights either in writing or via the Internet, etc. Please review the “Reference Documents for the General Meeting of Shareholders” described hereinafter and exercise your voting rights by Thursday, June 22, 2017 at 5:00 p.m. Japan time.

- 1. Date and Time:** Friday, June 23, 2017 at 10:00 a.m. Japan time
- 2. Place:** 3F Auditorium, Head Office, the Bank, 1-15-20 Marunouchi, Kita-ku, Okayama, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report and Non-consolidated Financial Statements for the Bank’s 136th Fiscal Year (from April 1, 2016 to March 31, 2017)
 2. Consolidated Financial Statements for the Bank’s 136th Fiscal Year (from April 1, 2016 to March 31, 2017) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
 - Proposals to be resolved:**
 - Proposal No. 1:** Appropriation of Surplus
 - Proposal No. 2:** Election of Eleven (11) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)
 - Proposal No. 3:** Election of Two (2) Directors Serving as Audit and Supervisory Committee Members

Exercise of Voting Rights

Exercise of Voting Rights by Attending the Meeting

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk.

Exercise of Voting Rights in Writing

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it is received by the aforementioned deadline.

Exercise of Voting Rights via the Internet, etc.

If voting via the Internet, etc., please confirm the “Procedures to Exercise of Voting Rights via the Internet, etc.” on pages 3 to 4 (available in Japanese only), and exercise your voting rights by the aforementioned deadline.

- (1) If you exercise your vote multiple times via the Internet, etc., the last vote exercised will be deemed valid.
- (2) If you vote both in writing on the Voting Rights Exercise Form and the Internet, etc., the vote placed via the Internet, etc. will be deemed valid.

End

-
- ◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Additionally, please bring this Notice of Convocation with you to conserve resources.
 - ◎ The venue will be extremely crowded during the time immediately before the meeting begins; please arrive early. Additionally, the reception is scheduled to begin at 9:00 a.m. Japan time.
 - ◎ Pursuant to laws and regulations as well as Article 16 of the Articles of Incorporation of the Bank, the following items are posted on the Bank’s website and are not included in this Notice of Convocation.
 - (1) “Matters Concerning Stock Acquisition Rights of the Bank, etc.” and “Systems to Secure the Appropriateness of Operations” in the Business Report
 - (2) “Non-Consolidated Statements of Changes in Net Assets” and “Notes to the Non-consolidated Financial Statements”
 - (3) “Consolidated Statements of Changes in Net Assets” and “Notes to the Consolidated Financial Statements”

Accordingly, the attached documents in this Notice of Convocation are a part of the documents audited by the Accounting Auditor and the Audit and Supervisory Committee during preparation of the Audit Reports. Additionally, concerning the documents posted on the Bank’s website, shareholders may request a copy to be mailed by contacting the Bank’s personnel in charge of stock, Public Relations & CSR Center (Telephone: 086-223-3111 (mainboard)).

- ◎ Revisions to the Reference Documents for the General Meeting of Shareholders, the Business Report, the Non-consolidated Financial Statements and Consolidated Financial Statements will be posted on the Bank’s website.

The Bank’s Website	http://www.chugin.co.jp/
--------------------	---

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Appropriation of Surplus

The Bank proposes the following regarding appropriation of surplus.

1. Matters concerning year-end dividends

The Bank's policy on dividends, in view of working to provide further profit returns to shareholders, is to have a stable annual dividend of 18 yen per share which is unaffected by business results, and to have a shareholder return ratio, the sum of dividends and purchases of treasury stock, of 35% of net income. Based on this policy, the Bank proposes the following year-end dividends for the 136th fiscal year.

(1) Matters concerning the allotment of dividend property to shareholders and the total amount
10 yen per share of common stock, for a total of 1,917,534,560 yen

*As 10 yen was paid as an interim dividend, dividends to be paid for the full fiscal year amount to 20 yen, the same as the previous fiscal year.

(2) Effective date of distribution of surplus
Monday, June 26, 2017

2. Other matters concerning the appropriation of surplus

In consideration of strengthening the Bank's management structure and future business expansion, etc., the Bank proposes the following for other matters concerning the appropriation of surplus.

(1) Item and the amount of surplus to be increased

General reserve 12,000,000,000 yen

(2) Item and amount of surplus to be decreased

Retained earnings brought forward 12,000,000,000 yen

Proposal No. 2: Election of Eleven (11) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

The terms of office of fourteen (14) Directors (excluding Directors serving as Audit and Supervisory Committee Members; the same applies in the rest of this Proposal) will expire at the conclusion of this Ordinary General Meeting of Shareholders. Accordingly, in order to increase vitalization and enable swift decision-making in the Board of Directors, the election of eleven (11) Directors is proposed, a reduction of three (3) persons.

Additionally, this Proposal was considered in the Audit and Supervisory Committee, and there were no particular matters of note.

The candidates for Director are as follows:

No.	Name	Current position at the Bank	Attendance at meetings of the Board of Directors
1	Masato Miyanaga [Reappointment]	Director and President	11/11 (100%)
2	Hajime Aoyama [Reappointment]	Senior Managing Director	11/11 (100%)
3	Yoshimasa Asama [Reappointment]	Managing Director	11/11 (100%)
4	Masahiko Fukuda [Reappointment]	Managing Director	11/11 (100%)
5	Sadanori Kato [Reappointment]	Managing Director	11/11 (100%)
6	Kazushi Shiwaku [Reappointment]	Director	11/11 (100%)
7	Koji Terasaka [Reappointment]	Director	10/11 (90.9%)
8	Ikuhide Harada [New appointment]	Executive Officer and General Manager, Personnel Department	—
9	Shinichi Taniguchi [New appointment]	Executive Officer and General Manager, Tsuyama Branch	—
10	Yoshio Sato [Reappointment] [Outside Director] [Independent Director]	Outside Director	11/11 (100%)
11	Akira Kodera [Reappointment] [Outside Director] [Independent Director]	Outside Director	9/9 (100%)

1 Masato Miyanaga

[Reappointment]

Date of birth
September 12, 1954

Term of office as Director:
12 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:
11/11 (100%)

Number of shares of the Bank held:
20,200 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1977	Joined the Bank
Jun.	1999	General Manager, Tanokuchi Branch
Oct.	2000	General Manager, Credit Administration Department
Jun.	2003	General Manager, Fukuyama Branch and Senior Deputy General Manager, Bingo Regional Headquarters
Jun.	2005	Director and General Manager, Credit Supervision Department
Jun.	2006	Director, General Manager, Credit Supervision Department and General Manager, Credit Rating Center
Jun.	2007	Managing Director
Jun.	2011	Director and President (Representative Director) (current position)

Responsibilities:

Overall business, Secretariat and NEXT 10 Promotion Department

Reasons for selecting the candidate for Director:

Since joining the Bank in 1977, he has gained examination and planning experience in the Credit Supervision Department, served as General Manager of the Credit Administration Department, General Manager of the Fukuyama Branch, General Manager of the Credit Supervision Department, and has also held the posts of supervisor of the Management Planning Department, Risk Management Department, Compliance Department, etc., as Managing Officer. He possesses deep knowledge from his wealth of experience in a wide range of business, in addition to a high sense of balance. He has served as Director and President since 2011, when the Bank determined him to be the most fitting person as Representative, and is aptly fulfilling those duties and responsibilities. The Bank nominates him as a candidate for Director with the expectation that he will use his wealth of experience and deep knowledge to lead the Bank's business performance development.

2 Hajime Aoyama

[Reappointment]

Date of birth
December 14, 1955

Term of office as Director:
10 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:
11/11 (100%)

Number of shares of the Bank held:
13,700 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1978	Joined the Bank
Jun.	1999	General Manager, Mizushima Branch
Jun.	2001	General Manager, Management Planning Department and General Manager, Operation Development Office
Jul.	2002	General Manager, Management Planning Department
Jun.	2004	General Manager, Tokyo Branch
Jun.	2007	Director and General Manager, Tsuyama Branch
Jun.	2009	Managing Director
Jun.	2015	Senior Managing Director (Representative Director) (current position)

Responsibilities:

Overall business, Management Planning Department, Compliance Department and Tokyo Liaison Office

Reasons for selecting the candidate for Director:

Since joining the Bank in 1978, he has gained management planning experience and accounting experience in the Management Planning Department, has served as General Manager of the Management Planning Department, the Tokyo Branch, the Tsuyama Branch, and has held the posts of supervisor of the Management Planning Department, the Risk Management Department, the Compliance Department, and the Computer System Department, etc., as Managing Officer. He possesses deep knowledge of a wide range of business from his wealth of experience, and has both a good sense of balance and first-rate planning abilities. He has served as Senior Managing Director since 2015, and is aptly fulfilling those duties and responsibilities. The Bank nominates him as candidate for Director with the expectation that he will utilize his wealth of experience and wide range of knowledge to lead the Bank's business performance development.

3 Yoshimasa Asama

[Reappointment]

Date of birth

May 29, 1957

Term of office as Director:

8 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:

11/11 (100%)

Number of shares of the Bank held:

15,200 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1981	Joined the Bank
Oct.	2001	General Manager, Ako Branch
Jun.	2004	General Manager, Funds & Securities Department
Jun.	2009	Director and General Manager, Funds & Securities Department
Jun.	2011	Managing Director and General Manager, Bingo Regional Headquarters
Jun.	2013	Managing Director
Feb.	2015	Managing Director and General Manager, Shikoku Regional Headquarters
Jun.	2015	Managing Director (current position)

Responsibilities:

Funds & Securities Department, International Department and General Affairs Department

Reasons for selecting the candidate for Director:

Since joining the Bank in 1981, he has gained operation experience in the Funds & Securities Department, served as General Manager of the Ako Branch and Funds & Securities Department, and held the posts of supervisor of the Funds & Securities Department, International Department, Business Promotion Department, and Business Planning Department as Managing Officer. He possesses deep knowledge in precise fund operations from his wealth of experience, as well as business promotion operations. He has been serving as Managing Director since 2011, and has been aptly fulfilling those duties and responsibilities. The Bank nominates him as candidate for Director with the expectation that he will utilize his wealth of experience and wide range of knowledge to contribute to the Bank's business performance development.

4 Masahiko Fukuda

[Reappointment]

Date of birth

May 10, 1955

Term of office as Director:

8 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:

11/11 (100%)

Number of shares of the Bank held:

10,300 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1978	Joined the Bank
Feb.	1997	General Manager, Fujito Branch
Jun.	1999	General Manager, Training and Education Office
Feb.	2001	General Manager, Kurashiki Ekimae Branch
Jun.	2003	General Manager, Hokancho Branch and General Manager, Tsushima Branch
Jun.	2004	General Manager, Hokancho Branch
Jun.	2005	General Manager, Administrative Planning Department
Jun.	2007	General Manager, Okayama-Nishi Branch
Jun.	2009	Director and General Manager, Head Office Business Department
Jun.	2013	Managing Director and General Manager, Bingo Regional Headquarters
Jun.	2015	Managing Director (current position)

Responsibilities:

Business Promotion Department, Business Planning Department and Financial Business Department

Reasons for selecting the candidate for Director:

Since joining the Bank in 1978, he has gained experience in personnel planning from the Personnel Department, served as General Manager of the Administrative Planning Department, the Okayama-Nishi Branch, and Head Office Business Department, and has held the posts of supervisor of the Business Promotion Department and Business Planning Department as Managing Officer. He possesses deep knowledge in business promotion operations from his wealth of experience. He has been serving as Managing Director since 2013, and has been aptly fulfilling those duties and responsibilities. The Bank nominates him as candidate for Director with the expectation that he will utilize his wealth of experience and wide range of knowledge to contribute to the Bank's business performance development.

5 Sadanori Kato

[Reappointment]

Date of birth

August 23, 1957

Term of office as Director:

4 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:

11/11 (100%)

Number of shares of the Bank held:

16,657 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1981	Joined the Bank
Feb.	2003	General Manager, Kamogata Branch
Feb.	2005	General Manager, Konan Branch
Feb.	2008	Senior Deputy General Manager, Computer System Department
Jun.	2008	General Manager, Computer System Department
Jun.	2012	Commissioner and General Manager, Computer System Department
Jun.	2013	Director and General Manager, Personnel Department
Jun.	2015	Managing Director (current position)

Responsibilities:

Computer System Department and Risk Management Department

Reasons for selecting the candidate for Director:

Since joining the Bank in 1981 he has gained experience in the Management Planning Department and Business Planning Department, has served as General Manager of the Konan Branch, the Computer System Department, and the Personnel Department, and has held the posts of supervisor of the Computer Systems Department and Risk Management Department as Managing Officer. He possesses deep knowledge of a wide range of operations from his wealth of experience, with a sense of balance and high trustworthiness. He has served as Managing Director since 2015, and has been aptly fulfilling those duties and responsibilities. The Bank nominates him as candidate for Director with the expectation that he will utilize his wealth of experience and wide range of knowledge to lead the Bank's business performance development.

6 Kazushi Shiwaku

[Reappointment]

Date of birth

January 21, 1959

Term of office as Director:

6 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:

11/11 (100%)

Number of shares of the Bank held:

8,000 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1981	Joined the Bank
Feb.	2002	General Manager, Tsurajima Branch
Jun.	2004	Senior Deputy General Manager, Fukuyama Branch
Feb.	2006	General Manager, Yonago Branch
Nov.	2008	General Manager, Kojima Branch
Jun.	2011	Director and General Manager, Kurashiki Branch
Jun.	2013	Director and General Manager, Business Promotion Department
Jun.	2015	Director and General Manager, Shikoku Regional Headquarters (current position)

Reasons for selecting the candidate for Director:

Since joining the Bank in 1981, he has gained experience in the Credit Supervision Department and held the posts of General Manager of the Business Promotion Department and Shikoku Regional Headquarters. He possesses a wealth of business experience and is familiar with overall business. The Bank nominates him as candidate for Director based on his experience as General Manager of the Shikoku Regional Headquarters with the expectation that he will utilize this experience and knowledge to contribute to the Bank's business performance development.

7 Koji Terasaka

[Reappointment]

Date of birth
October 25, 1957

Term of office as Director:
4 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:
10/11 (90.9%)

Number of shares of the Bank held:
6,676 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1980	Joined the Bank
Feb.	2003	General Manager, Hinase Branch
Jun.	2005	General Manager, Fuchu Branch
Jun.	2009	General Manager, Credit Supervision Department and General Manager, Credit Rating Center
Oct.	2011	General Manager, Credit Supervision Department
Jun.	2012	Commissioner and General Manager, Credit Supervision Department
Jun.	2013	Director and General Manager, Shikoku Regional Headquarters
Feb.	2015	Director and General Manager, Head Office Business Department (current position)

Reasons for selecting the candidate for Director:

Since joining the Bank in 1980 he has gained experience in the Credit Supervision Department and has held the posts of General Manager of the Credit Supervision Department, Shikoku Regional Headquarters, and Head Office Business Department. He possesses a wealth of business experience and is familiar with overall business. The Bank nominates him as candidate for Director based on his experience as General Manager of the Head Office Business Department with the expectation that he will utilize his experience and knowledge to contribute to the Bank's business performance development.

8 Ikuhide Harada

[New appointment]

Date of birth
April 6, 1961

Number of shares of the Bank held:
7,663 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1985	Joined the Bank
Oct.	2007	General Manager, Hirai Branch
Jun.	2009	General Manager, Fuchu Branch
Jun.	2011	General Manager, Osaka Branch
Jun.	2013	General Manager, Fukuyama Branch and Senior Deputy General Manager, Bingo Regional Headquarters
Jun.	2015	Executive Officer and General Manager, Personnel Department (current position)

Reasons for selecting the candidate for Director:

Since joining the Bank in 1985 he has gained experience in the Business Promotion Department and has held the posts of General Manager of the Osaka Branch, Fukuyama Branch, and Personnel Department. He possesses a wealth of business experience and is familiar with overall business. The Bank nominates him as candidate for Director based on his experience as General Manager of the Personnel Department with the expectation that he will utilize his experience and knowledge to contribute to the Bank's business performance development.

9 Shinichi Taniguchi

[New appointment]

Date of birth
October 21, 1964

Number of shares of the Bank held:
4,935 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1987	Joined the Bank
Jun.	2008	General Manager, Kakogawa Branch
Jun.	2011	General Manager, Tanokuchi Branch
Jun.	2013	General Manager, Management Planning Department
Jun.	2015	Executive Officer and General Manager, Tsuyama Branch (current position)

Reasons for selecting the candidate for Director:

Since joining the Bank in 1987, he has gained experience in the Management Planning Department and has held the posts of General Manager of the Management Planning Department and Tsuyama Branch. He possesses a wealth of business experience and is familiar with overall business. The Bank nominates him as candidate for Director based on his experience as General Manager of the Tsuyama Branch with the expectation that he will utilize his experience and knowledge to contribute to the Bank's business performance development.

10

Yoshio Sato

[Reappointment]
[Outside Director]
[Independent Director]

Date of birth
February 14, 1949

Term of office as Director:
3 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:
11/11 (100%)

Number of shares of the Bank held:
1,000 shares

Past experience, positions, responsibilities, and significant concurrent positions

Jul.	1974	Joined Arthur Andersen & Co.
Jul.	1979	Resigned from Arthur Andersen & Co.
Aug.	1979	Joined Tohmatsu Aoki Audit Firm
Mar.	1981	Registered as Certified Public Accountant
Aug.	1986	Resigned from Tohmatsu Aoki Audit Firm
Sep.	1986	Established Yoshio Sato CPA Firm
Jun.	2006	Outside Audit & Supervisory Board Member, the Bank
Jun.	2014	Outside Director (current position)

Reasons for selecting the candidate for Outside Director:

Through his many years of experience as a certified public accountant, he has gained a wealth of experience and a high level of knowledge and specialization in finance and accounting, in addition to being sufficiently familiar with the local economic community. The Bank nominates him as candidate for Outside Director with the expectation that he will give advice that utilizes his knowledge and strengthen the viability of the decision-making functions and supervisory functions of the Board of Directors from his position of being independent from management.

11

Akira Kodera

[Reappointment]
[Outside Director]
[Independent Director]

Date of birth
April 23, 1947

Term of office as Director:
1 year (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:
9/9 (100%)

Number of shares of the Bank held:
200 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1970	Joined ITOCHU Corporation
Jun.	2000	Executive Officer, ITOCHU Corporation
Apr.	2002	Managing Executive Officer, ITOCHU Corporation
Jun.	2004	Representative Director and Managing Executive Officer, ITOCHU Corporation
Jun.	2006	Resigned from ITOCHU Corporation Assumed the office of Representative Director, ITOCHU ENEX CO., LTD.
Jun.	2012	Chairman of the Board of Directors, ITOCHU ENEX CO., LTD.
Mar.	2015	Resigned from ITOCHU ENEX CO., LTD.
Jun.	2016	Outside Director, the Bank (current position)

Reasons for selecting the candidate for Outside Director:

He has held the posts of Representative Director and Managing Executive Officer of the ITOCHU Corporation and Representative Director, President and Chairman of ITOCHU ENEX CO., LTD., so he possesses a wealth of corporate management experience and a high level of knowledge. The Bank nominates him as candidate for Outside Director with the expectation that he will give advice that utilizes his knowledge and experience as a corporate manager, and strengthen the viability of the decision-making functions and supervisory functions of the Board of Directors from his position of being independent from management.

- (Notes)
1. There are no special interests between the candidates and the Bank.
 2. Messrs. Yoshio Sato and Akira Kodera are candidates for Outside Director. The Bank has registered Messrs. Yoshio Sato and Akira Kodera at the Tokyo Stock Exchange as Independent Director/Auditor stipulated by the aforementioned Exchange. If this Proposal is approved as proposed, the Bank plans to designate Messrs. Yoshio Sato and Akira Kodera as Independent Director/Auditor.
 3. The Bank has concluded a liability limitation agreement with Messrs. Yoshio Sato and Akira Kodera based on provisions under Article 427, Paragraph 1 of the Companies Act. If this Proposal is approved as proposed, the Bank plans to continue with the above liability limitation agreement with Messrs. Yoshio Sato and Akira Kodera based on

provisions under Article 427, Paragraph 1 of the Companies Act. The liability amount for Outside Directors pursuant to such agreement shall be the minimum amount stipulated by laws and regulations.

Proposal No. 3: Election of Two (2) Directors Serving as Audit and Supervisory Committee Members

On February 28, 2017, Director serving as Audit and Supervisory Committee Member Shinji Inoue resigned, and Director serving as Audit and Supervisory Committee Member Nobuyasu Tachimori will retire by resignation at the conclusion of this Ordinary General Meeting of Shareholders. Accordingly, as substitutes, the election of two (2) Directors serving as Audit and Supervisory Committee Members is proposed.

Additionally, pursuant to the Articles of Incorporation of the Bank, the terms of office from election in this Proposal shall be until the conclusion of the 137th Ordinary General Meeting of Shareholders scheduled to be held in June 2018, when the terms of office of the Directors serving as Audit and Supervisory Committee Members leaving office will expire.

This proposal has received the approval of the Audit and Supervisory Committee.

The candidates for Directors Serving as Audit and Supervisory Committee Members are as follows:

1 Hiromichi Ando

[New appointment]

Date of birth

February 28, 1958

Term of office as Director:

6 years (at the conclusion of this General Meeting of Shareholders)

Attendance at meetings of the Board of Directors:

11/11 (100%)

Number of shares of the Bank held:

12,000 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1981	Joined the Bank
Feb.	2002	General Manager, Higashi Okayama Branch
Jan.	2004	Senior Deputy General Manager, Okayama-Minami Branch
Nov.	2005	Senior Supervisor, Business Support Department
Jun.	2006	Senior Supervisor, Business Support Department and General Manager, Public Services Department
Jun.	2007	General Manager, Management Planning Department
Jun.	2009	General Manager, Tokyo Branch
Jun.	2011	Director and General Manager, Personnel Department
Jun.	2013	Director and General Manager, Audit & Inspection Department (current position)

Reasons for selecting the candidate for Director:

Since joining the Bank in 1981, he has gained experience in the Personnel Department and held the posts of General Manager of the Management Planning Department and Personnel Department. He possesses a wealth of business experience and is familiar with overall business. The Bank nominates him as candidate for Director Serving as Audit and Supervisory Committee Member with the expectation that he will use his experience and knowledge as General Manager of the Audit & Inspection Department to strengthen the viability of the decision-making functions and supervisory functions of the Board of Directors from his position of being independent from management.

2 Kazuhiro Tanaka

[New appointment]

[Outside Director]

[Independent Director]

Date of birth

November 27, 1957

Number of shares of the Bank held:

12,000 shares

Past experience, positions, responsibilities, and significant concurrent positions

Apr.	1981	Joined Tohmatsu Aoki Audit Firm
Mar.	1985	Registered as Certified Public Accountant
Sep.	1986	Resigned from Tohmatsu Aoki Audit Firm
Oct.	1986	Joined Chikashi Tanaka Certified Tax Accountant Firm
Oct.	1986	Established Kazuhiro Tanaka CPA Firm
Oct.	2015	Established TANAKA tax accounting office Representative Partner (current position)

Reasons for selecting the candidate for Outside Director:

Through his many years of experience as a certified public accountant, he has gained a wealth of experience, a high level of knowledge, and specialization regarding finance and accounting. The Bank nominates him as candidate for Outside Director Serving as Audit and Supervisory Committee Member with the expectation that he will use his specialization in finance and accounting to strengthen the viability of the decision-making functions and supervisory functions of the Board of Directors from his position of being independent from management.

(Notes) 1. There are no special interests between the candidates and the Bank.

2. Mr. Kazuhiro Tanaka is a candidate for Outside Director. If this Proposal is approved as proposed, the Bank plans to designate Mr. Kazuhiro Tanaka as Independent Director/Auditor stipulated by the Tokyo Stock Exchange.
3. If this Proposal is approved as proposed, the Bank plans to conclude a liability limitation agreement with Mr. Kazuhiro Tanaka based on provisions under Article 427, Paragraph 1 of the Companies Act. The liability amount for Outside Directors pursuant to such agreement shall be the minimum amount stipulated by laws and regulations.