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Securities Code: 5703

June 5, 2017

To our shareholders:

Ichiro Okamoto
President and CEO
Nippon Light Metal Holdings Company, Ltd.
2-2-20 Higashi-shinagawa, Shinagawa-ku, Tokyo

Notice of the 5th Annual General Meeting of Shareholders

You are cordially invited to attend the Fifth Annual General Meeting of Shareholders of Nippon Light Metal Holdings Company, Ltd. (the “Company”), which will be held as indicated below.

If you are unable to attend the Meeting in person, you may exercise your voting rights by either of the following ways. Please review the attached Reference Documents for General Meeting of Shareholders, and exercise your voting rights accordingly.

[Voting by Mail]

Please indicate your approval or disapproval of each proposal in the enclosed voting form and then return the form to the Company by mail so that your vote is received by 5:30 p.m., on Monday, June 26, 2017 (JST).

[Voting via the Internet, etc.]

Regarding how to vote via the Internet, etc., please read “Guide for Voting via the Internet, etc.” (Japanese only), access the website (<http://www.web54.net>) that the Company has specifically designated for voting, use “voting code” and “password” printed on the enclosed voting form, and follow the on-screen instructions to input your approval or disapproval of each proposal by 5:30 p.m., on Monday, June 26, 2017 (JST).

- 1. Date and Time:** Tuesday, June 27, 2017, at 10:00 a.m. (JST)
2. Venue: 2-3-15 Higashi-shinagawa, Shinagawa-ku, Tokyo
“Harbor Circus” ball room, 3rd floor, Dai-ichi Hotel Tokyo Seafort

3. Purpose of the Meeting

Matters to be reported:

1. Business Report and Consolidated Financial Statements for the fifth fiscal year (from April 1, 2016 to March 31, 2017), and the results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors
2. Non-consolidated Financial Statements for the fifth fiscal year (from April 1, 2016 to March 31, 2017)

Matters to be resolved:

- Proposal No. 1** Appropriation of Surplus
Proposal No. 2 Election of 12 Directors
Proposal No. 3 Election of One Substitute Auditor

4. Matters Concerning Excise of Voting Rights

- (1) If you exercise your voting rights by proxy, you must appoint one of the shareholders holding voting rights as a proxy, and have your proxy submit a written document certifying the authority of proxy.
- (2) If you do not indicate your approval or disapproval of each proposal on the voting form, we will assume that you have voted in favor of the proposal.
- (3) If you exercise your voting rights via the Internet, etc. multiple times, only the last vote exercised will be treated as valid.
- (4) If you exercise your voting rights by mail and also place your vote via the Internet, etc., whichever we received last will be treated as valid. If we receive both on the same day, we will treat only your vote placed via the Internet, etc. as valid.

- If you attend the meeting in person, please submit the enclosed voting form at the reception. Our reception is scheduled to start at 9:00 a.m. (JST).
- Of documents to be attached to this Notice, Notes to the Consolidated Financial Statements and Notes to the Non-consolidated Financial Statements are posted on the website of the Company (<http://www.nikkeikinholdings.co.jp>) in accordance with laws and regulations and the provision of the Company's Articles of Incorporation. Therefore, they are not included in the materials attached to this Notice. Consequently, the Consolidated Financial Statements and the Non-consolidated Financial Statements audited by the Accounting Auditor and Auditors are comprised of each document attached to this Notice of the Meeting as well as the Notes to the Consolidated Financial Statements and Notes to the Non-consolidated Financial Statements posted on the Company's website mentioned above.
- In the event that amendments are made to the Reference Documents for General Meeting of Shareholders, the Business Report, the Consolidated Financial Statements and the Non-consolidated Financial Statements, the Company will post them on the website mentioned above.
- The Company has electronically disclosed on its website mentioned above the contents of this Notice prior to mailing it out, to ensure that information is furnished in a timely manner.

Reference Documents for General Meeting of Shareholders

Proposal No. 1 Appropriation of Surplus

With regard to distributing profits, the Company has a basic policy to pay dividends to its shareholders, while strengthening its financial structure and managerial foundation, and comprehensively considering consolidated performance, etc. from a mid-to-long-term standpoint.

The Company has given consideration to the business performance of the fiscal year and future business development, etc., and it proposes to pay year-end dividends for this fiscal year of ¥5 per common share of the Company as follows:

Accordingly, upon adding interim dividends (¥3 per share), the dividend of surplus for the current fiscal year will be ¥8 per share, which is ¥2 higher than the previous fiscal year (¥6 per share).

Year-end dividends

- (1) Type of dividend property
To be paid in cash.
- (2) Allotment of dividend property and their aggregate amount
¥5 per common share of the Company Total dividends: ¥3,096,951,305
- (3) Effective date of dividends of surplus
June 28, 2017

Proposal No. 2 Election of 12 Directors

At the conclusion of this annual general meeting of shareholders, the terms of office of all 13 Directors will expire. Therefore, the Company proposes the election of 12 Directors.

The candidates for Director are as follows:

Candidate No.	Name (Date of birth)	Career summary, position and responsibility in the Company (Significant concurrent positions outside the Company)	1) Number of the Company's shares owned 2) Relationship of special interest in the Company
1	<p>Ichiro Okamoto (June 12, 1956) Reelection [Attendance at the Board of Directors' meeting for fiscal year 2016] 13/13 (100%)</p>	<p>Apr. 1981 Joined Nippon Light Metal Company, Ltd. June 2006 Officer June 2009 Director and Executive Officer June 2012 Senior Executive Officer Oct. 2012 Director, Head of Technology & Development Administration Dept. and Head of Central Product Safety & Quality Assurance Administration Dept. of the Company Jan. 2013 Manager of the Rolled Products business of Nippon Light Metal Business Group June 2013 President and CEO of Nippon Light Metal Company, Ltd. (current position) June 2013 In charge of the Rolled Products business of Nippon Light Metal Business Group of the Company June 2014 In charge of the Chemicals business of Nippon Light Metal Business Group June 2015 President and CEO, In charge of CSR & Auditing Administration Dept. (current position) (President and CEO of Nippon Light Metal Company, Ltd.) (Director of Toyo Aluminium K.K.) (Outside Director of Tamai Steamship Co., Ltd.)</p>	<p>1) 135,590 shares 2) None</p>
<p>[Reasons for nomination as candidate for Director] Ichiro Okamoto has contributed to new product development processes, etc. as the personnel responsible for the Technology & Development functions for many years. For the recent years, he has gained broad experiences and insight while taking responsibilities over the Company's core businesses, namely the Rolled Products and Chemicals businesses. In fact, he was appointed as President and CEO of the Company in June 2015. Since his assumption of office, he has proven his capabilities appropriate for the top management of the Company by such actions as clearly setting forth the Management Policy. Consequently, the Company proposes his reelection as Director.</p>			

Candidate No.	Name (Date of birth)	Career summary, position and responsibility in the Company (Significant concurrent positions outside the Company)	1) Number of the Company's shares owned 2) Relationship of special interest in the Company
2	<p>Toshihide Murakami (September 16, 1956) Reelection [Attendance at the Board of Directors' meeting for fiscal year 2016] 13/13 (100%)</p>	<p>Apr. 1980 Joined Nippon Light Metal Company, Ltd. June 2007 Officer June 2011 Executive Officer June 2012 Director (current position) Oct. 2012 Director, In charge of NPS of the Company (current position) June 2013 Head of Technology & Development Administration Dept. (current position) June 2013 In charge of the Capacitor Foil business of Nippon Light Metal Business Group June 2014 Senior Executive Officer of Nippon Light Metal Company, Ltd. (current position) Oct. 2014 Head of Central Product Safety & Quality Assurance Administration Dept. of the Company (current position) (Director, Senior Executive Officer of Nippon Light Metal Company, Ltd.)</p>	<p>1) 87,034 shares 2) None</p>
<p>[Reasons for nomination as candidate for Director] Toshihide Murakami possesses wealth of experiences in the Technology & Manufacturing functions, and demonstrates his leadership toward the Group's companies in such areas as product development, quality assurance and NPS. The Company judges his experiences and insight gained through the above to be indispensable to the management of the Group, and proposes his reelection as Director.</p>			
3	<p>Yasunori Okamoto (April 7, 1957) Reelection [Attendance at the Board of Directors' meeting for fiscal year 2016] 13/13 (100%)</p>	<p>Apr. 1980 Joined Nippon Light Metal Company, Ltd. June 2008 Officer June 2012 Executive Officer Oct. 2012 Head of Planning Administration Dept. of the Company (current position) Oct. 2012 Officer June 2013 Director and Head of Personnel, General Affairs, Accounting & Finance Administration Dept. Director of Nippon Light Metal Company, Ltd. (current position) June 2014 Senior Executive Officer (current position) (Director, Senior Executive Officer of Nippon Light Metal Company, Ltd.)</p>	<p>1) 76,024 shares 2) None</p>
<p>[Reasons for nomination as candidate for Director] Yasunori Okamoto possesses wealth of experiences in broad areas such as finance, strategic planning, human resources, and purchasing, currently overseeing administrative functions. He has demonstrated leadership in development of the Group's mid-term business plan, and progress management. The Company judges his experiences and insight gained through the above to be indispensable to the management of the Group, and proposes his reelection as Director.</p>			

Candidate No.	Name (Date of birth)	Career summary, position and responsibility in the Company (Significant concurrent positions outside the Company)	1) Number of the Company's shares owned 2) Relationship of special interest in the Company
6	<p>Shozo Hamamura (August 4, 1954) Reelection [Attendance at the Board of Directors' meeting for fiscal year 2016] 13/13 (100%)</p>	<p>Apr. 1981 Joined Nippon Light Metal Company, Ltd. Sept. 2008 President and CEO of Nikkei MC Aluminium (Thailand) Co., Ltd. Apr. 2010 President of Nikkei MC Aluminium Co., Ltd. (current position) Apr. 2015 In charge of the Metals & Industrial Parts businesses of Nippon Light Metal Business Group of the Company Director and Executive Officer of Nippon Light Metal Company, Ltd. (current position) Apr. 2015 Officer of the Company June 2015 Director, In charge of the Nikkei MC Aluminium business of Nippon Light Metal Business Group (current position) (Director, Executive Officer of Nippon Light Metal Company, Ltd.) (President of Nikkei MC Aluminium Co., Ltd.) (Outside Director of Ahresty Corporation)</p>	<p>1) 31,936 shares 2) Refer to Note 1</p>
<p>[Reasons for nomination as candidate for Director] Shozo Hamamura has made significant contributions as personnel responsible for the Aluminum Ingot & Alloys businesses for many years, and possesses wealth of experience in overseas businesses as well. He has contributed significantly to the overseas expansion of Nikkei MC Aluminium Co., Ltd. in particular. Presently, he is President of Nikkei MC Aluminium Co., Ltd. He has also overseen the Metals & Industrial Parts businesses. The Company judges his experiences and insight gained through the above to be indispensable to the management of the Group, and proposes his reelection as Director.</p>			
7	<p>Sho Adachi (December 7, 1955) New election</p>	<p>Apr. 1980 Joined Nippon Light Metal Company, Ltd. June 2005 Director of Nikkeikin Aluminium Core Technology Company, Ltd. June 2011 Managing Director Mar. 2012 General Manager of Shandong Nikkei Conglin Automotive Parts Co., Ltd. June 2014 President and CEO of Nikkeikin Aluminium Core Technology Company, Ltd. President and CEO of Nikkei Kambara Co., Ltd. (current position) (President and CEO of Nikkeikin Aluminium Core Technology Company, Ltd.) (President and CEO of Nikkei Kambara Co., Ltd.)</p>	<p>1) 13,302 shares 2) None</p>
<p>[Reasons for nomination as candidate for Director] Sho Adachi possesses wealth of experience as personnel responsible for the Extrusions business for many years, and has also contributed significantly to the growth of the China business. Currently, he is serving as President and CEO of Nikkeikin Aluminium Core Technology Company, Ltd., which is the Company's core subsidiary for the Extrusions business. The Company judges his experiences and insight gained through the above to be indispensable to the management of the Group, and proposes his election as Director.</p>			

Candidate No.	Name (Date of birth)	Career summary, position and responsibility in the Company (Significant concurrent positions outside the Company)	1) Number of the Company's shares owned 2) Relationship of special interest in the Company
8	Yoshihiro Tomioka (February 24, 1956) New election	<p>Apr. 1980 Joined Toyo Aluminium K.K. (Merged with Nippon Light Metal Company, Ltd. in October 1999)</p> <p>Feb. 2002 Director of Toyo Aluminium Foil Products K.K.</p> <p>June 2005 President and CEO</p> <p>Apr. 2006 President and CEO of Toyo Aluminium Ekco Products Co., Ltd.</p> <p>June 2015 Managing Executive Officer, Overseeing the New Business Creation Dept. of Toyo Aluminium K.K. (current position)</p> <p>June 2015 Director</p>	<p>1) 5,000 shares 2) None</p>
		<p>[Reasons for nomination as candidate for Director] Yoshihiro Tomioka has served for nine years as President and CEO of Toyo Aluminium Ekco Products Co., Ltd. The company is a major subsidiary of Toyo Aluminium K.K. and handles household-related products. For the recent years, he has significantly contributed to the corporate growth by heading up the New Business Creation Dept. of Toyo Aluminium K.K. The Company judges his experiences and insight gained through the above to be indispensable to the management of the Group, and proposes his election as Director.</p>	
9	Kotaro Yasuda (September 10, 1956) New election	<p>Apr. 1980 Joined Nippon Light Metal Company, Ltd.</p> <p>June 2009 Head of Chemicals Div. (current position)</p> <p>June 2009 Officer</p> <p>June 2014 Director (current position)</p> <p>June 2016 Officer, In charge of the Chemicals business of Nippon Light Metal Business Group and In charge of the Capacitor Foil business of Nippon Light Metal Business Group of the Company Executive Officer of Nippon Light Metal Company, Ltd. (current position)</p> <p>(Director, Executive Officer of Nippon Light Metal Company, Ltd.) (Outside Director of Tamai Steamship Co., Ltd.)</p>	<p>1) 51,947 shares 2) None</p>
		<p>[Reasons for nomination as candidate for Director] Kotaro Yasuda had worked in key positions of the Chemicals business for many years, and possesses extensive hands-on experiences, knowledge and deep expertise. Ever since he assumed office as Officer of the Company in June 2016, the scope of business under his responsibility has expanded beyond the Chemicals business and takes responsibility over the Capacitor Foil business. The Company judges his experiences and insight gained through the above to be indispensable to the management of the Group, and proposes his election as Director.</p>	

Candidate No.	Name (Date of birth)	Career summary, position and responsibility in the Company (Significant concurrent positions outside the Company)	1) Number of the Company's shares owned 2) Relationship of special interest in the Company
10	<p>Masato Ono (November 4, 1950) Reelection Outside [Attendance at the Board of Directors' meeting for fiscal year 2016] 11/13 (84.6%)</p>	<p>Apr. 1974 Joined The Dai-Ichi Kangyo Bank, Limited June 2007 Director & Deputy President of Mizuho Financial Group, Inc. June 2008 Executive Officer and Vice President of Japan Hades Co., Ltd. June 2011 Representative Director and Vice Chairman June 2012 Representative Director and President of Total Insurance Service Limited (current position) June 2012 Outside Director of Nippon Light Metal Company, Ltd. Oct. 2012 Outside Director of the Company (current position) (Representative Director and President of Total Insurance Service Limited) (Outside Member of the Board of FANUC CORPORATION)</p>	<p>1) 9,782 shares 2) None</p>
<p>[Reasons for nomination as candidate for outside Director] Masato Ono possesses in-depth insight through his experiences as a senior corporate manager of the financial institutions for many years, and works as outside Director of another company. The Company judges that he will help maintain impartiality of the management of the Company by monitoring and overseeing its management based on his broad experiences and deep insight. Thus, we propose his reelection as outside Director.</p>			
11	<p>Ryoichi Hayashi (June 6, 1951) Reelection Outside Independent [Attendance at the Board of Directors' meeting for fiscal year 2016] 12/13 (92.3%)</p>	<p>Apr. 1974 Joined Mitsubishi Corporation Apr. 2002 General Manager of International Petroleum Unit and General Manager of International Petroleum Business Planning & Development Office Apr. 2007 Senior Vice President and Division COO of Carbon & LPG Business Div. Mar. 2012 President of MMP K.K. July 2012 Senior Corporate Counsellor of Energy Business Group of Mitsubishi Corporation June 2013 Outside Director of the Company (current position) Mar. 2014 Director of Tokai Carbon Co., Ltd.</p>	<p>1) 19,665 shares 2) None</p>
<p>[Reasons for nomination as candidate for outside Director] Ryoichi Hayashi possesses in-depth insight through his experiences as a senior corporate manager of the trading company for many years, and had worked as Director of other companies. The Company judges that he will help maintain impartiality of the management of the Company by monitoring and overseeing its management based on his broad experiences and deep insight. Thus, we propose his reelection as outside Director. The Company has submitted notification to the Tokyo Stock Exchange that he has been designated as an independent officer as provided for by the aforementioned exchange. If his reelection is approved, the Company plans for his appointment as an independent officer to continue.</p>			

uncovered fully, and offering opinions for the preventive measures such as effective establishment and implementation of the system for compliance with laws and regulations, including the antitrust law.

6. Limited liability agreements with candidates for outside Director
Masato Ono, Ryoichi Hayashi, and Haruo Ito, candidates for outside Directors, are currently outside Directors of the Company and the Company has entered into agreements with them to limit their liability for damages under Article 423, paragraph 1 of the Companies Act. The maximum amount of liability for damages under agreements is the higher of either ¥7,000,000 or the minimum liability amount provided for under laws and regulations. If the reelection of them is approved, the Company plans to renew the aforementioned agreement with them.
7. The Group has transactions with FANUC CORPORATION where Masato Ono, a candidate for outside Director, serves as an outside Member of the Board, including sales of products and purchase of equipment. However, in fiscal 2016, the record of sales from the Group to FANUC CORPORATION was less than 1.0% of the consolidated sales of the Company, and the record of purchase from FANUC CORPORATION to the Group was less than 1.0% of the consolidated sales of FANUC CORPORATION. Furthermore, there are no other relationships that should be disclosed between any other companies that the candidates for outside Director concurrently works for (as an executive director or an outside officer, etc.) and the Group.
8. Number of the Company's shares owned by the candidates for Director includes their holdings in officers' stock ownership plan of the Company.

Proposal No. 3 Election of One Substitute Auditor

The Company proposes the election of one substitute outside Auditor to be ready to fill a vacant position should the number of outside Auditors fall below the number required by laws and regulations.

The validity of the resolution for election can be nullified by resolution of the Board of Directors if the consent of the Board of Corporate Auditors has been obtained; provided, however, that it is only in a time before assuming office.

In addition, the consent of the Board of Corporate Auditors has been obtained for the submission of this proposal.

The candidate for substitute Auditor is as follows:

Name (Date of birth)	Career summary and position (Significant concurrent positions outside the Company)	1) Number of the Company's shares owned 2) Relationship of special interest in the Company
Shintaro Kawai (May 24, 1961) New election Outside Independent	Apr. 1993 Registered as an attorney at law at Tokyo Bar Association (current position) Apr. 1993 Joined Central Law Office July 2008 Partner at Clair Law Firm Dec. 2010 Founded Kawai Law Office (current position) (Attorney at law)	1) 0 shares 2) None
<p>[Reasons for nomination as candidate for substitute outside Auditor]</p> <p>Shintaro Kawai is a completely independent attorney at law in no client relationship with the Company, and possesses experiences and insight as a professional lawyer. The Company judges that he will contribute to securing fairness in the management of the Company by utilizing his experience and insight to the audit of the Company. Thus, the Company proposes his election as substitute for outside Auditor. If the number of outside Auditors falls below the number required by laws and regulations and he assumes the office as outside Auditor, the Company plans to designate him as an independent officer as provided for by the Tokyo Stock Exchange.</p>		

- Notes:
1. If a candidate for substitute outside Auditor has not been involved in corporate management other than through serving as an outside director or auditor, the reason why we have judged that he is capable of appropriately performing his duty as an outside Auditor even though he has not involved in corporate management is as follows.
Though Shintaro Kawai has not been involved in corporate management directly, he, as a lawyer, is well versed in corporate legal affairs, etc. Thus, the Company judges that he will appropriately fulfill his duties as outside Auditor.
 2. Limited liability agreements with candidates for substitute outside Auditor
If the number of outside Auditors falls below the number required by laws and regulations, whereby Shintaro Kawai, a candidate for substitute outside Auditor, assumes the office, then the Company plans to enter into an agreement with him to limit his liability for damages under Article 423, paragraph 1 of the Companies Act. The maximum amount of liability for damages under this agreement is the higher of either ¥7,000,000 or the minimum liability amount provided for under laws and regulations.
 3. There are no other relationships that should be disclosed between any other companies that the candidate for substitute outside Auditor concurrently works for (as an executive director or an outside officer, etc.) and the Group.