

Document and entity information

| | Feb 2018 | May 2017 |
|--|------------|--------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第1四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2017-06-30 |
| Company name | | Tri-Stage Inc. |
| Securities code | | 21780 |
| URL | | http://www.tri-stage.jp/ |
| Representative | | |
| Title | | 代表取締役会長 |
| Name | | 丸田 昭雄 |
| Inquiries | | |
| Title | | 経理財務部長 |
| Name | | 西田 真也 |
| Tel | | 03-5402-4111 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2017-07-14 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (証券アナリスト・機関 投資家向け) |
| Note to fraction processing method | | (百万円未満切捨て) |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | true |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2018-02-28 | |
| Quarterly period | | 1 |

Business Results-Quarterly operating results

(in millions of yens)

| | May 2017 | May 2016 |
|-----------------------------|----------|----------|
| Quarterly operating results | | |

| | | |
|--|--------|--|
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 13,209 | 10,558 |
| % change | 25.1 | 19.6 |
| Operating income | | |
| Operating income | 280 | 377 |
| % change | -25.8 | 70.6 |
| Ordinary income | | |
| Ordinary income | 253 | 365 |
| % change | -30.7 | 65.5 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 115 | 216 |
| % change | -46.6 | 88.3 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 75 | 205 |
| Change in comprehensive income | -63.0 | 79.2 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 3.97 | 8.86 |
| Diluted earnings per share (Yen) | 3.94 | 8.82 |
| Note to consolidated operating results | | |
| Note to operating results | | (注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり四半期純利益」及び「潜在株式調整後1株当たり四半期純利益」を算定しております。 |

Business Results-Quarterly financial positions

| (in millions of yens) | | |
|--|----------|----------|
| | May 2017 | Feb 2017 |
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 18,163 | 16,694 |
| Net assets | 8,542 | 9,127 |
| Capital adequacy ratio (%) | 45.8 | 53.3 |
| Note to consolidated financial positions | | |
| Owner's equity | 8,316 | 8,891 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | May 2017 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

| (in millions of yens) | | | |
|-----------------------|----------|----------|----------|
| | Feb 2018 | May 2017 | Feb 2017 |
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |

| | | |
|--|-------|--|
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | | 0.00 |
| Forecast | 0.00 | |
| Upper | - | |
| Lower | - | |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 90.00 |
| Forecast | 22.50 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 90.00 |
| Forecast | 22.50 | |
| Upper | - | |
| Lower | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | (注)直近に公表されている配当予想からの修正の有無:無 当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。平成29年2月期は、当該株式分割前の実際の配当金の額を記載しております。 |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

| | Feb 2018 | Aug 2017 |
|--------------------------------------|--|----------|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | 3. 平成30年2月期の連結業績予想(平成29年3月1日～平成30年2月28日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 54,752 | 27,014 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 15.8 | 19.0 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 1,488 | 663 |
| Upper | - | - |

| | | |
|--|-------|-------|
| Lower | - | - |
| % change | | |
| Forecast | 6.7 | -22.9 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 1,429 | 637 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.6 | -24.1 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 600 | 200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -21.2 | -60.4 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 20.64 | 6.89 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |
| Correction of financial forecast from the most recent financial forecast | | |
| Correction of financial forecast from the most recent financial forecast | | |
| Forecast | - | |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

(注)特定子会社の異動には該当いたしません。株式会社アドフレックス・コミュニケーションズを当第1四半期連結累計期間より連結子会社としております。

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

May 2017

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

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Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

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Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

May 2017

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

-

Notes, Quarterly-Number of issued and outstanding shares common stock

May 2017

Feb 2017

May 2016

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

30,517,200

30,517,200

Number of treasury stock at the end of fiscal year

1,446,952

1,451,752

Average number of shares

29,065,500

24,390,763

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.