

First Quarterly Results Announcement for the Three Months Ended June 30, 2017 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the three months ended June 30, 2017 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the First Quarter of Fiscal Year Ending March 31, 2018

(April 1, 2017 to June 30, 2017)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2017	25,358	13.6	23,327	11.6	10,631	4.0
Three months ended June 30, 2016	22,320	-0.0	20,903	2.4	10,225	2.8

	Ordinary Income		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2017	10,665	3.8	7,606	Δ12.2
Three months ended June 30, 2016	10,270	3.0	8,660	41.6

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2017 to June 2017 period was JPY 24,011,339 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the three months ended June 30, 2017, on July 27, 2017.

For further information, please contact:

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