

July 27, 2017

For Immediate Release

REIT Issuer:

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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces the interest rate was determined today applicable to the loans announced in the press release “Notice Concerning Debt Financing and Repayment of Loans” dated July 21, 2017.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Borrowing period	Interest rate	Floating / fixed	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited; Sumitomo Mitsui Banking Corporation; Mizuho Bank, Ltd.; The Bank of Tokyo-Mitsubishi UFJ, Ltd.	12,100	10 years	0.89195%	Fixed	July 31, 2017	July 30, 2027	Bullet repayment	Unsecured and non-guaranteed

* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>