



August 2, 2017

Company Name: ANA HOLDINGS INC.

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(Code number: 9202 TSE 1st Section)

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Notice on a Special Income due to the Change in a Consolidated Subsidiary

ANA HOLDINGS INC. (the “Company”) posted a special income due to the consolidation of Peach Aviation Limited (“Peach”) in the consolidated financial results for the three months ended June 30, 2017.

1. Reason for a special income

The Company made additional acquisitions of Peach’s shares from 38.7% to 67.0% to make Peach a consolidated subsidiary on April 13, 2017. As the result of the Change in a consolidated subsidiary, the company posted a special income of 33.8 billion yen as the “Gain on step acquisition”.

2. Outlook for Fiscal Year 2017

The projected consolidated business performance for the fiscal year 2017 is as “Consolidated Earning Forecast” announced on April 28, 2017.

End