# Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries Selected Financial Data for the First Three Months Ended June 30, 2017

\*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

August 9, 2017

(Amounts under one million yen have been rounded down.)

# 1. Consolidated financial results for the first three months ended June 30, 2017 (April 1, 2017 – June 30, 2017)

### (1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

|                                     | (i erecitages erien change from corresponding year age period) |       |                  |        |             |        |                                                                 |        |
|-------------------------------------|----------------------------------------------------------------|-------|------------------|--------|-------------|--------|-----------------------------------------------------------------|--------|
|                                     | Net Sales                                                      |       | Operating Income |        | Ordinary    | Income | Net Income<br>Attributable to<br>Parent Company<br>Shareholders |        |
|                                     | Million yen                                                    | %     | Million yen      | %      | Million yen | %      | Million yen                                                     | %      |
| Three months ended<br>June 30, 2017 | 343,721                                                        | (1.7) | 8,233            | 38.9   | 11,800      | 32.0   | 7,638                                                           | 883.8  |
| Three months ended<br>June 30, 2016 | 349,800                                                        | (2.6) | 5,927            | (48.1) | 8,937       | (41.7) | 776                                                             | (90.4) |

Note: Comprehensive income: For the first three months ended June 30, 2017: ¥16,981 million (529.8%)

For the first three months ended June 30, 2016: ¥2,696 million (-78.9%)

|                                     | Net Income per Share | Diluted Net Income per Share |
|-------------------------------------|----------------------|------------------------------|
|                                     | Yen                  | Yen                          |
| Three months ended<br>June 30, 2017 | 12.47                | 12.46                        |
| Three months ended<br>June 30, 2016 | 1.24                 | 1.22                         |

(2) Consolidated financial position

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|-------------------------------------|--------------|-------------|--------------|--|--|--|--|--|--|--|
|                                     | Total Assets | Net Assets  | Equity Ratio |  |  |  |  |  |  |  |
|                                     | Million yen  | Million yen | %            |  |  |  |  |  |  |  |
| As of June 30, 2017                 | 1,714,664    | 1,077,317   | 60.0         |  |  |  |  |  |  |  |
| As of March 31, 2017                | 1,741,904    | 1,081,286   | 59.4         |  |  |  |  |  |  |  |

#### 2. Dividends

| Z. Dividerius                             |             |                        |             |          |       |  |  |  |
|-------------------------------------------|-------------|------------------------|-------------|----------|-------|--|--|--|
|                                           |             | Annual Dividends (Yen) |             |          |       |  |  |  |
|                                           | First       | Second                 | Third       | Year-end | Total |  |  |  |
|                                           | Quarter-end | Quarter-end            | Quarter-end | roar ona | rota. |  |  |  |
| Year ended<br>March 31, 2017              | _           | 16.00                  | _           | 16.00    | 32.00 |  |  |  |
| Year ending<br>March 31, 2018             | _           |                        |             |          |       |  |  |  |
| Year ending March 31, 2018<br>(Forecasts) |             | 16.00                  | _           | 32.00    | _     |  |  |  |

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

Note: Dai Nippon Printing Co., Ltd. plans to implement a share consolidation in which two shares of common stock are consolidated into one share effective October 1, 2017. As a result, year-end dividends per share for the fiscal year ending March 2018 (forecast) shows dividends after the share consolidation, and total annual dividends shows "—". Without the share consolidation, year-end dividends per share for the fiscal year ending March 2018 would be ¥16.00.

## 3. Consolidated earnings forecasts for the year ending March 31, 2018 (April 1, 2017 – March 31, 2018)

(Percentages show change from corresponding year-ago period.)

|           | Net Sal     | es  | Operating   | ·    | Ordinary I  |     | Net Income Attributable to Parent Company Shareholders |     | Net Income per Share |  |
|-----------|-------------|-----|-------------|------|-------------|-----|--------------------------------------------------------|-----|----------------------|--|
|           | Million yen | %   | Million yen | %    | Million yen | %   | Million yen                                            | %   | Yen                  |  |
| Full year | 1,420,000   | 0.7 | 35,000      | 11.4 | 40,000      | 8.9 | 26,000                                                 | 3.1 | 85.81                |  |

Note: Revisions to the most recently announced earnings forecasts during the current quarter: No

Note: Net income per share in the consolidated earnings forecasts (full year) for the fiscal year ending March 2018 is adjusted for the impact of the share consolidation. Without the share consolidation, net income per share in the consolidated earnings forecasts (full year) for the fiscal year ending March 2018 would be ¥42.91.

### 4. Segment information, etc.

I. First three months of previous fiscal year (April 1, 2016 – June 30, 2016)

Information on sales and income by reporting segment

(Million yen)

|                   |                              | Reporting segment                       |             |           |         |                      |                                                             |  |
|-------------------|------------------------------|-----------------------------------------|-------------|-----------|---------|----------------------|-------------------------------------------------------------|--|
|                   | Information<br>Communication | Lifestyle and<br>Industrial<br>Supplies | Electronics | Beverages | Total   | Adjustment<br>Note 1 | quarterly<br>consolidated<br>statements of<br>income Note 2 |  |
| Net sales         |                              |                                         |             |           |         |                      |                                                             |  |
| Outside customers | 202,207                      | 94,282                                  | 41,027      | 12,282    | 349,800 | _                    | 349,800                                                     |  |
| Inter-segment     | 1,265                        | 195                                     | _           | 12        | 1,474   | (1,474)              | -                                                           |  |
| Total             | 203,473                      | 94,478                                  | 41,027      | 12,295    | 351,275 | (1,474)              | 349,800                                                     |  |
| Segment income    | 5,002                        | 3,161                                   | 2,585       | 135       | 10,884  | (4,957)              | 5,927                                                       |  |

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

II. First three months of current fiscal year (April 1, 2017 – June 30, 2017)

Information on sales and income by reporting segment

(Million yen)

|                   |                              |                                         | Amounts reported on |           |         |                      |                                                             |
|-------------------|------------------------------|-----------------------------------------|---------------------|-----------|---------|----------------------|-------------------------------------------------------------|
|                   | Information<br>Communication | Lifestyle and<br>Industrial<br>Supplies | Electronics         | Beverages | Total   | Adjustment<br>Note 1 | quarterly<br>consolidated<br>statements of<br>income Note 2 |
| Net sales         |                              |                                         |                     |           |         |                      |                                                             |
| Outside customers | 193,450                      | 93,253                                  | 44,832              | 12,184    | 343,721 | _                    | 343,721                                                     |
| Inter-segment     | 815                          | 511                                     | 8                   | 2         | 1,337   | (1,337)              | -                                                           |
| Total             | 194,266                      | 93,764                                  | 44,840              | 12,186    | 345,058 | (1,337)              | 343,721                                                     |
| Segment income    | 5,029                        | 2,633                                   | 6,331               | 74        | 14,069  | (5,835)              | 8,233                                                       |

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

<sup>2.</sup> Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

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<sup>\*</sup>English translation of the original text of the financial statements will be available as soon as completed.