

August 22, 2017  
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on August 22, 2017 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

## **Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds**

DSGI has priced its 30<sup>th</sup> and 31<sup>st</sup> Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds

The 30<sup>th</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--

2. Issue Amount

25 billion yen

3. Denomination per Bond

100 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.220% per annum

7. Interest Payment Dates

February 28 and August 28 in each year

8. Maturity Date

August 26, 2022

9. Subscription Period

August 22, 2017

10. Payment Date

August 28, 2017



11. Offering Type  
Public offering
  12. Fiscal Agent  
Mizuho Bank, Ltd.
  13. Book-entry Transfer Institution  
Japan Securities Depository Center, Inc.
  14. Underwriter  
Daiwa Securities Co. Ltd.
  15. Rating  
A: Rating and Investment Information, Inc.  
A+: Japan Credit Rating Agency, Ltd.
  16. Security or Guarantee  
None
  17. Book-entry Transfer Bonds  
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.
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1. Name of the Bonds  
The 31<sup>st</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
  2. Issue Amount  
15 billion yen
  3. Denomination per Bond  
100 million yen
  4. Issue Price  
100 yen per 100 yen face-value
  5. Redemption Price at Maturity  
100 yen per 100 yen face-value
  6. Coupon Rate  
0.410% per annum
  7. Interest Payment Dates  
February 28 and August 28 in each year
  8. Maturity Date  
August 27, 2027
  9. Subscription Period  
August 22, 2017



10. Payment Date

August 28, 2017

11. Offering Type

Public offering

12. Fiscal Agent

Sumitomo Mitsui Banking Corporation

13. Book-entry Transfer Institution

Japan Securities Depository Center, Inc.

14. Underwriter

Daiwa Securities Co. Ltd.

15. Rating

A: Rating and Investment Information, Inc.

A+: Japan Credit Rating Agency, Ltd.

16. Security or Guarantee

None

17. Book-entry Transfer Bonds

The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceeds from the sale of the Bonds will be used for redemption of other bonds and for loans to consolidated subsidiaries.

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