

August 29, 2017

Real Estate Investment Trust Securities Issuer
 Sekisui House Reit, Inc.
 Representative: Junichi Inoue, Executive Director
 (Securities Code: 3309)

Asset Management Company
 Sekisui House Investment Advisors, Ltd.
 Representative: Junichi Inoue,
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Notice Concerning Borrowing of Funds (Determination of Interest Rates)

Sekisui House Reit, Inc. announces today that the fixed interest rates of the borrowing of funds (the “Borrowing”) announced in “Notice concerning Borrowing of Funds and Early Repayment of Existing Borrowing” dated August 23, 2017 indicated to as “to be determined” in the relevant press release have been determined as follows.

Lender	Loan amount (mm yen)	Interest rate	Drawdown date	Repayment date	Repayment method	Security
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	990	0.37000%	August 31, 2017	November 30, 2023	Lump-sum repayment at maturity	Unsecured Unguaranteed
Loan syndicate with The Bank of Tokyo-Mitsubishi UFJ, Ltd. as arranger	1,250	0.45254%				

(Note) For details of the Borrowing, please refer to the “Notice Concerning Borrowing of Funds and Early Repayment of Existing Borrowing” dated August 23, 2017.

*Sekisui House Reit, Inc. website: <http://www.sekisuihouse-reit.co.jp/en/>