

August 30, 2017

For Immediate Release

**REIT Issuer**

Premier Investment Corporation  
1-2-70 Konan, Minato Ward, Tokyo  
Executive Director

Takahiro Okuda  
(Securities Code 8956)

**Asset Management Company**

Premier REIT Advisors Co., Ltd.  
President & CEO  
[Contact]  
Director & CFO, Finance Department

Takahiro Okuda  
Tatsuya Takahashi  
TEL: +81-3-6630-4611

## **Notice Concerning Filing of Shelf Registration Statement for Corporate Bonds**

Premier Investment Corporation ("PIC") announces it has today filed a shelf registration statement for corporate bonds with the Director-General of the Kanto Local Finance Bureau. The outline of the shelf registration statement filed is provided below.

**Outline of the Shelf Registration Statement Filed**

- |     |   |  |
|-----|---|--|
| (1) | Amount to be issued                             | 70 billion yen   |
| (2) | Filing Date of the shelf registration statement | August 30, 2017  |
| (3) | Scheduled term of issue                         | From September 7, 2017 to September 6, 2019  |
| (4) | Use of funds                                    | Funds for acquiring Specified Assets (within the meaning of Article 2, Paragraph 1, of the Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, including subsequent amendment)); funds for repaying borrowings; funds for redeeming corporate bonds (including short-term corporation bonds); funds for refunding deposits and guarantees; funds for paying for repairs and maintenance; and funds for working capital, etc. |

\* PIC's website is <http://www.pic-reit.co.jp>

\*\* Neither PIC nor Premier REIT Advisors Co., Ltd. makes any assurance or warranty with respect to the completeness or accuracy of this English translation. For more complete and accurate information, please refer to the original announcement in Japanese.