

## **Issue of Foreign Currency Denominated Senior Notes**

SoftBank Group Corp. ("SBG") announces that yesterday it determined the following terms and conditions for the issuance of its USD-denominated Senior Notes due 2024, USD-denominated Senior Notes due 2027, Euro-denominated Senior Notes due 2025 and Euro-denominated Senior Notes due 2029 (collectively, the "Senior Notes").

The terms and conditions are following:

### **1. USD-denominated Senior Notes**

	USD-denominated Senior Notes due 2024	USD-denominated Senior Notes due 2027
1. Total amount of issue	USD 1.35 billion (JPY 148.6 billion* <sup>1</sup> )	USD 2.0 billion (JPY 220.1 billion* <sup>1</sup> )
2. Issue price	100% of the principal amount	100% of the principal amount
3. Interest rate* <sup>2</sup>	4.750 % per annum (equivalent to 2.08 % on JPY basis)	5.125 % per annum (equivalent to 2.27 % on JPY basis)
4. Interest payment	Payable semi-annually in arrear on March 19 and September 19 each year	
5. Term	7 years	10 years
6. Maturity date	September 19, 2024	September 19, 2027
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount	
8. Early redemption	Redemption in whole or in part at 100% of the principal amount on or after the date 90 days prior to the maturity date, or in whole or in part at 100% of the principal amount plus a "make-whole" premium at any time to the date 90 days prior to the maturity date	
9. Expected closing date	September 19, 2017	
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States	
11. Offerees	Institutional investors (excluding United States persons)	
12. Collateral	None	
13. Guarantee	Yes	
14. Initial guarantor	SoftBank Corp.	
15. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Citigroup Global Markets Limited Goldman Sachs International Morgan Stanley & Co. International plc	

	Other Joint Bookrunners and other Co-Managers
16. Ratings	(i) Standard & Poor's Financial Services LLC BB+ (ii) Moody's Japan K.K. Ba1
17. Listing	Singapore Exchange Securities Trading Limited
18. Use of proceeds	SBG intends to use the proceeds of issuance of the Senior Notes mainly to refinance certain bank loans of SBG.

\*1 Based on an exchange rate of USD 1.00 = JPY 110.04

\*2 Interest rate on JPY basis is based on the market data related to swap as of September 12, 2017 without considering any swap cost.

## 2. Euro-denominated Senior Notes

	Euro-denominated Senior Notes due 2025	Euro-denominated Senior Notes due 2029
1. Total amount of issue	EUR 1.50 billion (JPY 197.4 billion* <sup>3</sup> )	EUR 0.75 billion (JPY 98.7 billion* <sup>3</sup> )
2. Issue price	100% of the principal amount	100% of the principal amount
3. Interest rate* <sup>4</sup>	3.125 % per annum (equivalent to 2.51 % on JPY basis)	4.000 % per annum (equivalent to 3.01 % on JPY basis)
4. Interest payment	Payable semi-annually in arrear on March 19 and September 19 each year	
5. Term	8 years	12 years
6. Maturity date	September 19, 2025	September 19, 2029
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount	
8. Early redemption	Redemption in whole or in part at 100% of the principal amount on or after the date 90 days prior to the maturity date, or in whole or in part at 100% of the principal amount plus a "make-whole" premium at any time to the date 90 days prior to the maturity date	
9. Expected closing date	September 19, 2017	
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States	
11. Offerees	Institutional investors (excluding United States persons)	
12. Collateral	None	
13. Guarantee	Yes	
14. Initial guarantor	SoftBank Corp.	
15. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Citigroup Global Markets Limited Goldman Sachs International Morgan Stanley & Co. International plc  Other Joint Bookrunners and other Co-Managers	
16. Ratings	(i) Standard & Poor's Financial Services LLC BB+	

	(ii) Moody's Japan K.K. Ba1
17. Listing	Singapore Exchange Securities Trading Limited
18. Use of proceeds	SBG intends to use the proceeds of issuance of the Senior Notes mainly to refinance certain bank loans of SBG.

\*3 Based on an exchange rate of EUR 1.00 = JPY 131.63

\*4 Interest rate on JPY basis is based on the market data related to swap as of September 12, 2017 without considering any swap cost.

**Disclaimer  
Important Notice**

The Senior Notes will not be registered under the Financial Instruments and Exchange Act of Japan, as amended, and will not be offered or sold, directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (including Japanese corporations), except as permitted under any applicable laws of Japan.

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This announcement is only directed at (A) persons who are located outside the European Economic Area or, if located within the European Economic Area, who are qualified investors within the meaning of the Prospectus Directive as implemented in the relevant member state of the European Economic Area and (B) persons who are located outside the United Kingdom or, if located within the United Kingdom, who are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (ii) high net worth entities, or (iii) other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons in (A) and (B) above together being referred to as "Relevant Persons"). The Senior Notes will only be available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire the Senior Notes will be engaged in only with, Relevant Persons. Please note, however, acquisition of the Senior Notes by resident of Japan (including Japanese corporations) and certain other person will be restricted as described above. Any person who is not a Relevant Person should not act or rely on this announcement or any of its contents. If you have received this announcement and you are not a Relevant Person you must return it immediately to SBG. The expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereof, including Directive 2010/73/EU), to the extent implemented in any relevant member state of the European Economic Area and includes any relevant implementing measure in the relevant member state of the European Economic Area.

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