

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated September 13, 2017 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



MEMBERSHIP

September 13, 2017

To whom it may concern

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
President and Chief Executive Officer
(Code Number: 8113; First Section, Tokyo Stock Exchange)
Contact Person: Atsushi Iwata,
Senior Executive Officer,
General Manager of Accounting Control and
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Notification of the Investigation Result of the Internal Investigation Committee

As stated in our previous news releases, Unicharm Corporation (the “Company”) has recognized the necessity of validation for the appropriateness in terms of periodical allocation of expenses including other items in the previous period related to our subsidiary Unicharm Consumer Products (China) Co., Ltd. Accordingly, the Company established the Internal Investigation Committee (the “Committee”) with outside specialists as the outside committee members and has proceeded with the investigation.

The Company hereby provides this notice that the Committee submitted the Investigation Report, which aims to analyze the facts identified in the investigation and the causes of those facts and to propose measures to prevent recurrence (the “Report”) to the board of directors of the Company today as set forth below.

1. Details of the Report

For the details of the Report, please see the Investigation Report attached hereto. An English translation will be disclosed at the earliest possible timing.

2. Future Action in light of the Investigation Result of the Committee

The Company determined that the monetary impact on the previous financial results is small based on the results of the Committee’s investigation and it has decided that there is no need to restate past fiscal years’ Annual Securities Reports, Quarterly Securities Reports, Internal Control Reports, or Summaries of Financial Results (*kessan-tanshin*). The monetary impact identified in the investigation is as stated in II.2.(4) of the Investigation Report attached hereto. An English translation of the Report will be disclosed at the earliest possible timing.

The Company will promptly formulate and implement specific measures to prevent recurrence, based on the Committee’s proposals with respect to measures for the prevention of recurrence.

The Company expects to be able to complete filing its Quarterly Securities Report for the Six Months Ended June 30, 2017 by the approved extended deadline, September 14, 2017, as stated in the news release announced on August 14, 2017 “Notification on Approval of Extension of the Deadline for Filing Quarterly Securities Report for the Six Months Ended June 30, 2017”.

We sincerely apologize for any inconvenience caused to the shareholders, investors, and all other stakeholders.

END