



Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2018 [J-GAAP] (Non-Consolidated)

September 27, 2017

Company: **NISHIMATSUYA CHAIN Co., Ltd.**

Stock code: 7545

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Listing: Tokyo Stock Exchange (First Section)

URL: <https://www.24028.jp/>

Scheduled date of filing quarterly financial report:

October 3, 2017

Scheduled date to start dividends distribution:

November 1, 2017

Supplementary documents for the quarterly financial results:

Yes

Briefing on the quarterly results:

Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2018 (February 21, 2017 – August 20, 2017)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second quarter, FY2018	68,639	0.7	3,422	-16.7	3,522	-16.2	2,379	-9.9
Second quarter, FY2017	68,168	4.5	4,106	63.3	4,202	60.5	2,640	64.9

	Net income per share	Fully diluted net income per share
	¥	¥
Second quarter, FY2018	36.94	36.90
Second quarter, FY2017	40.74	40.68

(2) Financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
Second quarter, FY2018	100,730	60,271	59.7
FY2017	97,542	59,072	60.4

(Reference) Equity capital: Second quarter, FY2018: ¥60,119 million FY2017: ¥58,933 million

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year
	¥	¥	¥	¥	¥
FY2017	—	10.00	—	11.00	21.00
FY2018	—	10.00			
FY2018 (forecast)			—	11.00	21.00

(Note) Change to the most recently announced forecast of dividends during the current period: No

3. Forecast of operating results for the fiscal year ending February 20, 2018 (February 21, 2017 – February 20, 2018)

(Percentage figures show changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	140,530	3.1	7,940	0.9	8,120	0.9	5,440	6.3	84.52

(Note) Change to the most recently announced forecast of the operating results during the current period: No