

September 28, 2017

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

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Asset Management Company

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Notice Concerning Debt Financing (Determination of Interest Rate)

Regarding debt financing which was announced in the news releases titled “Notice Concerning Debt Financing (Refinancing)” dated September 8, 2017 and September 22, 2017, Japan Retail Fund Investment Corporation announced today the applicable interest rates for the new loans have been determined as follows.

· Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
The Bank of Fukuoka, Ltd.	¥ 1 billion	10 years	Fixed	0.6180%	October 2, 2017	Unsecured and unguaranteed, lump sum repayment	September 30, 2027
The Daishi Bank, Ltd. The Ashikaga Bank, Ltd. The Juroku Bank, Ltd.	¥ 3 billion	7 years	Fixed	0.3163%	October 2, 2017	Unsecured and unguaranteed, lump sum repayment	September 30, 2024

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.